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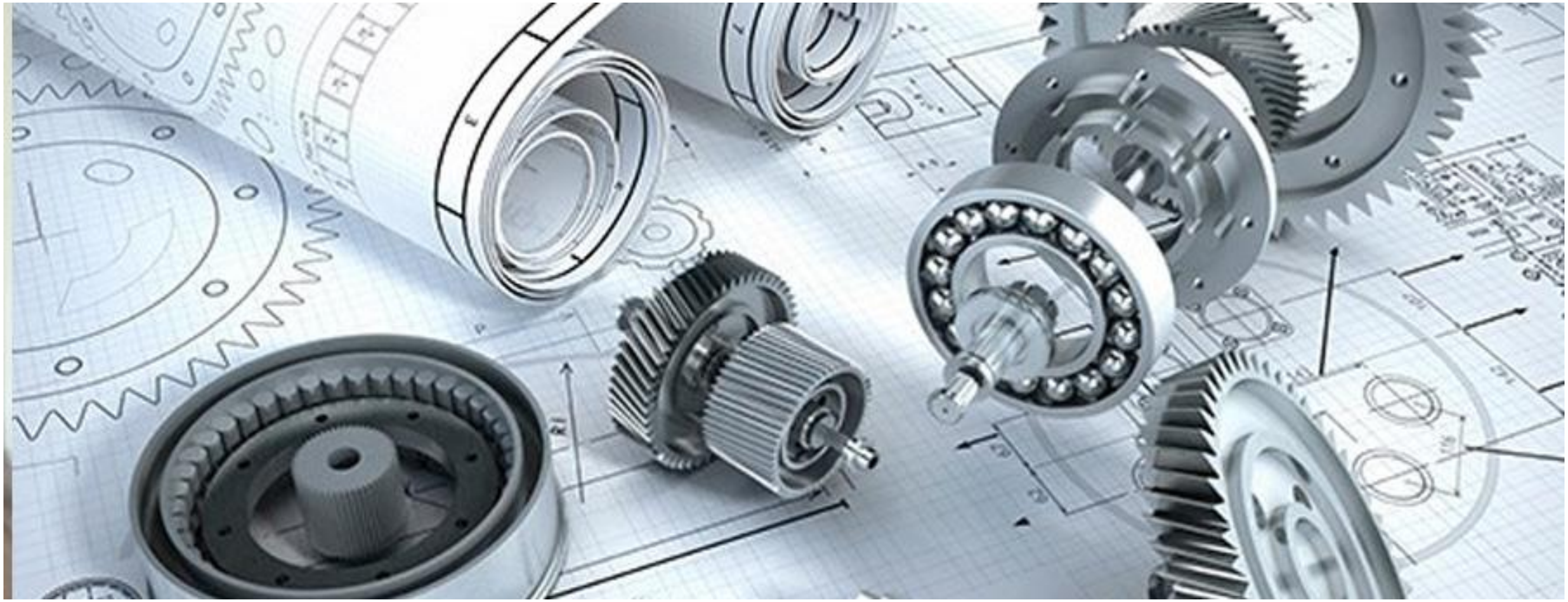
Machine Design 2
ENME 436

Department of Mechanical and Mechatronics Engineering

Dr. Rashad Mustafa



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Fundamentals of Mechanics of Material

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Fatigue strength means the property of a design or component, the casual occurrences during the operation elasto-plastic cyclic, quasi-static and sudden loads taking into account the environmental conditions, such as corrosion, and to maintain a high temperature and safe operation for the intended period of use.

Requirements for the fatigue strength of components and systems

- Designed for customer-specific operating and operating conditions
- Ensuring the required service life
- Ensuring the lowest possible probability of failure
- Consideration of special events and misuse

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Faculty of Engineering and Technology
Department of Mechanical and Mechatronics Engineering

Machine Design 2 – ENME436

Text Book:

Mechanical Engineering Design, 10th Edition, Joseph E. Shigley & Charles R. Mischke

Course Content:

1. Friction, wear and lubrication; systems of lubrication.
2. Design of sliding bearings; journal and thrust bearings.
3. Antifriction bearings; types, selection criteria and calculation procedure.
4. Power transmission; Prime mover characteristics and types.
5. Design of gear drives; Spur gears, helical gears, bevel gears, worm gears.
6. Design of belt drives; Flat belts, V-belts.
7. Design of chain drives and rope drives.

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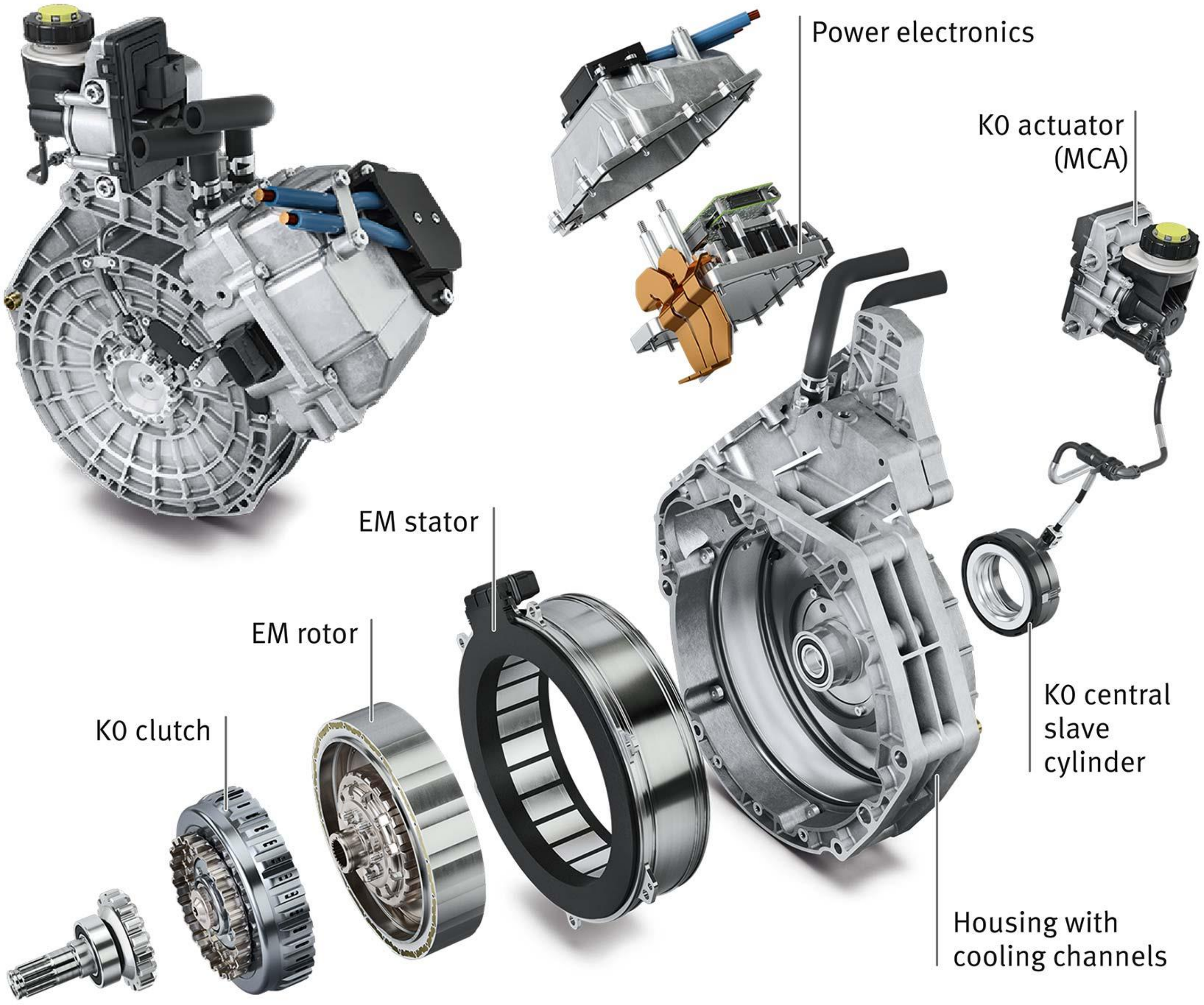
Introduction



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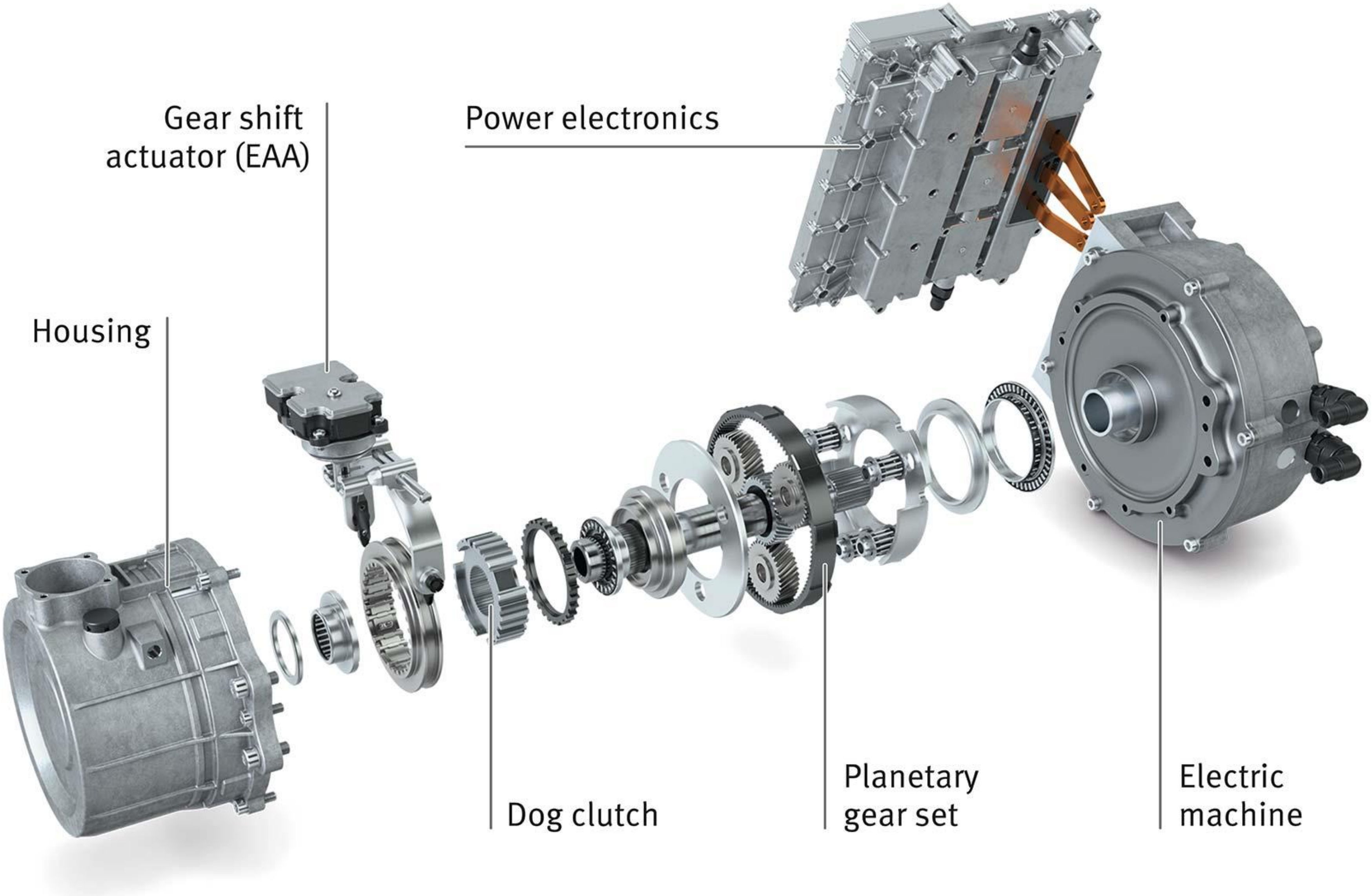
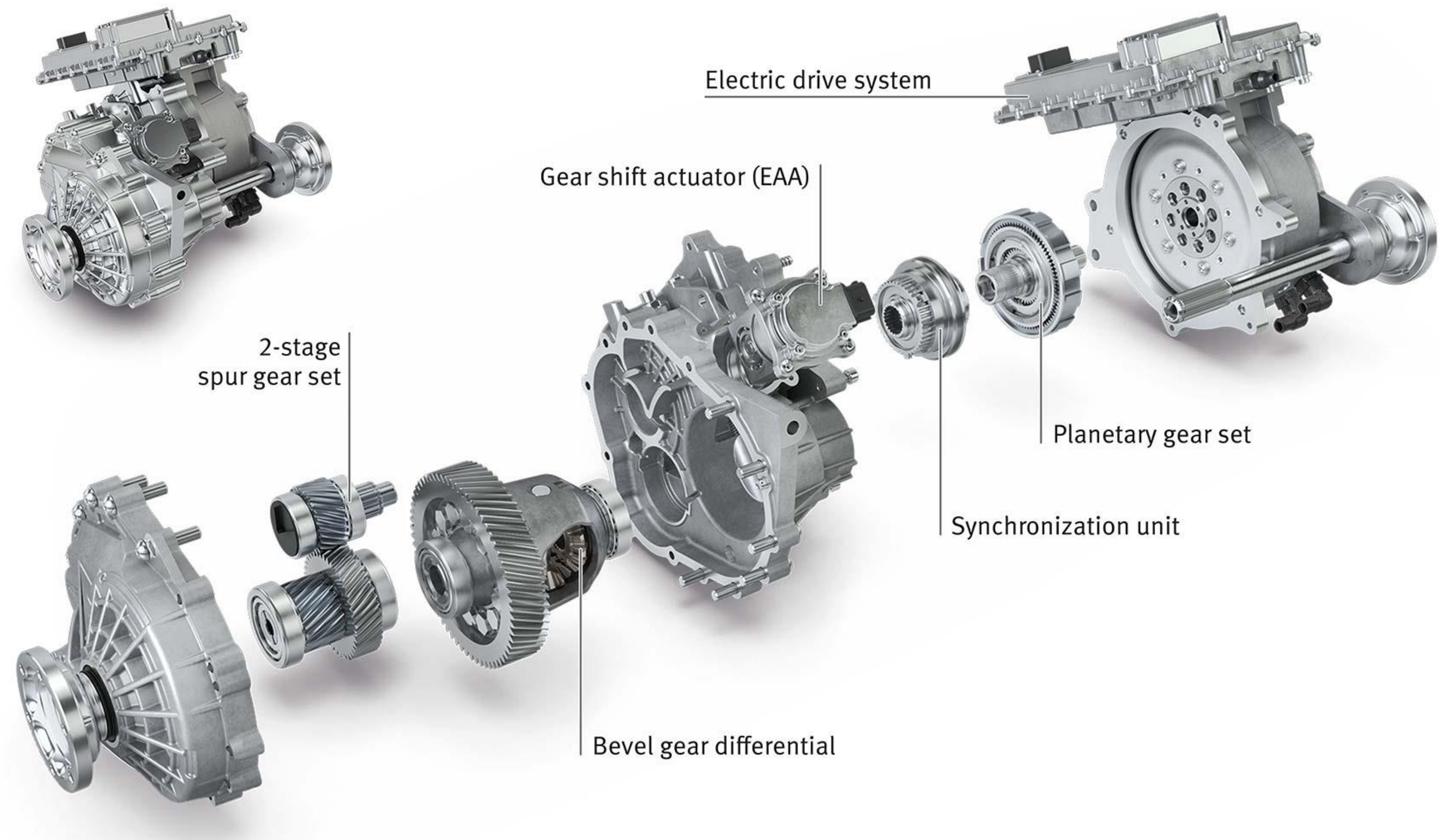
Introduction



Introduction



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History

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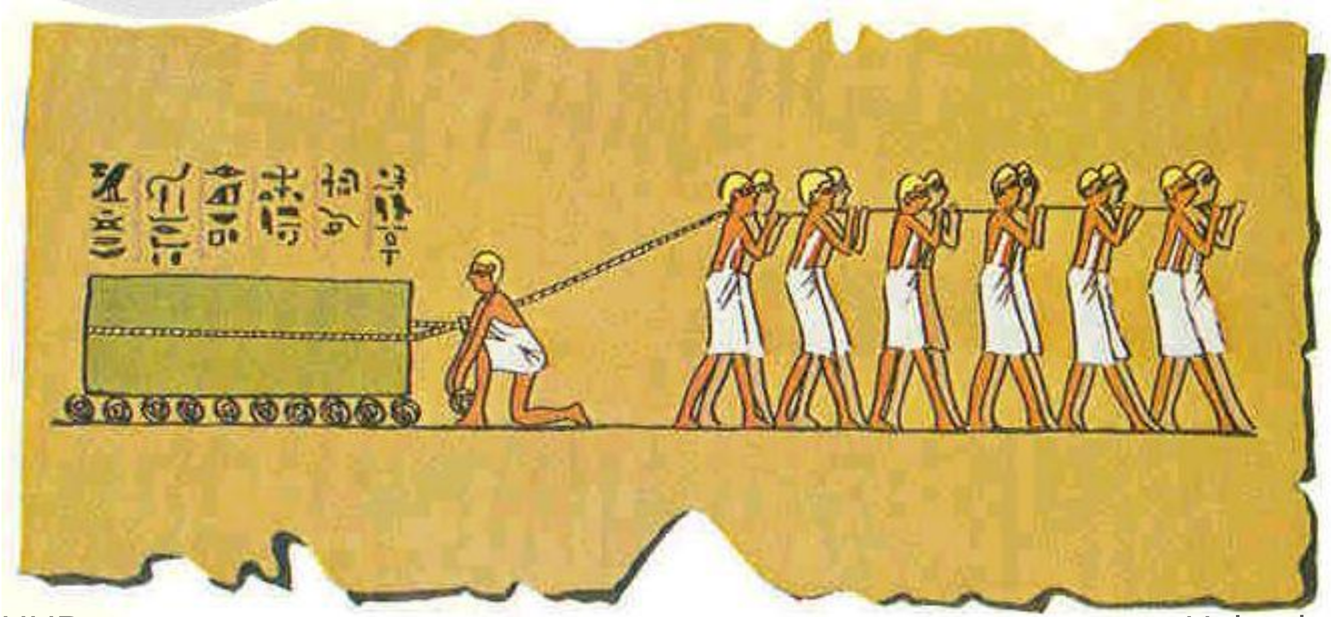
Introduction

Ancient Egyptians used timbers for transportation of stones for pyramid building. This was roller bearings start.



Introduction

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Introduction

The terms “***rolling-contact bearing***”, “***antifriction bearing***”, and “***rolling bearing***” are all used to describe that class of bearing in which the main load is transferred through elements in rolling contact rather than in sliding contact.

Types of rolling contact bearing:

- Ball bearing

- Roller bearing

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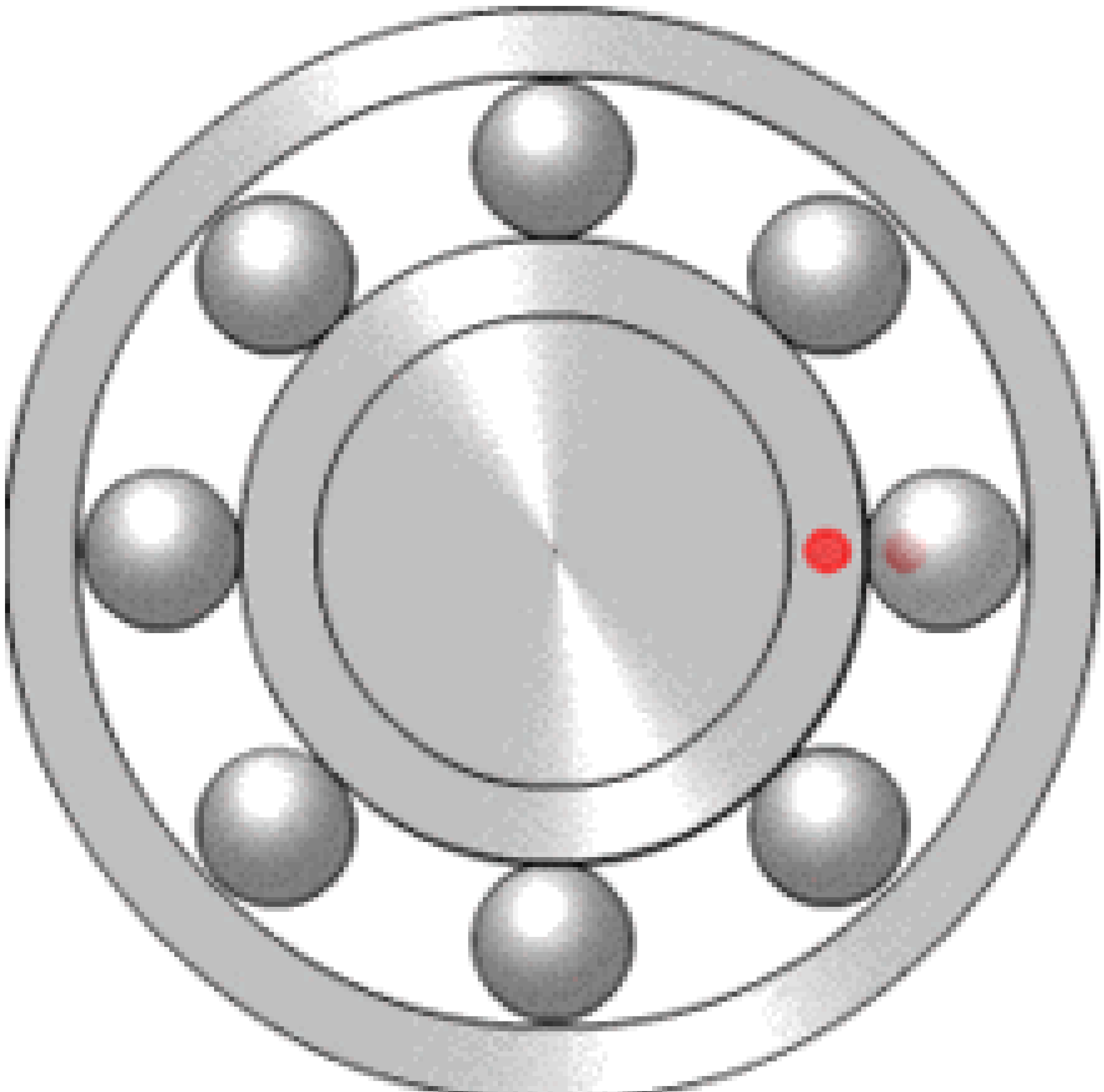
Introduction



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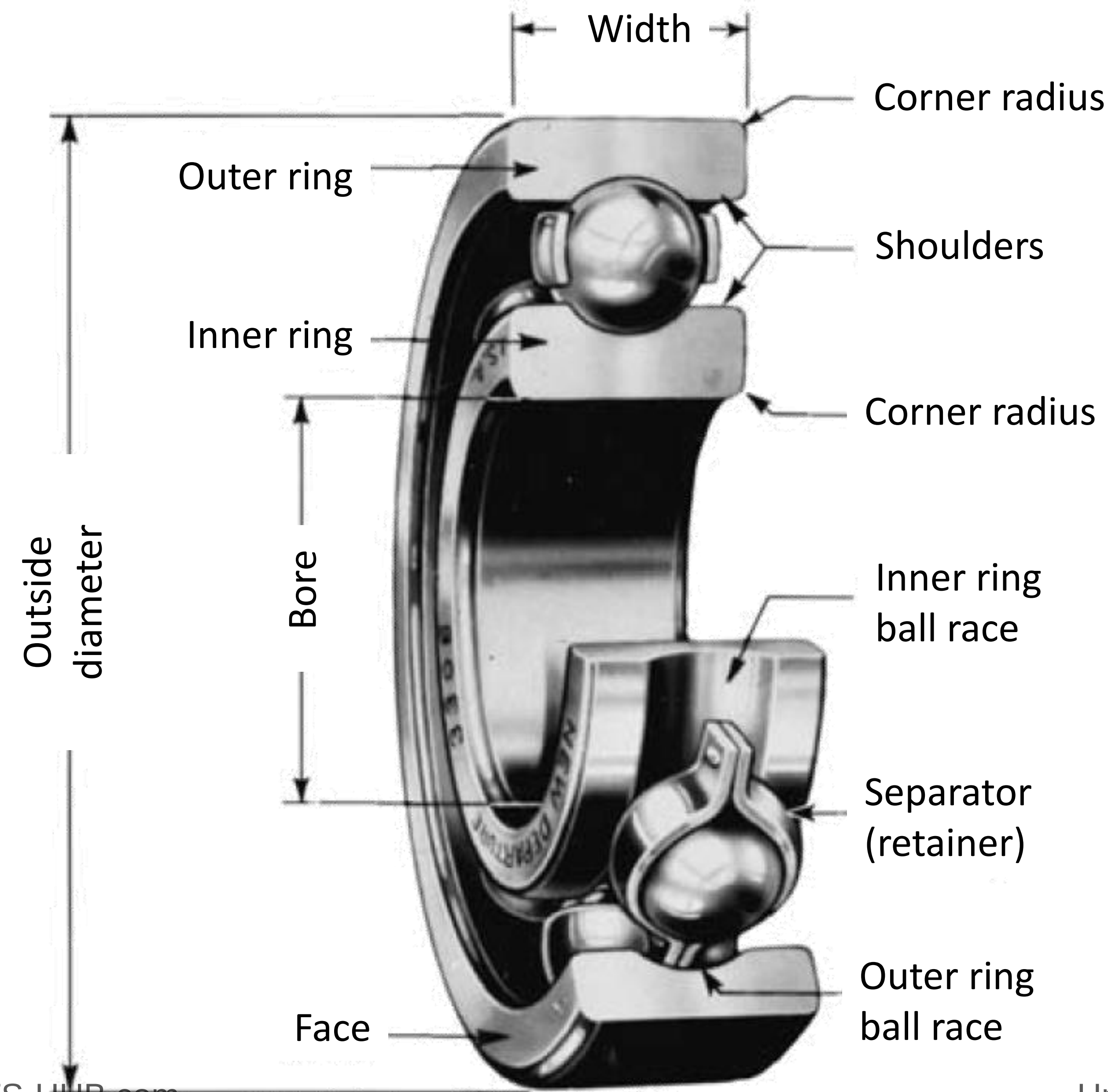
Main Components



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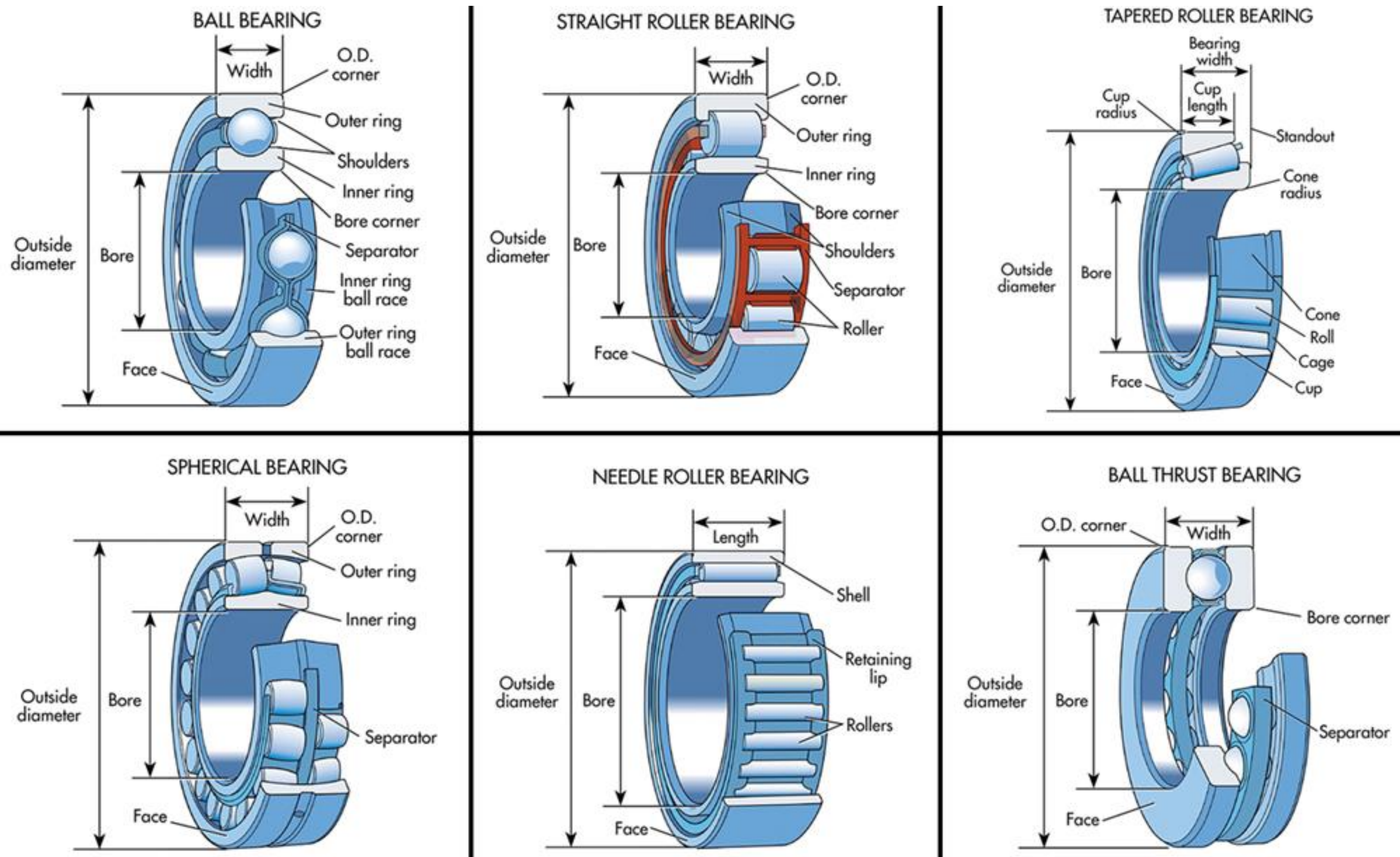
11.1 Bearing Types



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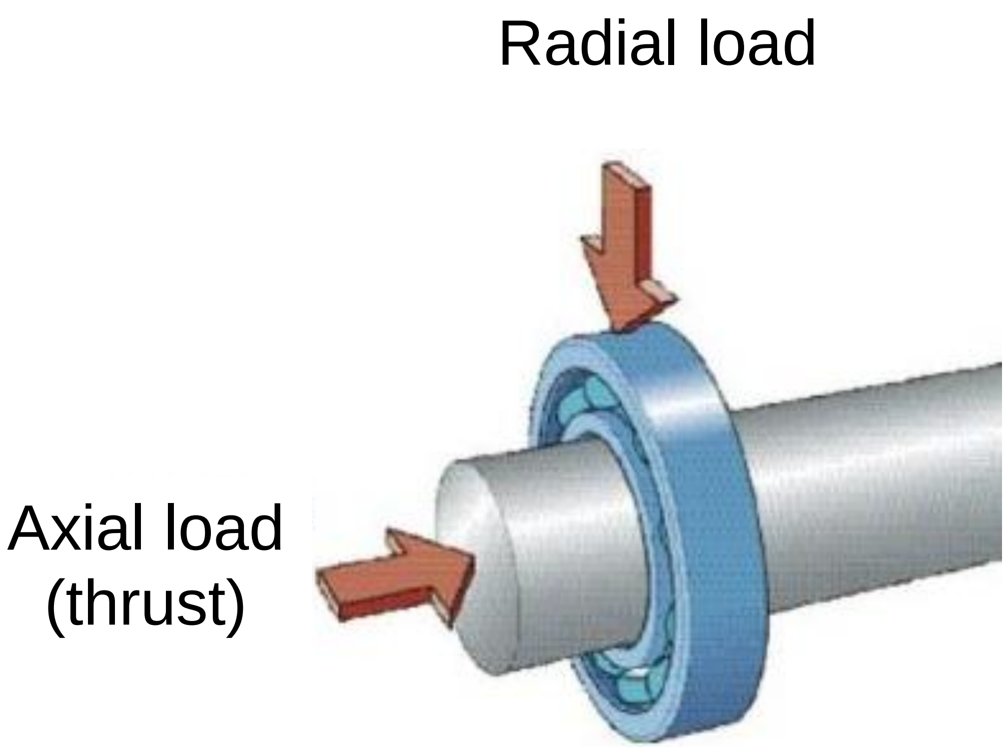
11.1 Classification of Bearing Loads

- Radial (Carry radial load)
- Thrust, axial contact (carry axial loads)
- Angular-contact (curry axial and radial loads)



11.1 Bearing Types

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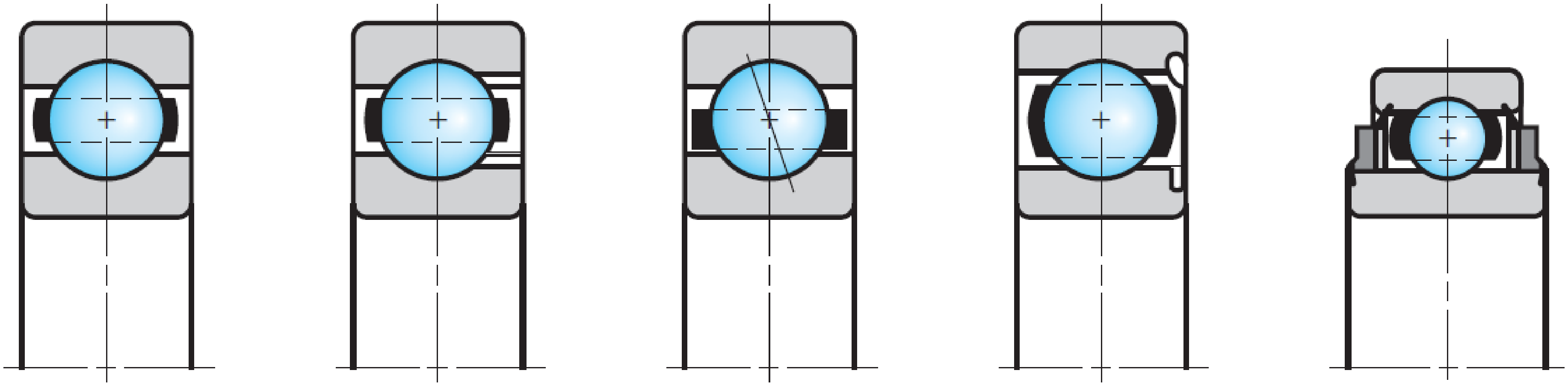


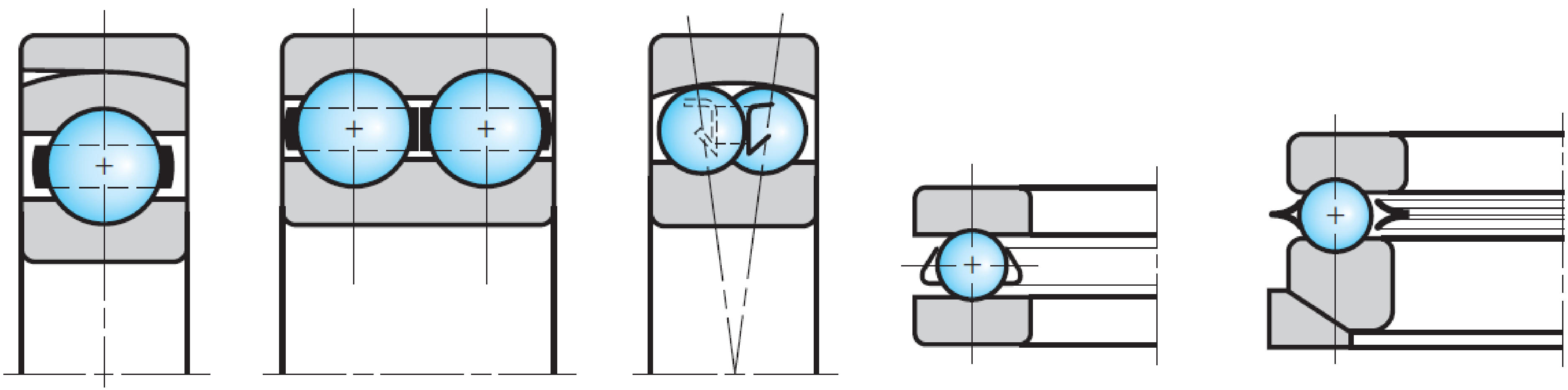
(*a*) Deep groove

(*b*) Filling notch

(*c*) Angular contact

(*d*) Shielded

(*e*) Sealed



(*f*) External self-aligning

(*g*) Double row

(*h*) Self-aligning

(*i*) Thrust

(*j*) Self-aligning thrust

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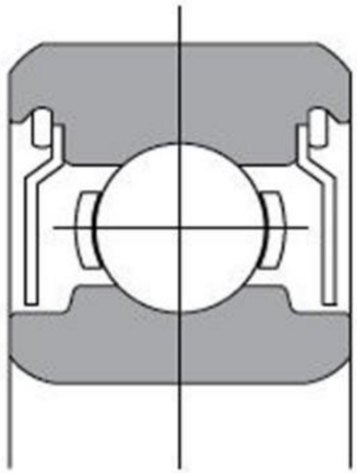
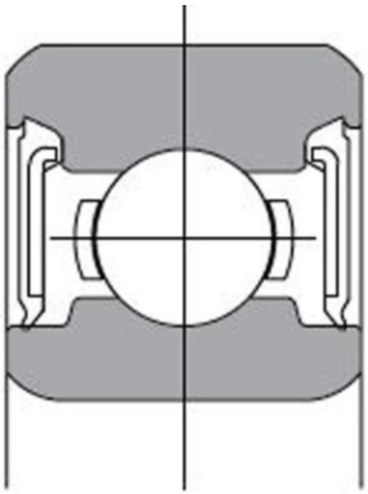
11.1 Ball Bearing Types

Shield Bearing



Sealed Bearing



11.1 Ball Bearing Types

External Self-Aligning

Internal Self-Aligning

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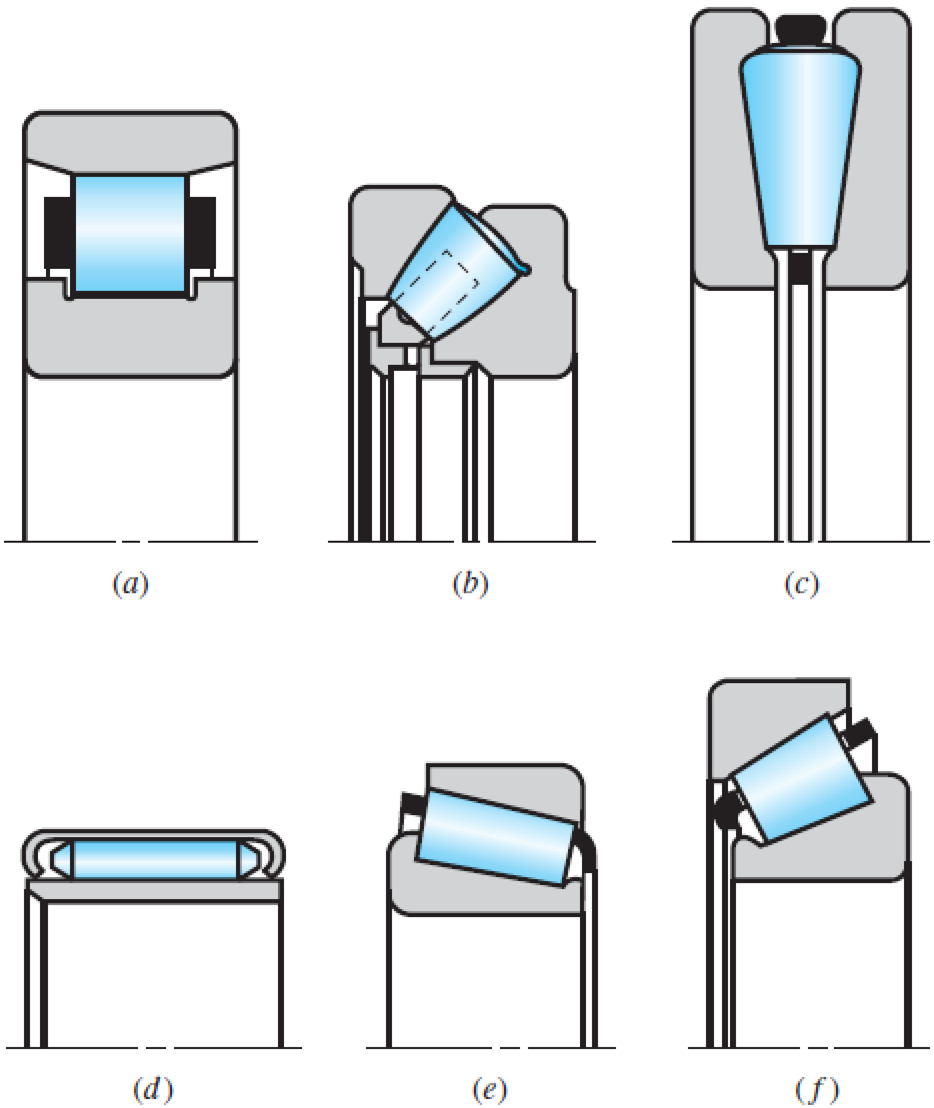
11.1 Bearing Types

Figure 11–3

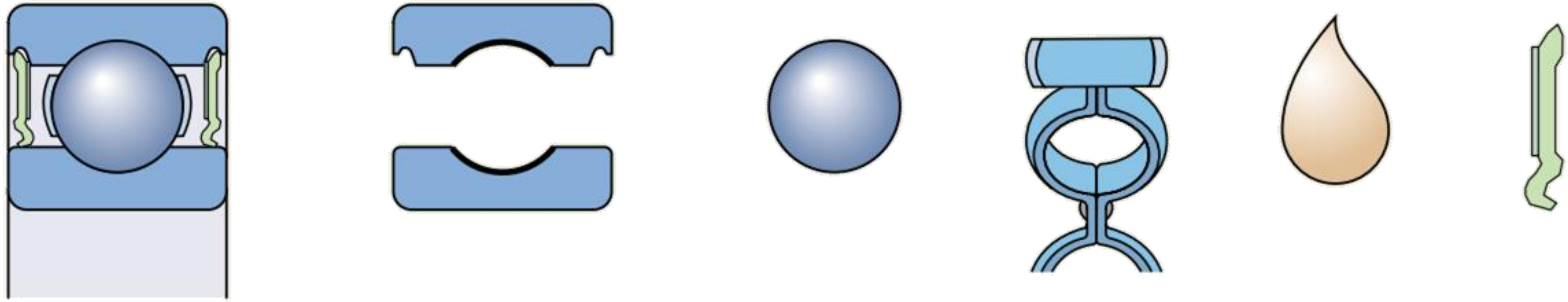
Types of roller bearings: (*a*) straight roller; (*b*) spherical roller, thrust; (*c*) tapered roller, thrust; (*d*) needle; (*e*) tapered roller; (*f*) steep-angle tapered roller. *(Courtesy of The Timken Company.)*



11.3 Bearing Load Life at Rated Reliablity

Bearing system life

$$L_{bearing} = f\,(L_{raceways}, L_{rolling\ elements}, L_{cage}, L_{lubricant}, L_{seals})$$



$$C_{10} = F_R = F_D\left(\frac{L_D}{L_R}\right)^{1/a} = F_D\left(\frac{\mathcal{L}_D n_D 60}{\mathcal{L}_R n_R 60}\right)^{1/a}$$

11.3 Bearing Load Life at Rated Reliablity

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Bearing system life: Example:

Roller bearing is to withstand radial load $\mathbf{F_r = 4\ kN}$ and have a life $\mathbf{L_D = 1200\ hr}$ at $\mathbf{n_D = 600\ rpm}$. What value of load rating you will select from TimKen Engineering Company catalog

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11.5 Relating Load, Life, and Reliability

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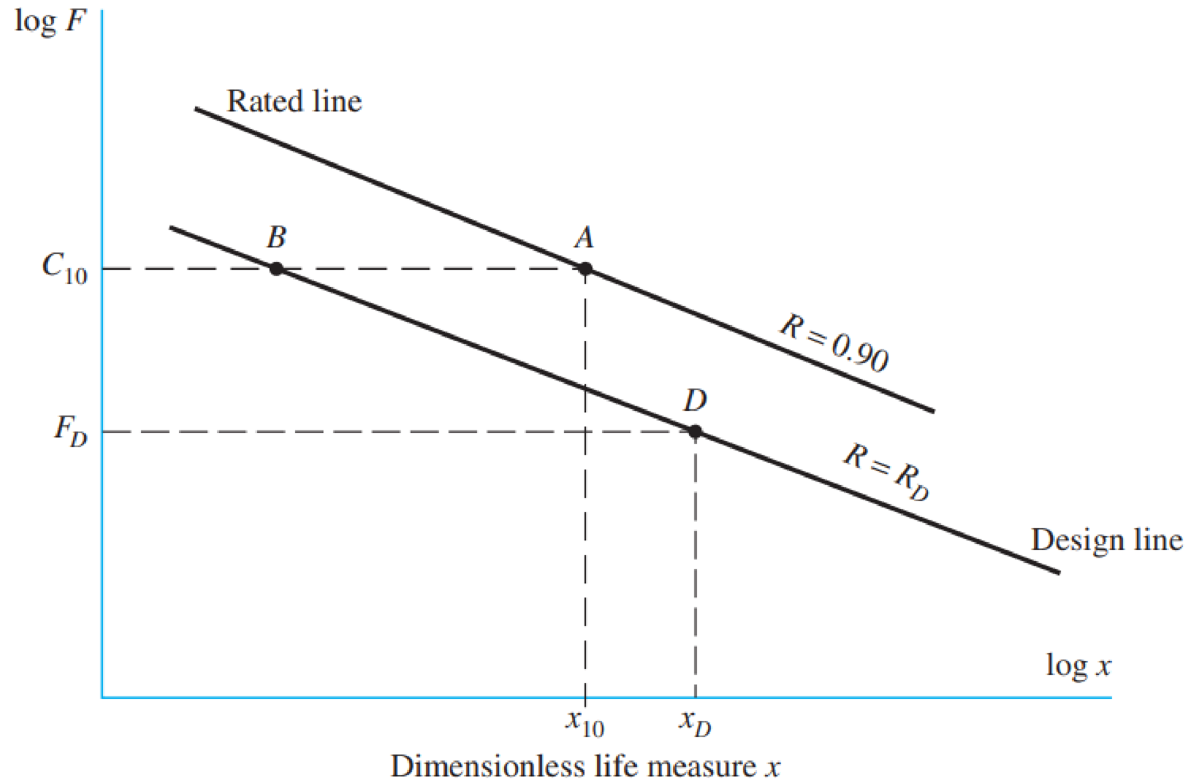
Figure 11–5

Constant reliability contours. Point A represents the catalog rating C_{10} at $x = L/L_{10} = 1$. Point B is on the target reliability design line R_D, with a load of C_{10}. Point D is a point on the desired reliability contour exhibiting the design life $x_D = L_D/L_{10}$ at the design load F_D.



$$C_{10} \approx a_f F_D \left[\frac{x_D}{x_0 + (\theta - x_0)(1 - R_D)^{1/b}} \right]^{1/a} \qquad R \geq 0.90 \qquad (11\text{–}10)$$

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11.5 Relating Load, Life, and Reliability

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$$C_{10} \approx a_f F_D \left[\frac{x_D}{x_0 + (\theta - x_0)(1 - R_D)^{1/b}} \right]^{1/a} \qquad R \geq 0.90 \qquad (11\text{–}10)$$

Table 11–6

Typical Weibull Parameters for Two Manufacturers

Manufacturer	Rating Life, Revolutions	Weibull Parameters Rating Lives x_0	θ	b
1	$90(10^6)$	0	4.48	1.5
2	$1(10^6)$	0.02	4.459	1.483

11.5 Relating Load, Life, and Reliability

Application factor and **Life** should be taken into account in the Bearing application

1- Life

Table 11–4

Bearing-Life Recommendations for Various Classes of Machinery

Type of Application	Life, kh
Instruments and apparatus for infrequent use	Up to 0.5
Aircraft engines	0.5–2
Machines for short or intermittent operation where service interruption is of minor importance	4–8
Machines for intermittent service where reliable operation is of great importance	8–14
Machines for 8-h service that are not always fully utilized	14–20
Machines for 8-h service that are fully utilized	20–30
Machines for continuous 24-h service	50–60
Machines for continuous 24-h service where reliability is of extreme importance	100–200

2 – Application factor

Table 11–5

Load-Application Factors

Type of Application	Load Factor
Precision gearing	1.0–1.1
Commercial gearing	1.1–1.3
Applications with poor bearing seals	1.2
Machinery with no impact	1.0–1.2
Machinery with light impact	1.2–1.5
Machinery with moderate impact	1.5–3.0

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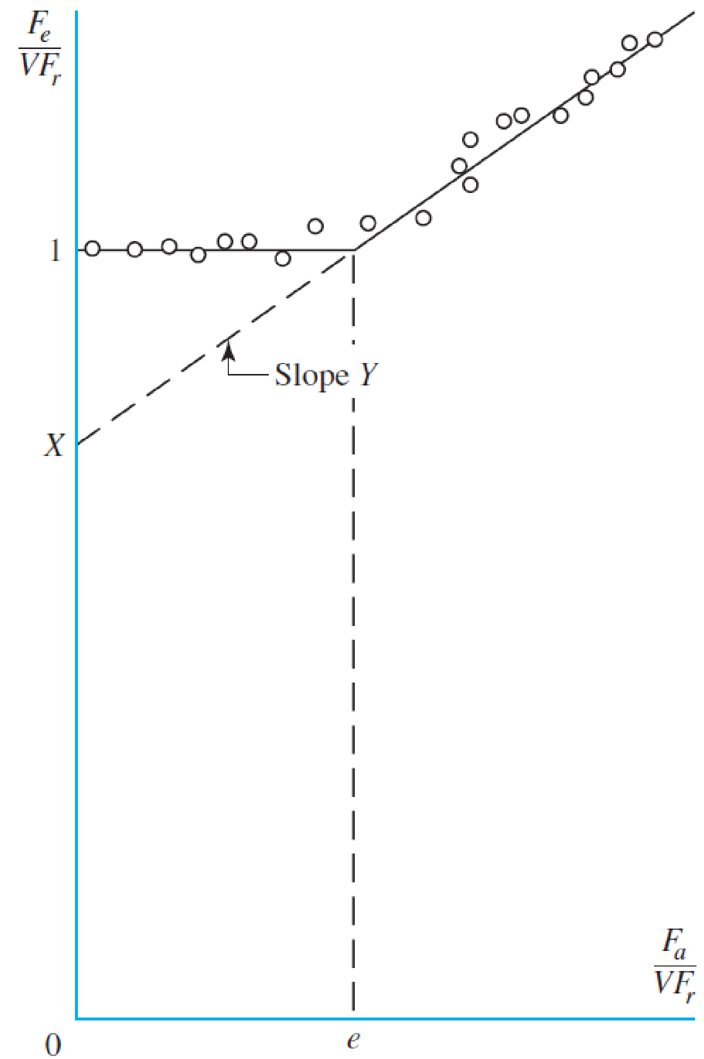
11.6 Combined Radial and Thrust Loading

Figure 11–6

The relationship of dimensionless group $F_e/(VF_r)$ and $F_a/(VF_r)$ and the straight-line segments representing the data.



$$\frac{F_e}{VF_r} = 1 \qquad \text{when } \frac{F_a}{VF_r} \le e$$

$$\frac{F_e}{VF_r} = X + Y\frac{F_a}{VF_r} \qquad \text{when } \frac{F_a}{VF_r} > e$$

A **rotation factor *V*** is defined such that ***V* = 1** when the inner ring rotates and ***V* = 1.2** when the outer ring rotates

11.6 Combined Radial and Thrust Loading

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$$F_e = X_i V F_r + Y_i F_a \quad (11\text{–}12)$$

Table 11–1

Equivalent Radial Load Factors for Ball Bearings

		$F_a/(VF_r) \le e$		$F_a/(VF_r) > e$	
F_a/C_0	e	X_1	Y_1	X_2	Y_2
0.014*	0.19	1.00	0	0.56	2.30
0.021	0.21	1.00	0	0.56	2.15
0.028	0.22	1.00	0	0.56	1.99
0.042	0.24	1.00	0	0.56	1.85
0.056	0.26	1.00	0	0.56	1.71
0.070	0.27	1.00	0	0.56	1.63
0.084	0.28	1.00	0	0.56	1.55
0.110	0.30	1.00	0	0.56	1.45
0.17	0.34	1.00	0	0.56	1.31
0.28	0.38	1.00	0	0.56	1.15
0.42	0.42	1.00	0	0.56	1.04
0.56	0.44	1.00	0	0.56	1.00

*Use 0.014 if $F_a/C_0 < 0.014$.

11.6 Combined Radial and Thrust Loading

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Table 11–2

Dimensions and Load Ratings for Single-Row 02-Series Deep-Groove and Angular-Contact Ball Bearings

Bore, mm	OD, mm	Width, mm	Fillet Radius, mm	Shoulder Diameter, mm d_S	d_H	Load Ratings, kN Deep Groove C_{10}	C_0	Angular Contact C_{10}	C_0
10	30	9	0.6	12.5	27	5.07	2.24	4.94	2.12
12	32	10	0.6	14.5	28	6.89	3.10	7.02	3.05
15	35	11	0.6	17.5	31	7.80	3.55	8.06	3.65
17	40	12	0.6	19.5	34	9.56	4.50	9.95	4.75
20	47	14	1.0	25	41	12.7	6.20	13.3	6.55
25	52	15	1.0	30	47	14.0	6.95	14.8	7.65
30	62	16	1.0	35	55	19.5	10.0	20.3	11.0
35	72	17	1.0	41	65	25.5	13.7	27.0	15.0
40	80	18	1.0	46	72	30.7	16.6	31.9	18.6
45	85	19	1.0	52	77	33.2	18.6	35.8	21.2
50	90	20	1.0	56	82	35.1	19.6	37.7	22.8
55	100	21	1.5	63	90	43.6	25.0	46.2	28.5
60	110	22	1.5	70	99	47.5	28.0	55.9	35.5
65	120	23	1.5	74	109	55.9	34.0	63.7	41.5
70	125	24	1.5	79	114	61.8	37.5	68.9	45.5

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11.6 Combined Radial and Thrust Loading

Table 11–3

Dimensions and Basic Load Ratings for Cylindrical Roller Bearings

	02-Series				03-Series			
Bore, mm	OD, mm	Width, mm	Load Rating, kN C_{10}	Load Rating, kN C_0	OD, mm	Width, mm	Load Rating, kN C_{10}	Load Rating, kN C_0
25	52	15	16.8	8.8	62	17	28.6	15.0
30	62	16	22.4	12.0	72	19	36.9	20.0
35	72	17	31.9	17.6	80	21	44.6	27.1
40	80	18	41.8	24.0	90	23	56.1	32.5
45	85	19	44.0	25.5	100	25	72.1	45.4
50	90	20	45.7	27.5	110	27	88.0	52.0
55	100	21	56.1	34.0	120	29	102	67.2
60	110	22	64.4	43.1	130	31	123	76.5
65	120	23	76.5	51.2	140	33	138	85.0
70	125	24	79.2	51.2	150	35	151	102
75	130	25	93.1	63.2	160	37	183	125
80	140	26	106	69.4	170	39	190	125
85	150	28	119	78.3	180	41	212	149
90	160	30	142	100	190	43	242	160
95	170	32	165	112	200	45	264	189
100	180	34	183	125	215	47	303	220

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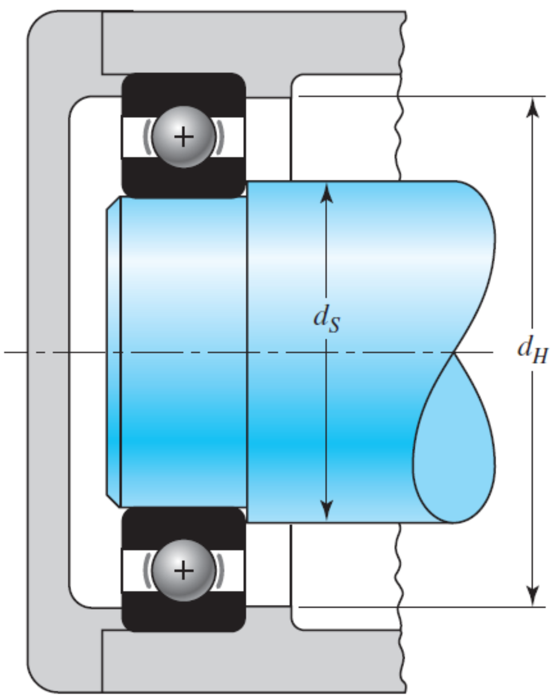
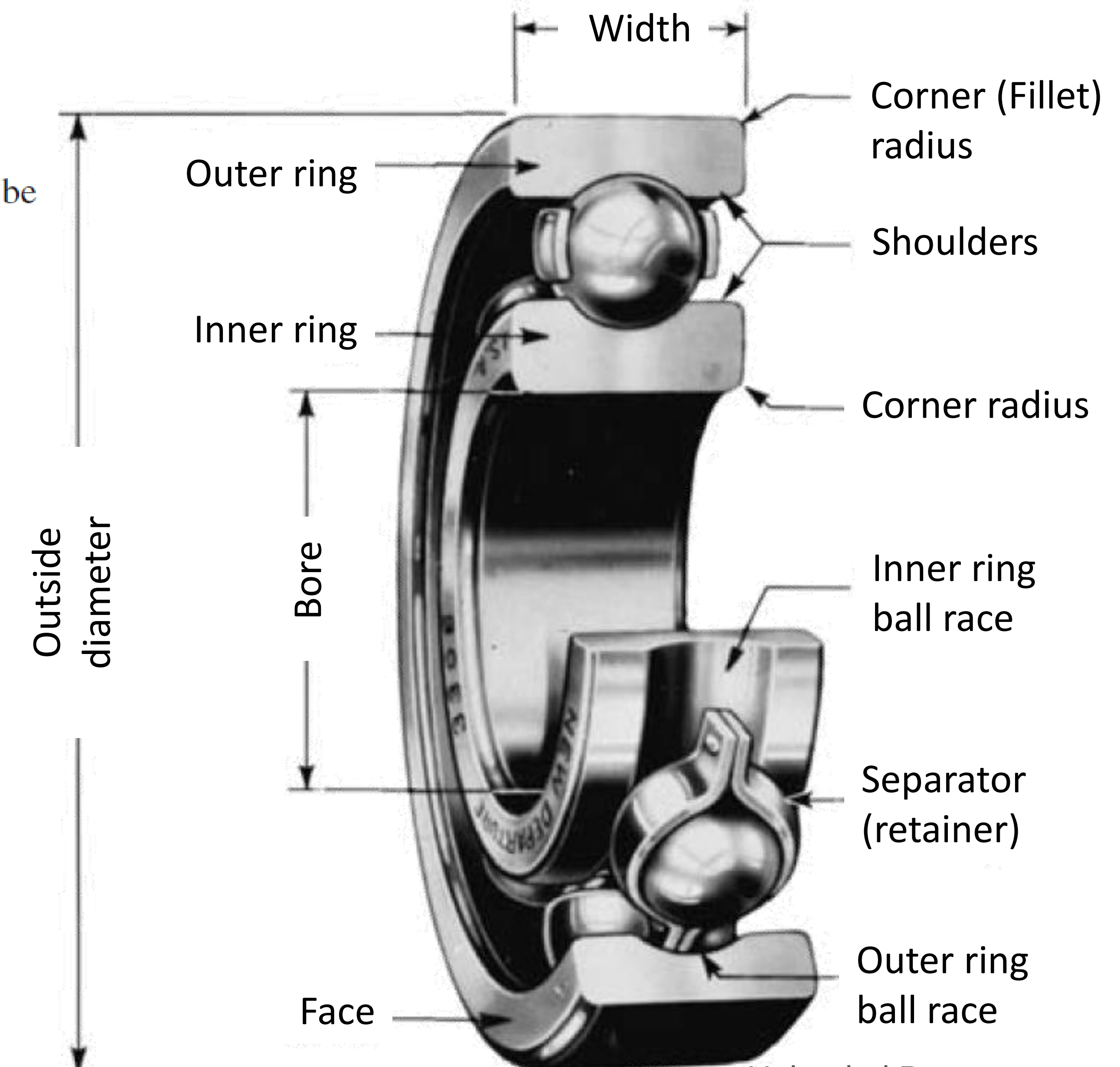
11.6 Combined Radial and Thrust Loading

Figure 11–8

Shaft and housing shoulder diameters d_S and d_H should be adequate to ensure good bearing support.





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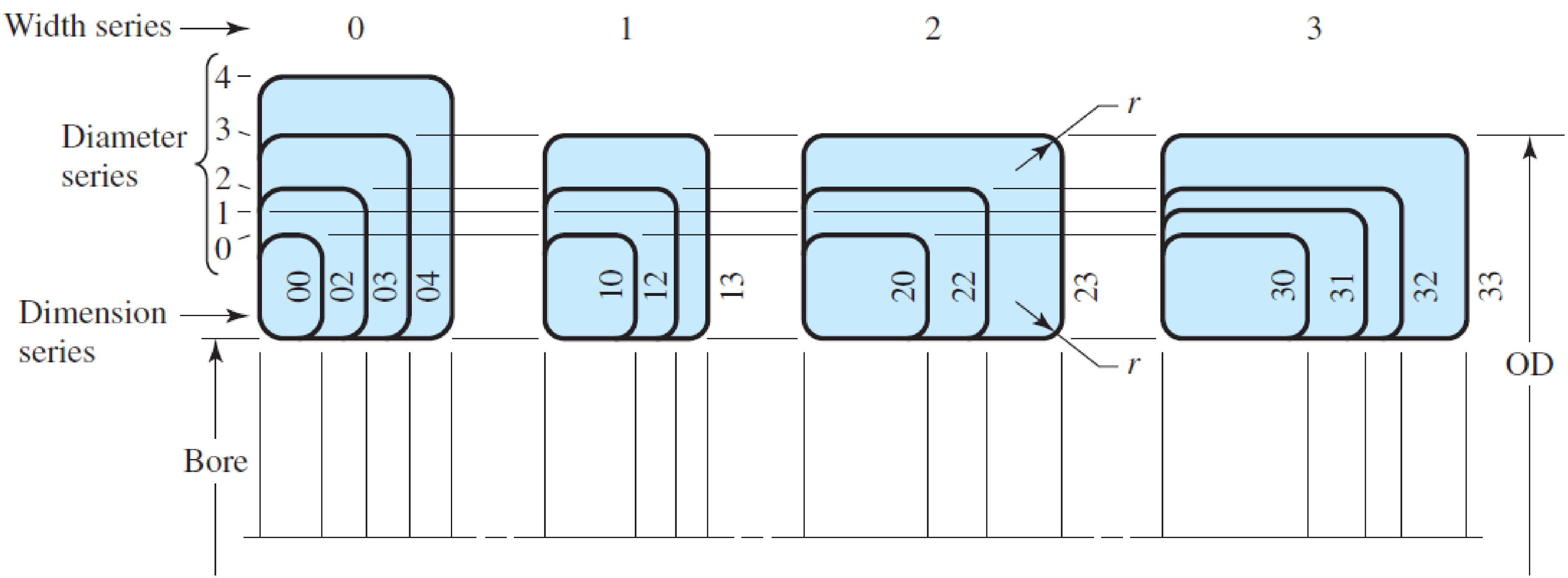
11.6 Combined Radial and Thrust Loading

Figure 11-7: The basic ABMA plan for boundary dimensions.

It shows the variety of bearings that may be obtained with a particular bore



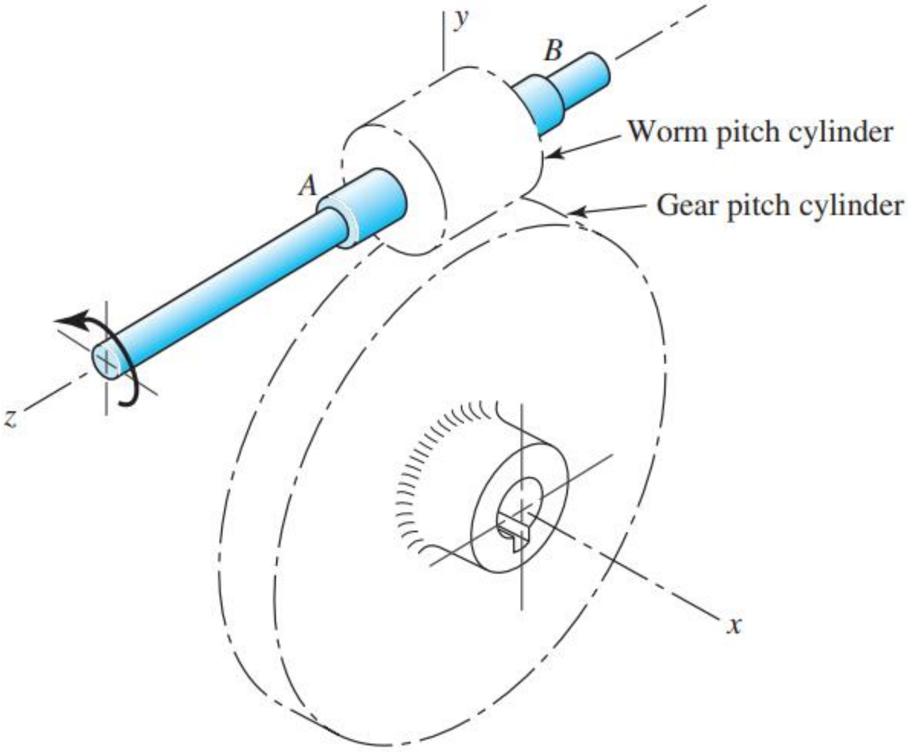
The bearings are identified by a two-digit number called the *dimension-series code*.

- The first number in the code is from the *width series*.
- The second number is from the *diameter series* (outside).

Since the dimension series code does not reveal the dimensions directly, it is necessary to resort to tabulations.

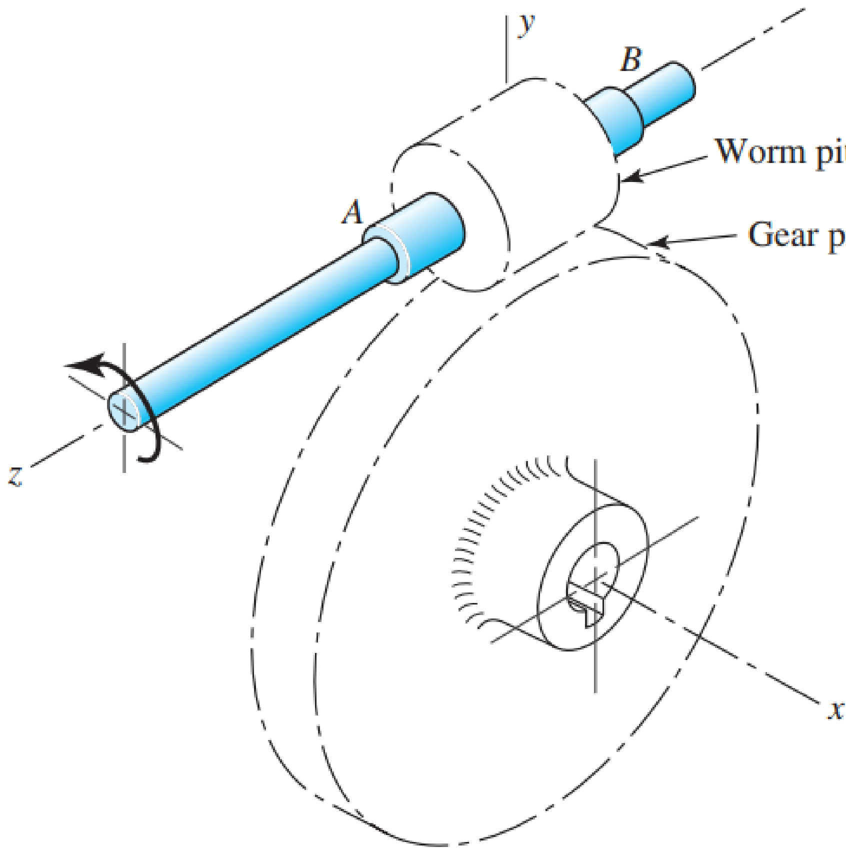
Problem 11-35

The worm shaft shown in part *a* of the figure transmits 1.2 hp at 500 rev/min. A static force analysis gave the results shown in part *b* of the figure. Bearing *A* is to be an angular-contact ball bearing selected from Table 11–2, mounted to take the 555-lbf thrust load. The bearing at *B* is to take only the radial load, so an 02-series cylindrical roller bearing from Table 11–3 will be employed. Use an application factor of 1.2, a desired life of 30 kh, and a combined reliability goal of 0.99, assuming distribution data from manufacturer 2 in Table 11–6. Specify each bearing.



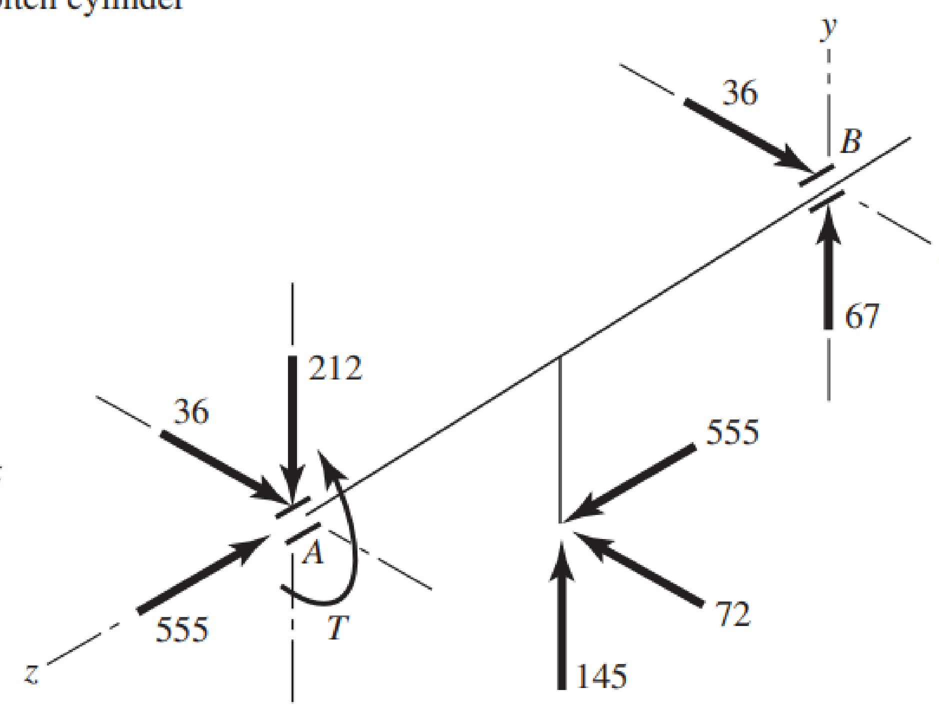
(*a*)

Problem 11-35



(a)

(a) Worm and worm gear; (b) force analysis of worm shaft, forces in pounds.



(b)

11.5 Relating Load, Life, and Reliability

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$$C_{10} \approx a_f F_D \left[\frac{x_D}{x_0 + (\theta - x_0)(1 - R_D)^{1/b}} \right]^{1/a} \qquad R \geq 0.90 \qquad (11\text{–}10)$$

Table 11–6

Typical Weibull Parameters for Two Manufacturers

Manufacturer	Rating Life, Revolutions	Weibull Parameters Rating Lives x_0	θ	b
1	$90(10^6)$	0	4.48	1.5
2	$1(10^6)$	0.02	4.459	1.483

11.6 Combined Radial and Thrust Loading

Table 11–3

Dimensions and Basic Load Ratings for Cylindrical Roller Bearings

	02-Series				03-Series			
Bore, mm	OD, mm	Width, mm	Load Rating, kN C_{10}	Load Rating, kN C_0	OD, mm	Width, mm	Load Rating, kN C_{10}	Load Rating, kN C_0
25	52	15	16.8	8.8	62	17	28.6	15.0
30	62	16	22.4	12.0	72	19	36.9	20.0
35	72	17	31.9	17.6	80	21	44.6	27.1
40	80	18	41.8	24.0	90	23	56.1	32.5
45	85	19	44.0	25.5	100	25	72.1	45.4
50	90	20	45.7	27.5	110	27	88.0	52.0
55	100	21	56.1	34.0	120	29	102	67.2
60	110	22	64.4	43.1	130	31	123	76.5
65	120	23	76.5	51.2	140	33	138	85.0
70	125	24	79.2	51.2	150	35	151	102
75	130	25	93.1	63.2	160	37	183	125
80	140	26	106	69.4	170	39	190	125
85	150	28	119	78.3	180	41	212	149
90	160	30	142	100	190	43	242	160
95	170	32	165	112	200	45	264	189
100	180	34	183	125	215	47	303	220

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11.6 Combined Radial and Thrust Loading

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Table 11–2

Dimensions and Load Ratings for Single-Row 02-Series Deep-Groove and Angular-Contact Ball Bearings

Bore, mm	OD, mm	Width, mm	Fillet Radius, mm	Shoulder Diameter, mm d_S	Shoulder Diameter, mm d_H	Load Ratings, kN Deep Groove C_{10}	Load Ratings, kN Deep Groove C_0	Load Ratings, kN Angular Contact C_{10}	Load Ratings, kN Angular Contact C_0
25	52	15	1.0	30	47	14.0	6.95	14.8	7.65
30	62	16	1.0	35	55	19.5	10.0	20.3	11.0
35	72	17	1.0	41	65	25.5	13.7	27.0	15.0
40	80	18	1.0	46	72	30.7	16.6	31.9	18.6
45	85	19	1.0	52	77	33.2	18.6	35.8	21.2
50	90	20	1.0	56	82	35.1	19.6	37.7	22.8
55	100	21	1.5	63	90	43.6	25.0	46.2	28.5
60	110	22	1.5	70	99	47.5	28.0	55.9	35.5
65	120	23	1.5	74	109	55.9	34.0	63.7	41.5
70	125	24	1.5	79	114	61.8	37.5	68.9	45.5
75	130	25	1.5	86	119	66.3	40.5	71.5	49.0
80	140	26	2.0	93	127	70.2	45.0	80.6	55.0
85	150	28	2.0	99	136	83.2	53.0	90.4	63.0
90	160	30	2.0	104	146	95.6	62.0	106	73.5
95	170	32	2.0	110	156	108	69.5	121	85.0

11.6 Combined Radial and Thrust Loading

$$F_e = X_i V F_r + Y_i F_a \qquad (11\text{–}12)$$

Table 11–1

Equivalent Radial Load Factors for Ball Bearings

		$F_a/(VF_r) \le e$		$F_a/(VF_r) > e$	
F_a/C_0	e	X_1	Y_1	X_2	Y_2
0.014*	0.19	1.00	0	0.56	2.30
0.021	0.21	1.00	0	0.56	2.15
0.028	0.22	1.00	0	0.56	1.99
0.042	0.24	1.00	0	0.56	1.85
0.056	0.26	1.00	0	0.56	1.71
0.070	0.27	1.00	0	0.56	1.63
0.084	0.28	1.00	0	0.56	1.55
0.110	0.30	1.00	0	0.56	1.45
0.17	0.34	1.00	0	0.56	1.31
0.28	0.38	1.00	0	0.56	1.15
0.42	0.42	1.00	0	0.56	1.04
0.56	0.44	1.00	0	0.56	1.00

*Use 0.014 if $F_a/C_0 < 0.014$.

0.0392 → (between 0.028 and 0.042)

? → (between 0.22 and 0.24)

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