

Bevel Gear Geometry:

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Bevel gears are used to connect non parallel shafts.

pitch cones (Analogous to pitch cylinder of spur gears) are tangent along the elements, with apexes at the intersection of shafts.

Tooth profile at the back cone is the same of spur gear with pitch radius $r_p =$ Developed back cone radius (r_b)

No. of teeth in the imaginary circles :-

$$N'_p = \frac{2\pi r_{bp}}{P}$$

$$N'_g = \frac{2\pi r_{bg}}{P}$$

N' = virtual no. of teeth

P = circular pitch

[for imaginary spur and bevel gears].

$$N'_p = 2 r_{bp} P$$

$$N'_g = 2 r_{bg} P$$

pitch dia. of Bevel gears is measured at the large end of tooth.

Circular pitch and pitch dia. is measured as spur gears.

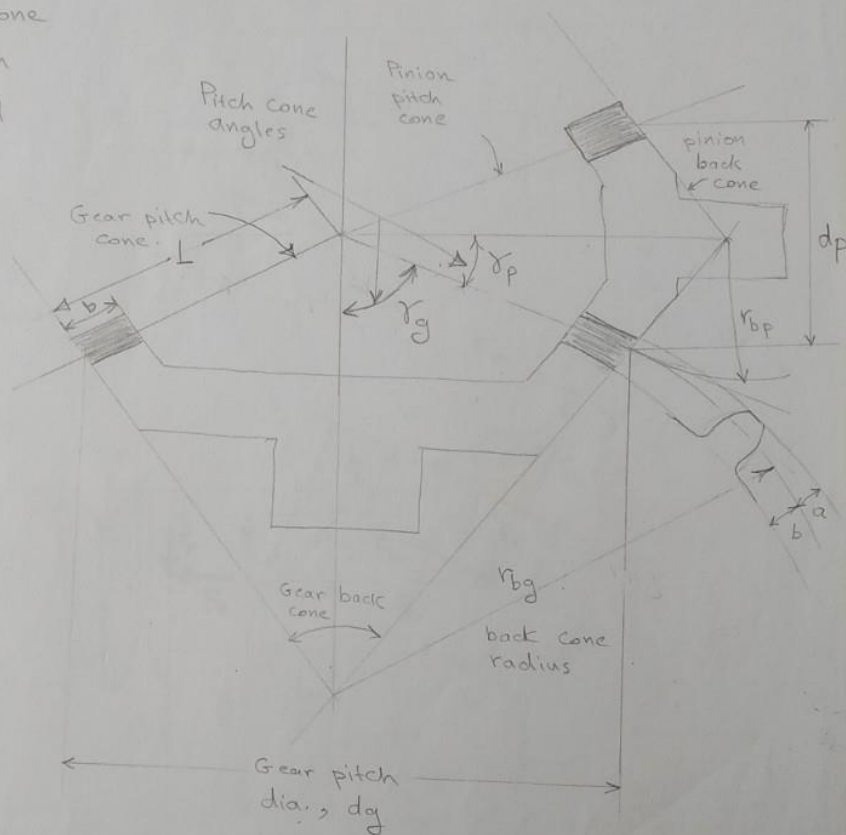
Gear ratio:

$$\text{Gear ratio} = \frac{\omega_p}{\omega_g} = \frac{N_g}{N_p} = \frac{d_g}{d_p} = \tan(\gamma_g) = \cot(\gamma_p)$$

Face width: practice imposed two limits on face width:

$$b \leq \frac{10}{P} \quad \text{and} \quad b \leq \frac{L}{3} \quad , [L = \text{pitch cone length}]$$

$$L = \frac{d_g/2}{\sin \gamma_g} = \frac{d_p/2}{\sin \gamma_p}$$



Spiral angle of bevel gear = ψ

Spiral bevel gear normally have, $\psi = 35^\circ$

Bevel gear normally have pressure angle, $\phi = 20^\circ$

Spiral Bevel gear:
used for

- 1 - high speed
- 2 - Quieter operation
(low noise level)

Bevel gear force analysis:

Force components;

F_t = tangential force
(Torque producing).

