# **Developing SMART Goals**

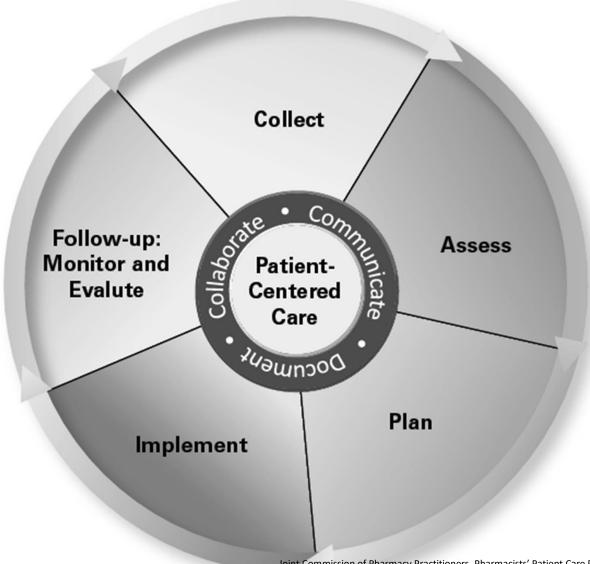
Pharmaceutical Care

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## Objectives

- Identify each component of the SMART mnemonic
- Develop appropriate SMART goals for patient medical and drug-related problems

### Pharmacists' Patient Care Process



Joint Commission of Pharmacy Practitioners. Pharmacists' Patient Care Process. Available at: <a href="https://jcpp.net/wp-content/uploads/2016/03/PatientCareProcess-with-supporting-organizations.pdf">https://jcpp.net/wp-content/uploads/2016/03/PatientCareProcess-with-supporting-organizations.pdf</a>. May 29, 2014. Accessed January 30, 2017.

### Pharmacists' Patient Care Process

#### Collect

The pharmacist assures the collection of the necessary subjective and objective information about the patient in order to understand the relevant medical/medication history and clinical status of the patient.

#### Assess

The pharmacist assesses the information collected and analyzes the clinical effects of the patient's therapy in the context of the patient's overall health goals in order to identify and prioritize problems and achieve optimal care.

#### Plan

The pharmacist develops an individualized patient-centered care plan, in collaboration with other health care professionals and the patient or caregiver that is evidence-based and cost-effective.

#### Implement

The pharmacist implements the care plan in collaboration with other health care professionals and the patient or caregiver.

#### Follow-up: Monitor and Evaluate

The pharmacist monitors and evaluates the effectiveness of the care plan and modifies the plan in collaboration with other health care professionals and the patient or caregiver as needed.

- Developing goals of therapy is an important part of a pharmacists plan of care
  - Helps lay the foundation for implementation and monitoring of the patient's care plan

# **Types of Therapy Goals**

- Cure a disease
- Slow or stop disease progression
- Reduce, relieve or eliminate signs and/or symptoms of disease
- Prevent disease or complications of disease
- Normalize lab values

## **Developing Therapy Goals**

Use the "SMART" format

- S: <u>S</u>pecific

- **M**: <u>M</u>easurable (or observable)

- A: Achievable

- R: Related

- T: <u>Time-bound</u>

- John is a 55 year old male patient who comes to the clinic for a check up. His blood pressure is noted to be 152/92 mmHg
  - According to ACC/AHA guidelines, his blood pressure should be maintained < 130/80 mmHg</li>
- Let's write a goal for John:
  - "Improve blood pressure" Not a SMART goal!

How can we write a SMART goal for John?

<u>S</u> :	<b>S</b> pecific	
<u>M</u> :	<b>M</b> easureable or observable	
<u>A</u> :	<b>A</b> chievable	
<u>R</u> :	<b>R</b> elated	
<u>T</u> :	<b>T</b> ime-bound	

- Is this a SMART goal?
  - "Reduce blood pressure to < 130/80 mmHg"
    - **□**Specific
    - ☐ Measurable (or observable)
    - ■Achievable
    - □ Related
    - ☐Time-bound

- Is this a SMART goal?
  - "Reduce blood pressure to < 130/80 mmHg by next office visit in 4 weeks"
    - **□**Specific
    - ☐ Measurable (or observable)
    - □ Achievable
    - **□**Related
    - ☐Time-bound

### Cure of a disease

Problem: pneumonia

Not a SMART goal	SMART goal
"Cure pneumonia"	"Eradicate infection within one week"

### Slow or stop disease progression

Problem: back pain

Not a SMART goal	SMART goal
"Prevent back pain from getting worse"	"Maintain ability to walk up stairs at 3 month follow up"

- Problem: COPD

Not a SMART goal	SMART goal
"Improve breathing ability"	"Improve exercise tolerance over 12 weeks"

### Reduce signs and/or symptoms of disease

Problem: arthritis

Not a SMART goal	SMART goal
"Lower pain level from arthritis"	"Reduce pain to less than 3 on a scale of 1-10 in 1 week"