F_r = radial

F_a = axial (thrust).

Force analysis are made
at pitch cone surface
at half face width ($\frac{b}{2}$)

\Rightarrow load uniformly distributed along
tooth width.



$$d_{av} = d - b \sin \gamma$$

$$V_{av} = \frac{\pi d_{av} n}{12} \text{ (rpm, rps).}$$

$$F_t \text{ (lb)} = \frac{33,000 \text{ (hp)}}{V_{av}} \quad , \quad V_{av} \text{ (ft/min)}$$

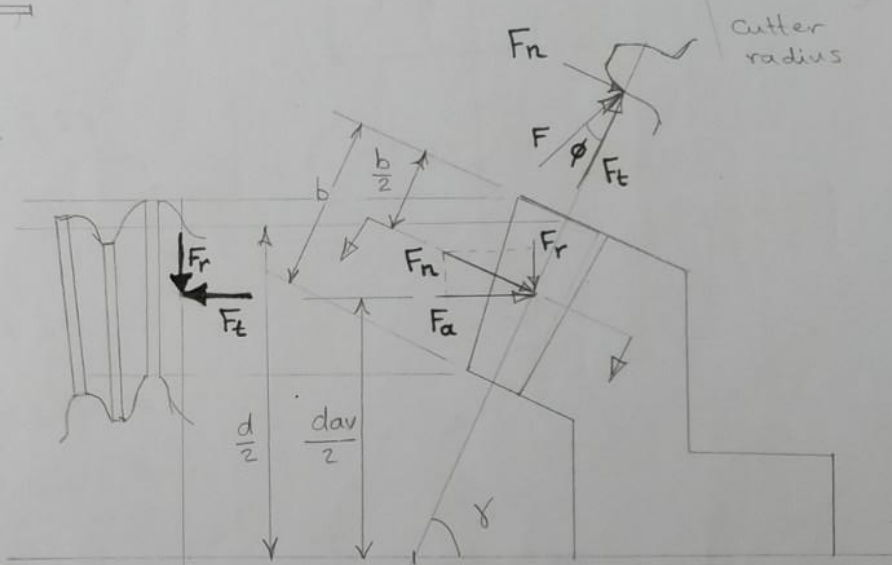
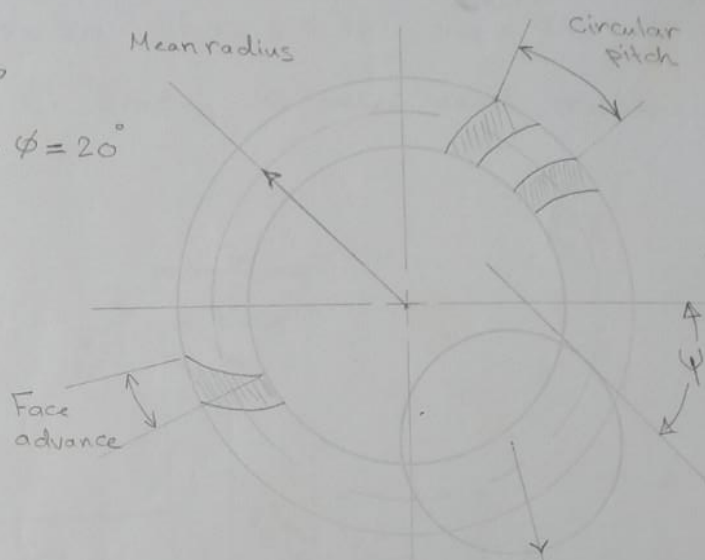
$$F_t \text{ (Newtons)} = \frac{W \text{ (watt)}}{V_{av}} \quad [V_{av}, \text{m/s}].$$

$$F = \frac{F_t}{\cos \phi}$$

$$F_n = F \sin \phi = F_t \tan \phi$$

$$F_a = F_n \sin \gamma = F_t \tan \phi \sin \gamma$$

$$F_r = F \cos \phi = F_t \tan \phi \cos \gamma$$



13-32 : $N_p = 16$, $N_g = 32$, $\phi = 20$, $hp = 2.5$ hp , $\omega_p = 240$ rpm
determine reaction at A, B. Bearing A takes axial reaction.

Solution:

$$V_{av} = \frac{\pi d_{av} N}{12}$$

$$d_{av} = d_p - b \sin \gamma_p$$

$$\gamma_p = \tan^{-1} \frac{d_p}{d_g} = \tan^{-1} \frac{N_p}{N_g}$$

$$= \tan^{-1} \left(\frac{16}{32} \right) = 26.56^\circ$$

$$d_p = 4''$$

$$b = 1.5''$$

$$d_{av} = 4 - 1.5 \sin(26.56) = 3.33''$$

$$V_{av} = 209.18 \text{ ft/min.}$$

$$F_t = \frac{hp \cdot 33000}{V_{av}} = 394.38 \text{ lb.}$$

$$F_r = F_t \tan \phi \cos \gamma_p = 128.39 \text{ lb}$$

$$F_a = F_t \tan \phi \sin \gamma_p = 64.2 \text{ lb.}$$

$$\sum M_A = 0.$$

$$\sum M_A^x = 0$$

$$F_t \left[2.5 + 2 + \frac{b}{2} \cos \gamma_p \right] = F_B^z \left(2\frac{1}{2} \right)$$

$$F_B^z = 815.7 \text{ lb } (+k)$$

$$\sum M_A^z = 0$$

$$-F_a \left(\frac{d_{av}}{2} \right) + F_r \left[2.5 + 2 + \frac{b}{2} \cos \gamma_p \right] =$$

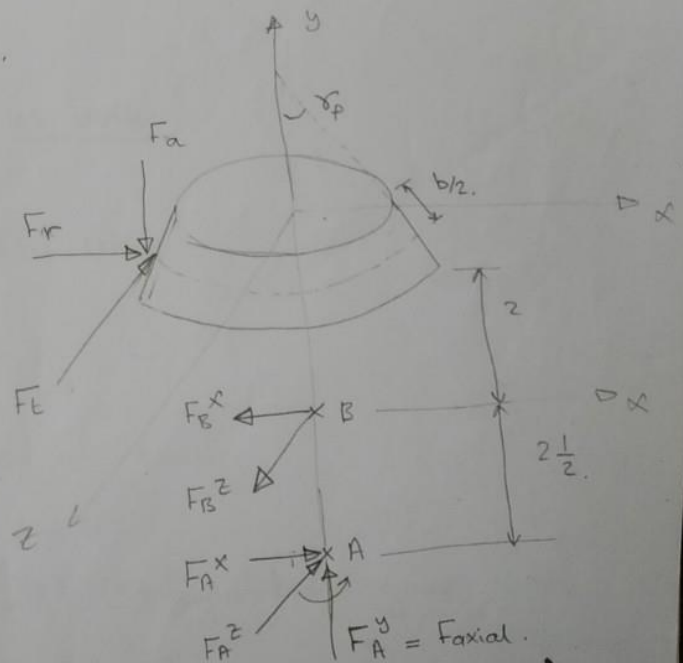
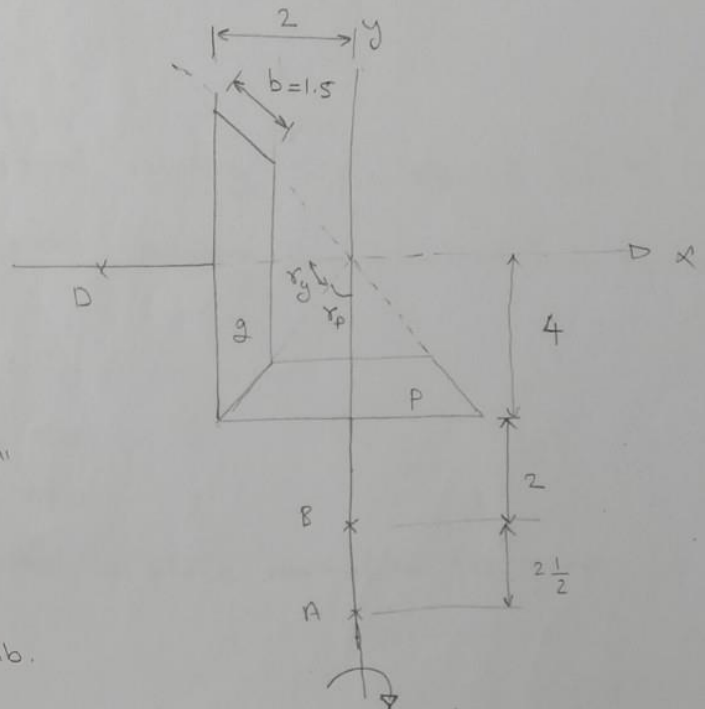
$$F_B^x (2.5)$$

$$F_B^x = 222.8 \text{ lb } (-L)$$

$$F_A^x = F_r - F_B^x = 94.4 \text{ } (+i)$$

$$F_A^z = 421.3 \text{ lb} = F_B^z - F_t \quad (+k)$$

$$F_A^y = F_a = 64.2 \text{ lb } (+j)$$



$$F_{\text{Radial}} = \sqrt{(F_A^x)^2 + (F_a^z)^2}$$

$$F_{\text{axial}} = 64.2$$

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For spiral bevel gear:

$$F_a = \frac{F_t}{\cos \psi} [\tan \phi_n \sin \gamma \mp \sin \psi \cos \gamma] \quad (1)$$

$$F_r = \frac{F_t}{\cos \psi} [\tan \phi_n \cos \gamma \pm \sin \psi \sin \gamma] \quad (2)$$

Upper sign in eqs (1) and (2):

For driving pinion with RH-spiral rotating CW, viewed from its large end.

For driving pinion with LH-spiral rotating CCW, viewed from its large end.

Lower sign: Applied for.

● LH driving pinion, rotating CW.

● RH driving pinion, rotating CCW

ϕ_n = pressure angle measured in plane normal to the tooth.

Bevel gear Design:

1- Bending Stress:

$$\sigma = \frac{F_t P}{b J} \frac{K_s K_o K_m K_v}{K_r} \quad \text{US. Units}$$

$$\sigma = \frac{F_t}{b J m} \frac{K_s K_o K_m K_v}{K_r} \quad \text{SI Units.}$$

F_t = tangential load.

P = diametral pitch at large end of tooth.

b = face width

J = geometry factor Fig. (15-7) straight bevel gear with

$$\Sigma = 90^\circ, \phi = 20^\circ$$

For spiral gear of $\psi = 35^\circ$, $\phi = 20^\circ$, $\Sigma = 90^\circ \rightarrow$ Notes

$$K_s = \begin{cases} 0.4867 + \frac{0.213}{P} & , 0.5 \leq P \leq 16 \\ 0.5 & P > 16 \end{cases} = \begin{cases} 0.5 & , m < 1.6 \text{ mm} \\ 0.4867 & , m \geq 1.6 \text{ mm} \end{cases}$$

K_v = Velocity factor, Fig. (15-5)

$$K_v = \left(\frac{A + \sqrt{V}}{A} \right)^B \quad \text{U.S.} \quad K_v = \left(\frac{A + \sqrt{2000V}}{A} \right)^B \quad A = 50 + 56(1-B), \quad B = \frac{(12 - Kv)^{2/3}}{4}$$

K_o = overload factor, Table [15-2]

K_m = mounting factor, depends on type of shaft mounting.

- Straddle mounting [between two bearings].
- Overhung // [out board of both bearing].
- Degree of mounting rigidity.

$$K_m = K_{mb} + 0.0036 b^2 \quad (\text{US})$$

$$K_m = K_{mb} + 5.6 \times 10^{-6} b^2 \quad (\text{SI})$$

Both gears

Straddle mounted.

$$K_{mb} = 1.0$$

on gear straddle

and the other overhung

$$K_{mb} = 1.1$$

Both gears

overhung.

$$K_{mb} = 1.25$$

Bending endurance limit:

$$S_e = S_t \frac{K_L K_{ms} K_t}{K_r}$$

(15-6)

S_t = AGMA bending strength of bevel gears → Table (15-2)

K_{ms} = mean stress factor.

Fig [15-13]

$K_{ms} = 1.0$ for two way bending gear (Idler)

$= 1.4$ for one way bending gear (Input, out put).

K_t = temperature factor.

T = lubricant temp.

$$K_L = \text{life factor Fig. [14-9]} \quad K_t = \begin{cases} \frac{710}{460 + T}, & t, > 250^\circ \text{F}, \frac{393}{273 + T}, & t > 120^\circ \text{C} \\ 1.0, & \leq 250^\circ \text{F} & t \leq 120^\circ \text{C} \end{cases}$$

K_r = Reliability factor eq [15-15]

Table [14-7] Table [15-3]

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Example:

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A catalog rating of bevel gear $\rightarrow h_p = 5.2$, at $w_p = 1200$ rpm.

of straight bevel gear, $N_p = 20$, $N_g = 40$, $\phi = 20^\circ$, $b = 0.71$ in

$P = 10$ teeth/in, $\Sigma = 90^\circ$, Uniform drive - uniform driven.

- General Industrial application, both gear out board mounted.
- $B_{hn} = 250$, hardened teeth (both gears), grade 1.
- Cutting quality correspond to $\rightarrow \Phi_v = 5$, $Life = 1 \times 10^7$, $R_f = 99\%$

What do you think about power rating? Uncrowned teeth.

Solution: Since $(K_L)_{pinion} > (K_L)_{gear} \Rightarrow$ Design based on pinion

a) Based on bending:

$$b = 0.71$$

$$S_t = 44 H_B + 2100 = 13.1 \text{ Kpsi} \quad \text{Fig [15-13] grade 1.}$$

$$V_{av} = \frac{\pi (d_p)_{av} N_p}{12}$$

$$d_p = \frac{N_p}{P} = \frac{20}{10} = 2''$$

$$d_g = \frac{N_g}{P} = \frac{40}{10} = 4''$$

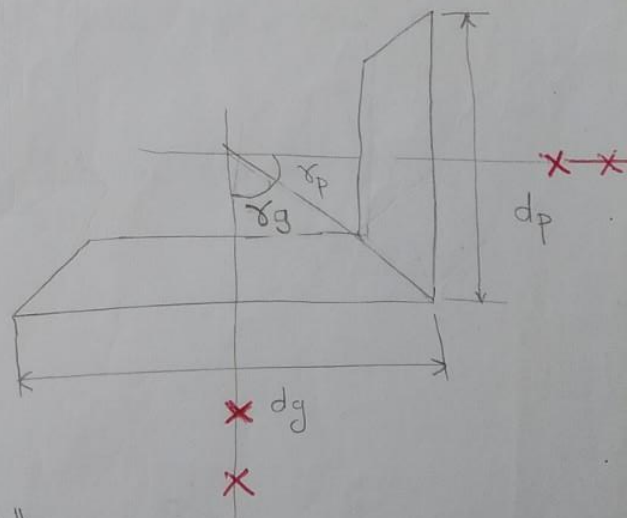
$$\gamma_p = \tan^{-1} \frac{d_p}{d_g} = 26.56^\circ$$

$$\Rightarrow (d_{av})_p = d_p - b \sin \gamma_p$$

$$(d_{av})_p = 2 - 0.71 \sin(26.56) = 1.68''$$

$$\Rightarrow V_{av} = \frac{\pi (1.68) (1200)}{12} = 528.56 \text{ ft/min.}$$

$$h_p = \frac{F_t V_{av}}{33000} \Rightarrow F_t = \frac{5.2 \times 33000}{528.56} = 324.65 \text{ lb}$$



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$$\sigma_b = \frac{F_t P}{b J} K_o K_m K_v K_s \quad (13)$$

$$K_o = 1.0$$

$$B = \frac{(12 - 9v)^{2/3}}{4} = 0.915$$

$$A = 50 + 56(1 - B) = 54.77$$

$$K_v = (A + \sqrt{v}/A)^B =$$

$$K_{mb} = 1.25, \text{ both gears outboard mounted, } K_m = K_{mb} + 0.0036 b^2 = 1.2518$$

$$K_v = 1.411 - \text{Fig. [15-5]}, v = \frac{\pi d_p n_p}{12} = 628 \text{ fpm}$$

Bending stress is based on largest pitch diameter.

$F_t \rightarrow$ is based on d_{av} — since we assume that F is uniformly distributed on the full face width.

$$J_p = 0.238 - \text{Fig. (15-5)} \text{ for } N_p = 20 - N_g = 40 \quad J_g = 0.202$$

$$\Rightarrow \sigma_p = \frac{324.65 \times 10 \times 1.2518}{0.71 \times 0.238 \times} \times 1 \times 1.411 \times 0.508 = 19.68 \text{ KSI}$$

$$\text{Bending strength: } J_g = 0.202 \rightarrow \sigma_g = 20 \text{ KSI}$$

$$K_s = 0.4867 + 0.2132 \frac{10.5 \leq P < 16}{P} = 0.508$$

$$S_e = S_t \frac{K_L K_t K_{ms}}{K_r}, K_t = K_L = K_r = 1.0$$

For pinion and gear:

For $R = 99\%$ and life $= 1 \times 10^7$ cycles.

$$S_e = 13.1 \times 10^3 = 13.1 \text{ kpsi}$$

$$K_{ms} = 1.4$$

$$\text{based on } h_p = 5.2 \rightarrow n = \frac{S_e}{\sigma_{bg}} = \frac{13.1}{20} < 1.0 \Rightarrow \text{failure.}$$

So these gears should be rated:

or:

$$h_p = \frac{S_e}{\sigma_b} (5.2) = 3.4 \text{ hp.}$$

$$G = \frac{\sigma_b}{324.65} = \frac{37,990 \text{ (PSI)}}{324.65} = 117.02 \text{ Ft}$$

$$\Rightarrow F_t = \frac{S_e}{117.02} = \frac{28.6 \times 10^3}{117.02} = 227.31 \text{ lb} \quad (1b)$$

$$h_p = \frac{F_t v_{av}}{33000} = \frac{227.31 \times 528}{33000} = 3.6$$

Bevel gear contact stress

Contact stress:

$$\sigma_c = C_P \sqrt{\frac{F_t C_o C_m C_v C_s C_c}{b I d_p}}, \quad \sigma_c = C_P \sqrt{\frac{F_t C_o C_m C_v C_s C_c}{b I d_p}}$$

C_P = elastic coefficient for bevel gears.

For steel, $C_P = 190 \sqrt{\text{MPa}} = 2290 \sqrt{\text{psi}}$

$$C_P = \sqrt{\frac{1}{\pi \left[\frac{(1-\nu_p^2)}{E_p} + \frac{(1-\nu_g^2)}{E_g} \right]}}$$

I = geometry factor, Fig. [15-6] I for straight bevel gear with $\phi = 20^\circ$, $\Sigma = 90^\circ$.

$C_o = K_o \rightarrow$ overload factor

$C_m =$ mounting factor = K_m

$C_v = K_v =$ velocity factor.

$C_s =$ Size factor eq. [15-9]

$$C_s = \begin{cases} 0.5, & b < 0.5'' \\ 0.125b + 0.4375, & 0.5 \leq b \leq 4.5'' \\ 1.0, & b > 4.5'' \end{cases} = \begin{cases} 0.5, & b \leq 12.7 \text{ mm} \\ 0.00492(b) + 0.4375, & 12.7 \leq b \leq 114.3 \\ 1.0, & b > 114.3 \text{ mm} \end{cases}$$

$C_c =$ crowning factor.

$$C_c = \begin{cases} 1.5, & \text{crowned teeth} \\ 2.0, & \text{uncrowned teeth.} \end{cases}$$

Contact fatigue strength:

$$S_{fe} = S_c \frac{C_L C_t C_H}{C_r}$$

$S_c =$ AGMA contact strength. \rightarrow Fig. [15-12]

$$C_L = \text{life factor} \rightarrow \text{Fig. [15-8]} \quad C_L = \begin{cases} 2 & 10^3 \leq N < 10^4 \\ 3.4822 N^{-0.0602}, & 10^4 \leq N < 10^7 \end{cases}$$

$C_H =$ hardness ratio \rightarrow Fig [15-10], [15-11]

$$C_H = 1 + B \left(\frac{H_B}{H_{BP}} - 1 \right), \quad B = 0.00893 \left[\frac{H_{BP}}{H_{B9}} \right] - 0.0001$$

(b) Based on contact stress

$$\sigma_H = C_p \sqrt{\frac{F_t C_o C_m C_v C_s C_c}{I d_p b}}$$

$$C_o = 1.0$$

$$C_m = 1.2518$$

$$C_v = 1.4118$$

$$C_p = 2290 \sqrt{\text{psi}} \quad [P: \text{steel}, g: \text{steel}]$$

$$d_p = 2 \text{ in} \quad [\text{largest pitch dia.}]$$

$$I = 0.078, \text{ Fig (15-6)}, N_p = 20, N_g = 40.$$

$$\sigma_H = 2290 \sqrt{\frac{324.65 \times 1.0 \times 1.4118 \times 2 \times 0.52 \times 1.2518}{0.078 \times 0.71 \times 2}} = 169. \text{ Ksi}$$

$$S_{fe} = S_c \frac{C_L C_T C_H}{C_R}$$

$$C_L = C_T = C_R = 1.0$$

$$C_H = \frac{HB_F}{HB_g} = 1.0 < 1.2 \rightarrow C_H = 1.0$$

$$S_c = 108.8 \text{ Ksi} \text{ — Fig [15-12]}, B_{hn} = 250 \text{ grade 1.}$$

$$S_c = 341 \text{ HB} + 2360 = 108.87 \text{ Ksi}$$

$$n = \frac{S_{fe}}{\sigma_H} = \frac{108}{169.7} < 1.0 \Rightarrow \text{The [pinion, gear] will not carry 5.2 hp}$$

\Rightarrow Gears rating:

$$H = 5.2 \left(\frac{108}{169.7} \right)^2 = 2.15 \text{ hp}$$

$$\text{or } \sigma_H = 2800 \sqrt{\frac{F_t \cdot 1.4}{0.078 \times 2 \times 0.71 \times 0.708}} = S_{fe} = 120.$$

$$\Rightarrow S_{fe}^2 = 892.445 F_t \Rightarrow F_{tR} = \frac{S_{fe}^2}{K}$$

$$\text{based on } hp = 5.2 \Rightarrow (\sigma_H)^2 = K F_t \Rightarrow F_t = \frac{6H}{K}$$

$$\Rightarrow \text{Rated power (H)} = \frac{F_{tR} V_{av}}{33,000} \Rightarrow$$

$$F_{tR} = F_t \left(\frac{S_{fe}}{\sigma_H} \right)^2 \Rightarrow H = \left(\frac{S_{fe}}{\sigma_H} \right)^2 \left(\frac{6H}{K} \right) \Rightarrow H = \left(\frac{S_{fe}}{\sigma_H} \right)^2 \frac{6H}{K}$$