Problem: Urinary Tract Infection

Not a SMART goal	SMART goal
"Relieve symptoms of UTI"	"Eliminate urinary urgency and dysuria within 1 day"

### Prevent disease or complication of disease

Problem: diabetes

Not a SMART goal	SMART goal
"Avoid development of foot problems from diabetes"	"Prevent loss of sensation in feet at next yearly visit"

Problem: seasonal influenza

Not a SMART goal	SMART goal
"Administer the flu vaccine"	"Reduce risk of influenza infection for one year"

### Normalize lab values

Problem: hypokalemia

Not a SMART goal	SMART goal
"Normalize potassium level"	"Return potassium level to 3.5-5 mEq/L within 2 hours"

- Problem: diabetes

Not a SMART goal	SMART goal
"Lower the patient's blood sugar"	"Reduce hemoglobin A <sub>1</sub> c level to < 7% in 3 months"

 What if you're faced with a disease, condition or problem that you're not familiar with?

- DiPiro's *Pharmacotherapy* 
  - Problem: osteoarthritis

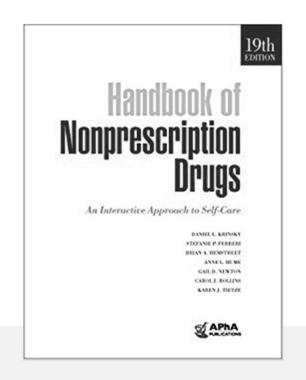


#### **Desired Outcome**

Management of the patient with OA begins with a diagnosis based on a careful history, physical examination, radiographic findings, and an assessment of the extent of joint involvement. Treatment should be tailored to each individual. Goals are (1) to educate the patient, family members, and caregivers; (2) to relieve pain and stiffness; (3) to maintain or improve joint mobility; (4) to limit functional impairment; and (5) to maintain or improve quality of life. 38,39,40



- Handbook of Non-prescription Drugs
  - Problem: allergic rhinitis



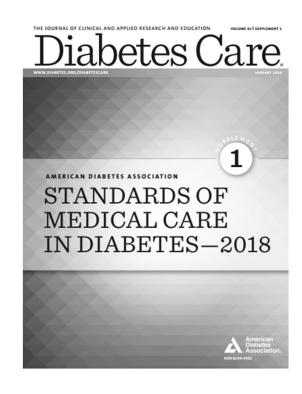
### Treatment of Allergic Rhinitis Treatment Goals

Allergic rhinitis cannot be cured. The goals of therapy are to reduce symptoms and to improve the patient's functional status and sense of well-being. Treatment is individualized to provide optimal symptomatic relief and/or control.

- Disease state practice guidelines
  - Problem: diabetes

#### Recommendations

 A reasonable A1C goal for many nonpregnant adults is <7% (53 mmol/mol). A



# Resources for Developing Goals



## Assigning an Appropriate Timeframe

- Select a reasonable timeframe over which you could expect the goal to be achieved
  - Think about when it might be reasonable to follow up with the patient to check for achievement of the goal
  - Avoid selecting a timeframe that is too long or too short
  - Avoid stating a timeframe "for lifetime"

# Assigning an Appropriate Timeframe

- Patient to take acetaminophen for fever:

- Patient to start taking Lipitor for high cholesterol:
  - "Lower LDL cholesterol to < 70 mg/dL by \_\_\_\_\_\_"</p>

- Patient is taking aspirin following a stroke:

# Avoid These Common Mistakes When Developing Goals

- Forgetting the SMART format
  - Not being <u>specific</u>
  - Not creating a measurable or observable goal
  - Not including a <u>timeframe</u> or choosing an inappropriate timeframe
- Mixing up recommendations with goals
  - Recommendation: what you want the patient *to do*
  - Goal: what you want the patient <u>to achieve</u>

# Examples of Common Mistakes When Developing Goals

"Bad" goal	What's wrong with it?
"Prevent acid reflux"	This goal has no time frame
"Prevent complications of diabetes"	This goal is not specific and has no time frame
"Take lisinopril to reduce blood pressure to <130/80 mmHg"	This is not a goal – it is a pharmacologic recommendation
"Adhere to the DASH diet for the next year"	This is not a goal – it is a therapeutic/non-pharmacologic recommendation
"Take OTC acetaminophen to treat headache"	This is not a goal – it is a pharmacologic recommendation
"Patient should take medications as directed"	This is not a goal – it is a counseling point
"Patient should evaluate for resolution of symptoms in 2 days"	This is not a goal - it is a monitoring parameter for effectiveness

### Patient Case: Mike

- Mike is a 46 year old white male with no significant PMH.
  - He presents to your community pharmacy following a visit to his primary care physician with c/o ankle pain and swelling, which started yesterday while he was playing basketball with his son. He rates his pain as a 5 on a 10 point scale.
- Mike was diagnosed with an ankle sprain and the physician is recommended over the counter ibuprofen, along with RICE therapy, to help reduce the pain and swelling.

### Patient Case: Mike – Goals

- What are some SMART goals for Mike?
  - Ankle sprain: