

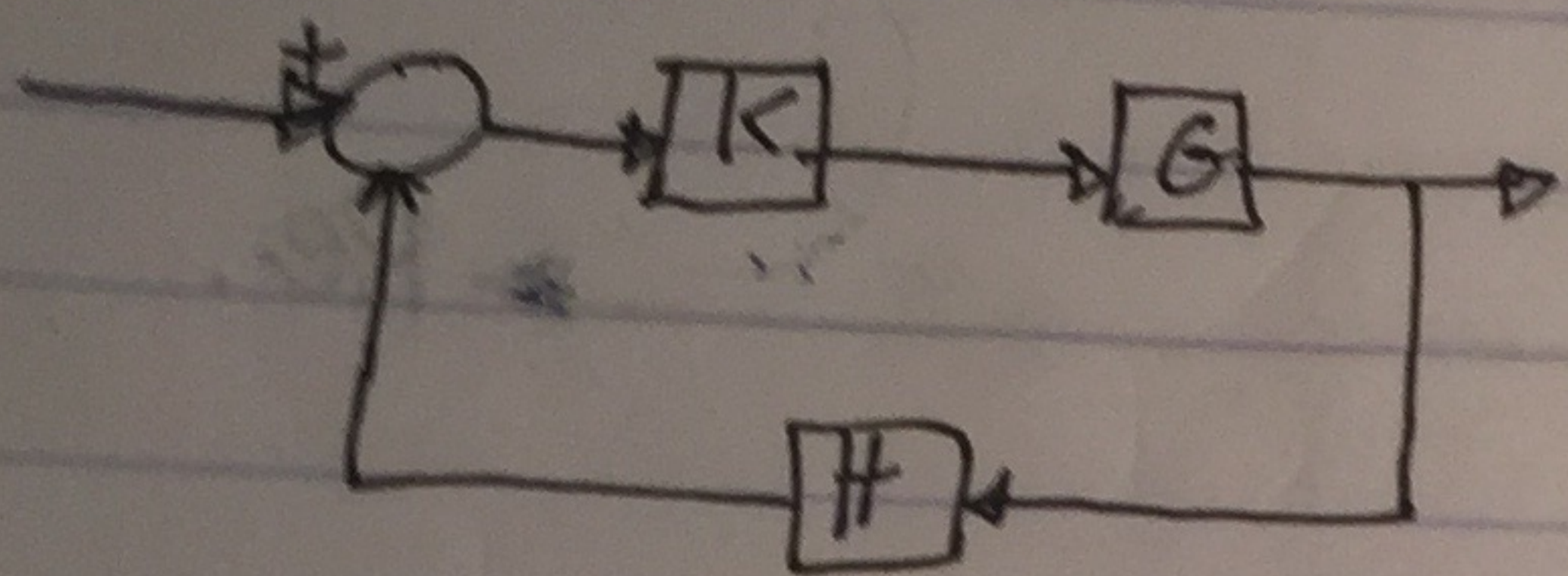
# Root Locus

MohamadBornat



# ROOT LOCUS TECHNIQUES

Root locus: The set of all possible closed loop poles that can be obtained by the variation of a proportional gain parameter with the open-loop function of the system,  $1 + KGH = 0$ ,  $P = P(K)$ .



Root locus: Poles of the closed loop system.   
 Poles of the closed loop system are the roots of the equation  $1 + KGH = 0$ .

$$1 + KGH = 0$$

$$GH = \frac{-1}{K}, \quad \bar{s} \in \text{Root Locus} \rightarrow GH(\bar{s}) = \frac{-1}{K}$$

Pole zero form.

$$GH = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)} \quad , \quad gh = \frac{\prod_{i=1}^m (1 + \tau_{zi}s)}{\prod_{i=1}^n (1 + \tau_{pi}s)} \quad \left. \vphantom{\prod_{i=1}^m} \right\} \text{Time constant form.}$$

open loop function.

$$GH = \begin{cases} (2v+1)\pi, & K > 0 \\ 2v\pi, & K < 0 \end{cases}$$

where  $v$  is the number of poles to the right of  $\bar{s}$ .

$$GH(\bar{s}) = \frac{-1}{K}$$

where  $\bar{s}$  is one of poles in root locus.

every point satisfy the equation

$$GH(\bar{s}) = \frac{-1}{K}$$

$$|GH| = \frac{1}{|K|}$$

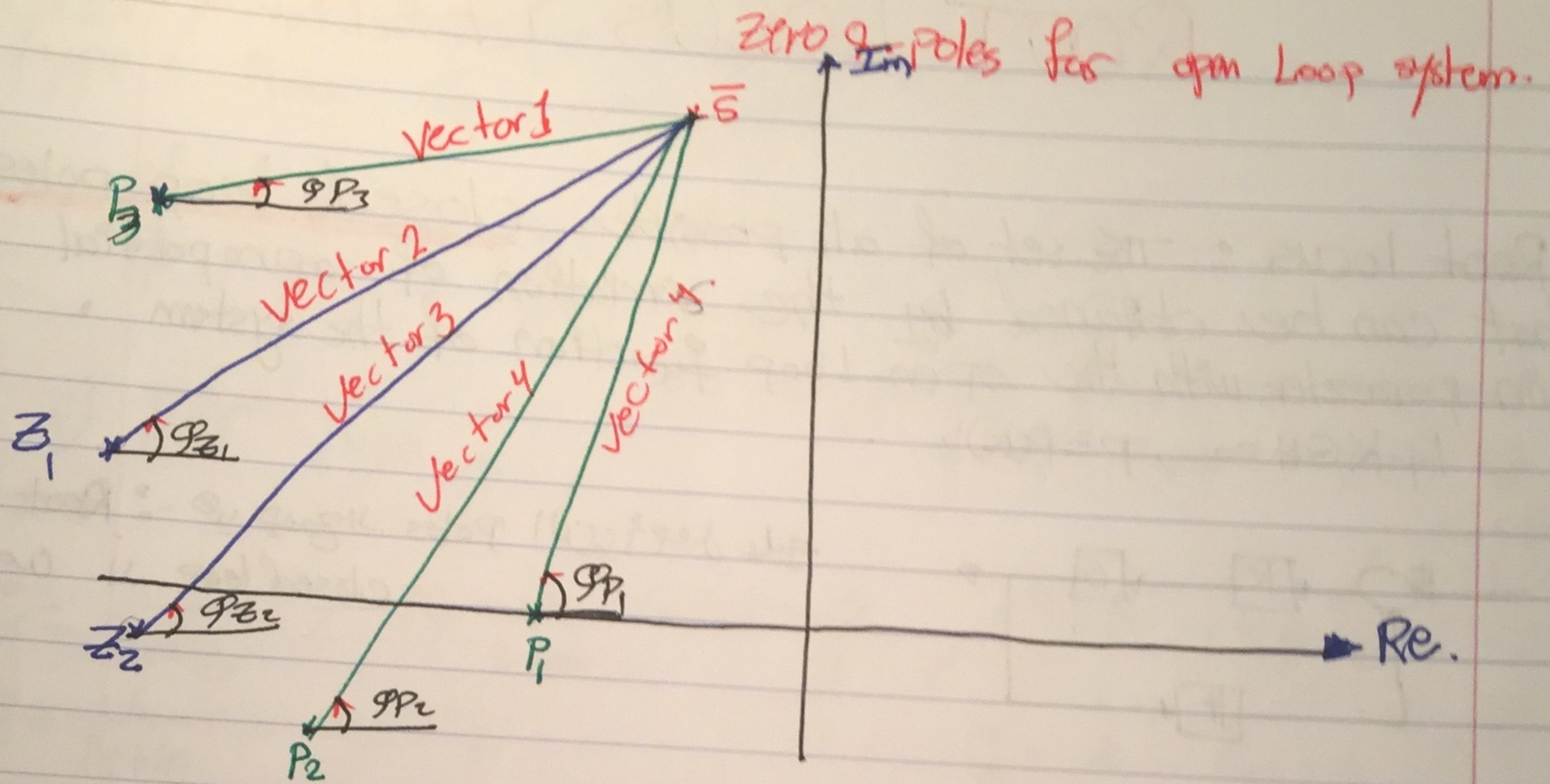
عندما عدد النقاط في اد locus فواتنا بامكاننا

ايضا قد K لعل نصل الى النقطة.

Test on open loop function.

Mohamad  
Boriat





$$G(s)H(s) = \frac{\prod_{i=1}^m (s + Z_i)}{\prod_{i=1}^n (s + P_i)}$$

when  $K > 0$

$$\phi_{Z1} + \phi_{Z2} - \phi_{P1} - \phi_{P2} - \phi_{P3} = (2v+1)\pi$$

if  $\phi_{Z1} + \phi_{Z2} - \phi_{P1} - \phi_{P2} - \phi_{P3} = (2v+1)\pi$  if yes  $\bar{s} \in L$   
if No  $\bar{s} \notin L$

when  $K < 0$

$$\phi_{Z1} + \phi_{Z2} + \phi_{P1} - \phi_{P2} - \phi_{P3} = 2v\pi$$

product for poles vector

$$\frac{\prod P_i}{\prod P_i} = \frac{1}{|K|} \Rightarrow |K| = \frac{\prod P_i}{\prod Z_i}$$

product for zeros vector

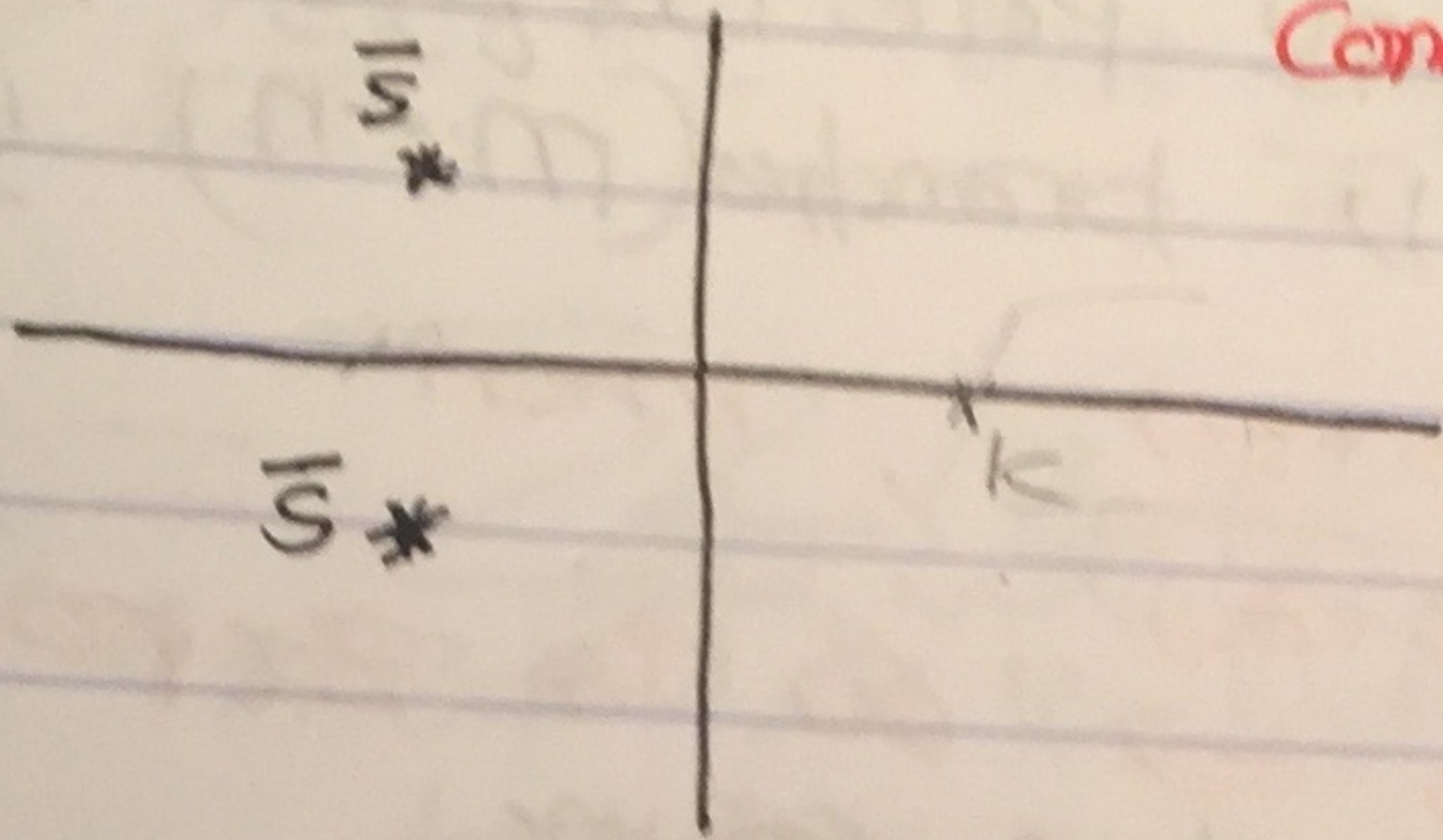
root locus



## Properties of root locus.

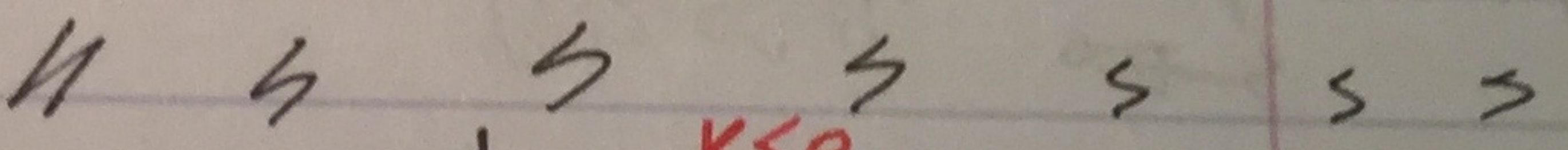
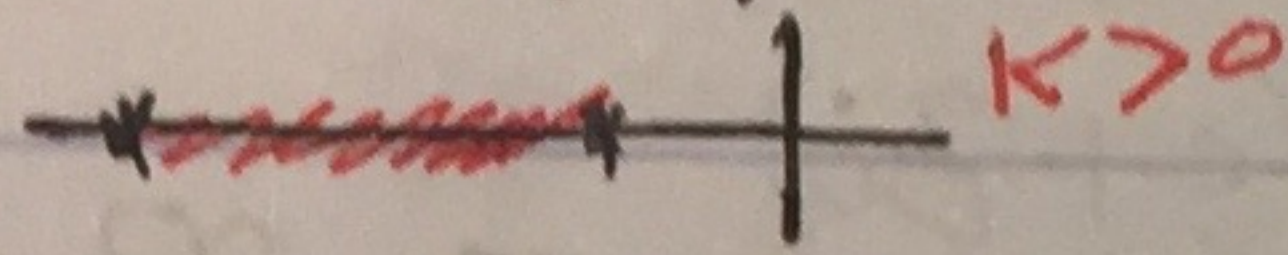
- The Root Locus has a number of branches equals to the maximum (m/h).  
 أكبر عدد من ال Pole و Zero  
 عدد ال branches

\* The root Locus is symmetric with respect to real axis.  
 Complex pole and conjugate pole



\* The points of the real axis that belong to the Locus are Twice.

- at real axis
- 1- That Leave an odd number of poles and zero to there right when  $K > 0$ .  
 (فردى من ال Pole و Zero)  
 ال يتكون على يمين عدد
  - 2- That Leave an even number of poles and zero to there left when  $K < 0$ .  
 (زوجى من ال Pole و Zero)  
 ال يتكون على يسار عدد
- we have a complement on real axis.



\* each branch departs from a pole and terminates at a zero at finite or infinite.

$$T(s) = \frac{\prod (s + z_i)}{\prod (s + p_i)}, \quad T(s) = 0 \Rightarrow \text{zeros}$$

when  $m > n$

- $m$  branch  $\rightarrow$   $m$  zeros at finite
- $n-m$   $\xrightarrow{\text{zeros}}$  at infinity asymptotically
- $m-n$   $\rightarrow$  at infinity poles.



هذا مكتوب على الصفحة السابقة

when  $m < n$ .

$$T(s) = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}$$

$n$  = عدد الأقطاب  
 $m$  = عدد الأصفار

كل branch يخرج من pole موجب  $\infty$  ينتهي في zero  
و باقي branches  $(n-m)$  لا ينتهي في  $\infty$  أو  $0$

$$\lim_{s \rightarrow \infty} \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}, \quad m < n$$

$= 0 \Rightarrow \infty$  is zero for  $T(s)$

at  $\infty$  we have

at  $\infty$  we have  $(m-n)$  zero.

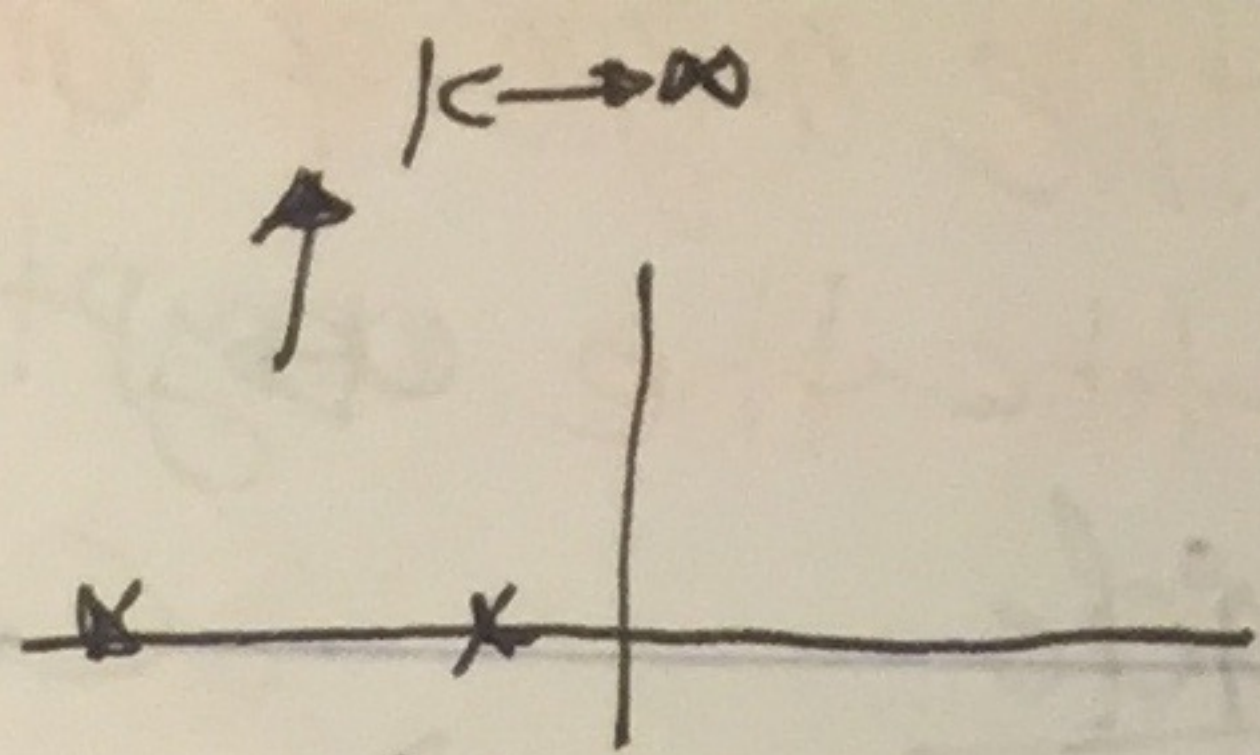
When  $m > n$

$$T(s) = \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)}$$

$$T(s) = \lim_{s \rightarrow \infty} \frac{\prod_{i=1}^m (s + z_i)}{\prod_{i=1}^n (s + p_i)} = \infty \quad \left\{ \begin{array}{l} \text{at } \infty \text{ we have } (m-n) \text{ poles.} \end{array} \right.$$



- When we have ~~two~~ Two poles.



الرؤية التي ينطلق فيها -

- Calculation of departure from a pole  $P_i$  & Arrival to ~~a pole~~  $Z_i$

for departure

$$\angle P_i = \sum_{k=1}^n \angle (P_k + P_i) + \sum_{k=1}^n \angle (Z_k + P_i) = (2V+1)\pi \quad \text{for } K > 0$$

الزاوية التي ينطلق فيها -

$$\angle P_i = \sum \angle (Z_k + P_i) - \sum \angle (P_k + P_i) + (2V+1)\pi$$

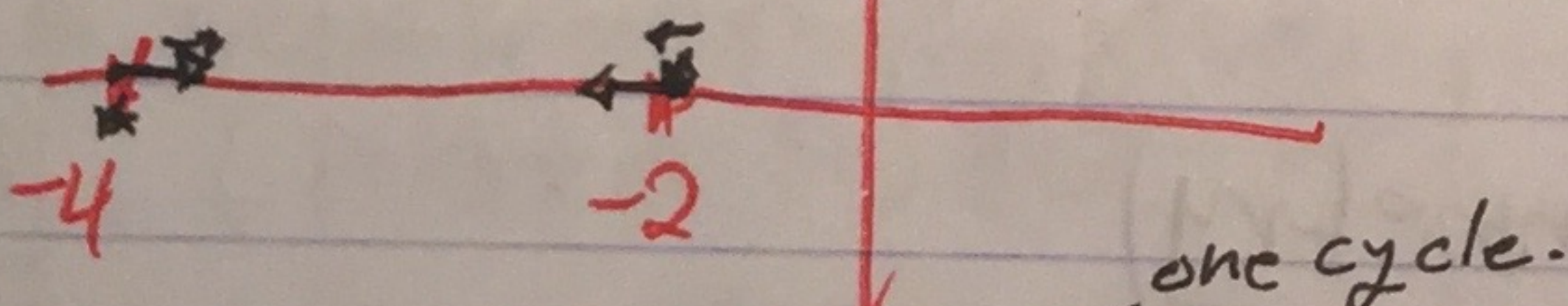
الزوايا بين  $P_i$  و  $Z_k$  (zeros)   
 الزوايا بين  $P_i$  و  $P_k$  (poles)   
 نحسبها من  $\tan^{-1}(\frac{Im}{Re})$    
 الزوايا بين  $P_i$  و  $P_k$    
 نحسبها من  $\tan^{-1}(\frac{Im}{Re})$ .

for arrival

$$\angle Z_i = \sum \angle (P_k + Z_i) - \sum \angle (Z_k + Z_i) + (2V+1)\pi$$

الزوايا بين  $Z_i$  و  $P_k$  (poles)   
 الزوايا بين  $Z_i$  و  $Z_k$  (zeros)   
 نحسبها من  $\tan^{-1}(\frac{Im}{Re})$

الزوايا بين  $Z_i$  و  $Z_k$    
 نحسبها من  $\tan^{-1}(\frac{Im}{Re})$



$$\angle_{-2} = 0 + 0 + (2V+1)\pi = \pi$$

$$\angle_{-4} = \pi$$

الزوايا بين  $Z_i$  و  $Z_k$    
 نحسبها من  $\tan^{-1}(\frac{Im}{Re})$

'winter is coming'

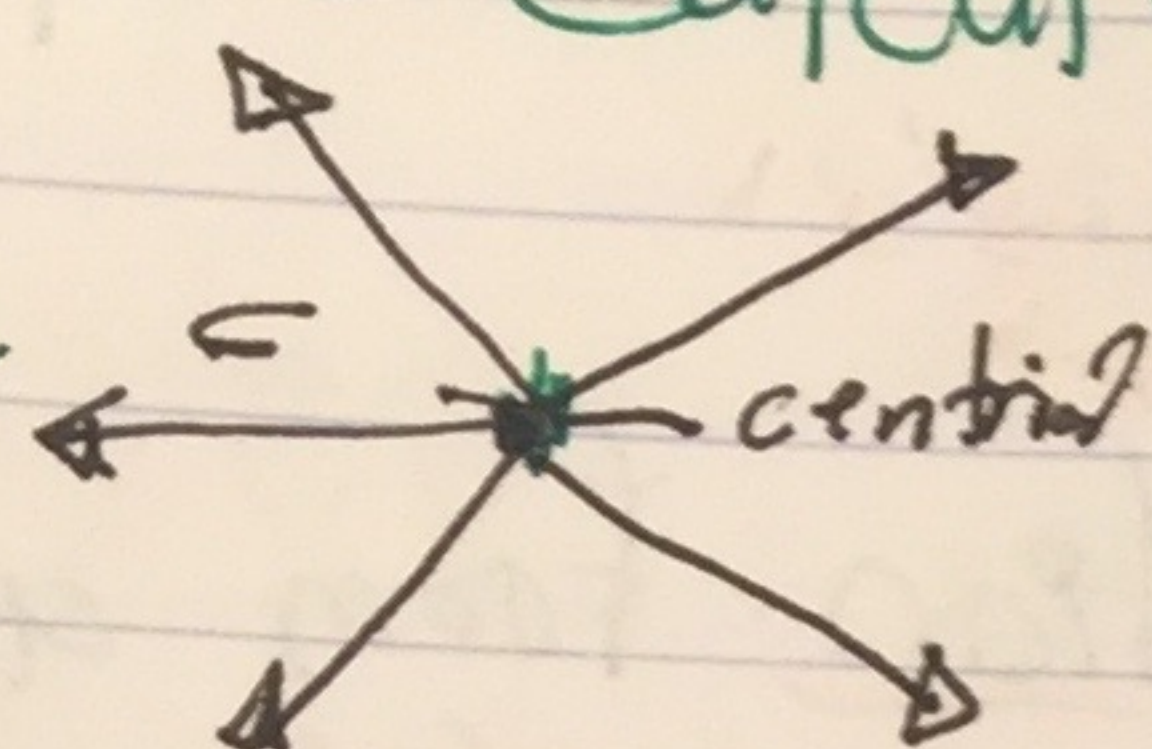


- When the angle of arrival at infinity, we want to calculate the asymptotic. (الزاوية التي يجهل عندها  $\infty$ )

Centroid

Where the asymptotic cross each other.

$$n > m$$



- Calculation of the asymptotes. (direction)

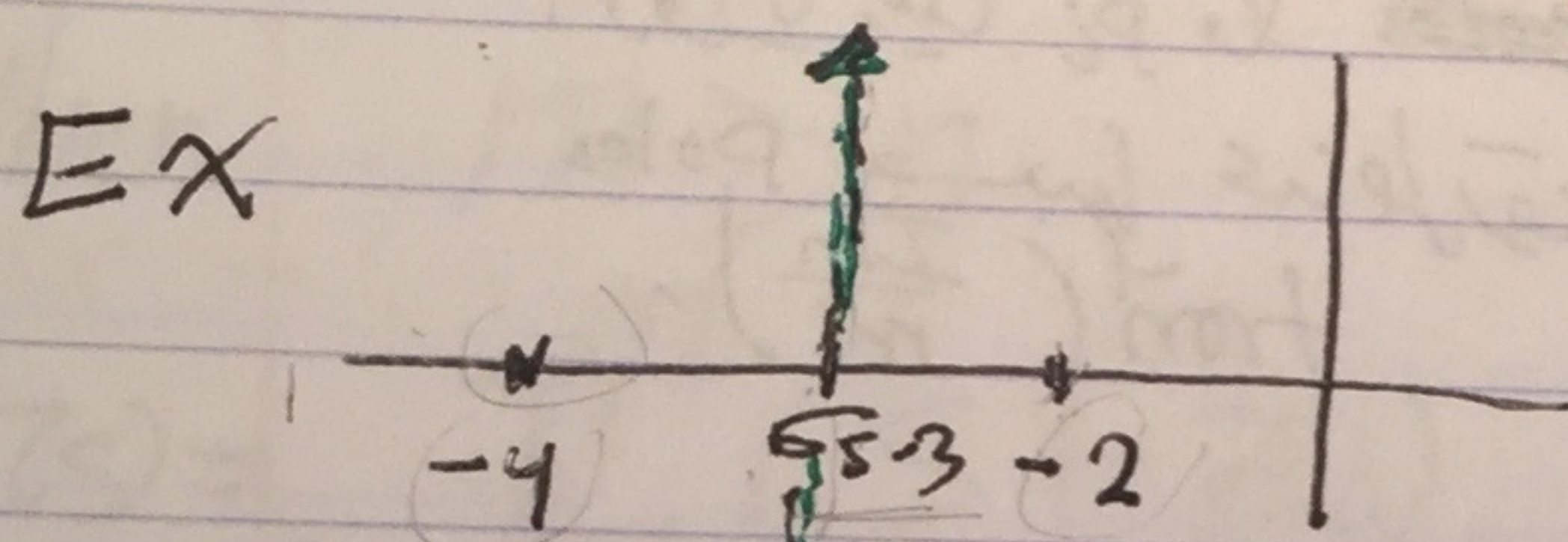
نقطة الالتقاء

asymptote.  $\sigma = \frac{\sum P_i - \sum Z_i}{n - m}$

When  $k > 0$

$$\phi_0 = \frac{(2\gamma + 1)\pi}{n - m}$$

for departure to infinite (not to zero) asymptotic (زاوية الارتفاع الى  $\infty$ )  $\gamma = 0, 1, n - m - 1$   $k > 0$ .  $\phi_0$



$$\sigma = \frac{-2 - 4 - (0)}{2} = -3$$

$$\phi_0 = \frac{(2\gamma + 1)\pi}{2} = \frac{\pi}{2}$$

$$\phi_1 = -\frac{\pi}{2} \text{ or } \frac{3\pi}{2} \text{ (By symmetry)}$$

When  $k < 0$

$$\sigma = \frac{2\gamma\pi}{n - m}$$

~~Repeated~~

To calculate where we have a point branches.

(نقطة التفرع)

repeated poles

$$F = 1 + GH = 0$$

$$\frac{dF}{ds} = 0 = \frac{dGH}{ds}$$

$$\frac{d^2F}{ds^2}$$

$$\frac{d^{n_0-1}F}{ds^{n_0-1}} = 0$$

repeated solution.



or by.

$$\sum_{i=1}^n \frac{1}{(s_d + p_i)} - \sum_{i=1}^m \frac{1}{(s_d + z_i)} = 0$$

$$\frac{1}{s+2} + \frac{1}{s+4} - 0 = 0$$

$$(s+4)(s+2) = 0 \rightarrow s = -3 \text{ } \left\{ \begin{array}{l} \text{the point of branches.} \end{array} \right.$$

2-solutions  
بأن يكون  
التي تكون  
التي تكون  
التي تكون

ليس شرطاً أن يكون  $s$  تنتمي لـ Locus.

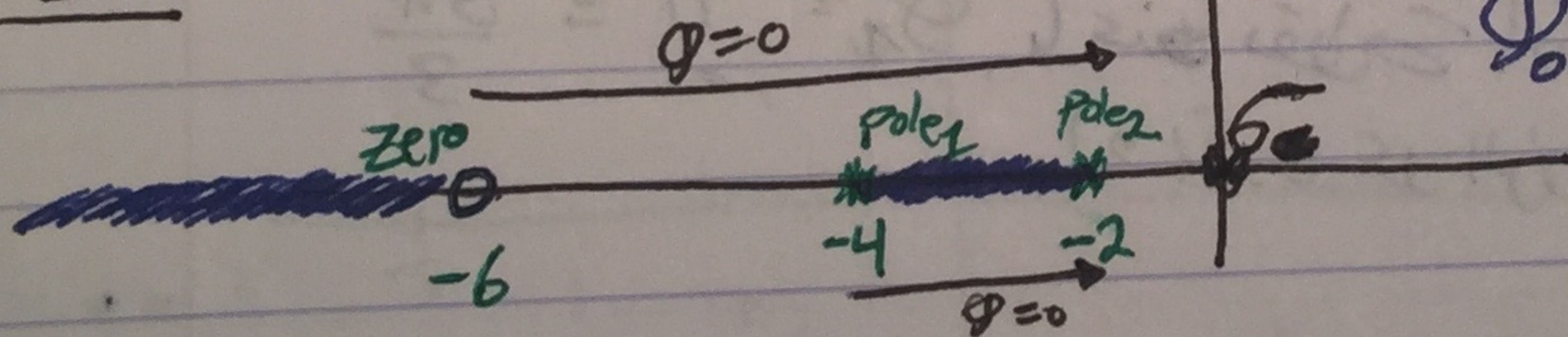
نقطة أو نقطة repeated poles (التي تكون) (asymptotic) (التي تكون) (branches) (التي تكون)

$s_c \in I$  not necessary. (التي تكون) (asymptotic) (التي تكون) (branches) (التي تكون)

و لكن الذي يجب أن يكون في الـ Locus هو  $s$  (التي تكون) (repeated pole) (التي تكون)

$s_d \in L$ .

EX من أن نترك على  $s$  عدد فردي (Poles + Zeros)



$\phi_0 = \frac{(2D+1)\pi}{1} = \pi$  (the angle of departure to infinity pole).  
each region have one repeated pole

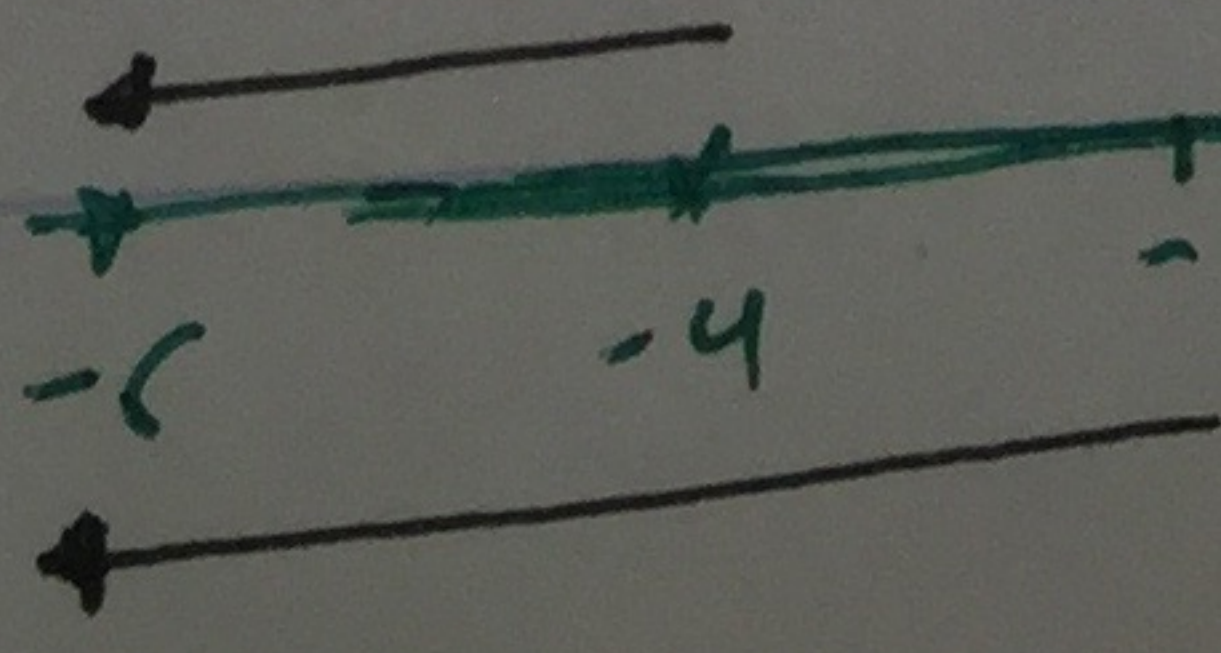
$$\sigma_c = \frac{\sum p_i - \sum z_i}{n-m} = \frac{-2-4+6}{1} = 0$$

$$\phi = 0 - 0 + (2D+1)\pi = \pi \text{ (so departure at } -2 = \pi \text{)}$$

$$\phi = 0 - \pi + (2D+1)\pi = 0$$

the angle of arrival for -6

$$\phi = +\pi + \pi + \pi = 3\pi$$



critical solution (التي تكون) (repeated pole) (التي تكون)

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- To find the repeated poles.

$$\frac{1}{s+2} + \frac{1}{s+4} - \frac{1}{s+6} = 0$$

$$(s+4)(s+6) + (s+2)(s+6) - (s+4)(s+2) = 0$$

$$s^2 + 12s + 28 = 0$$

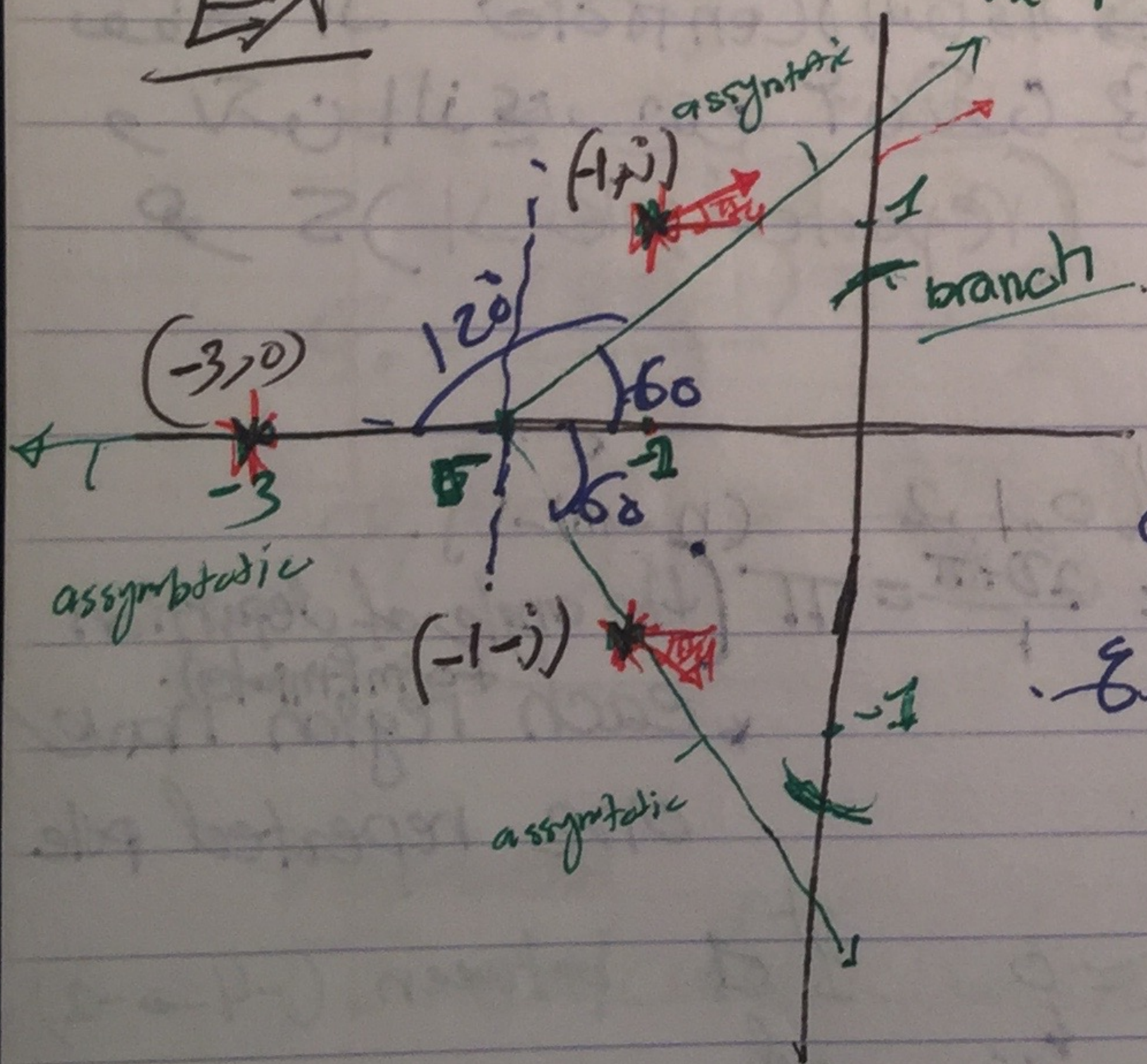
$$s_1 = -3.178, s_2 = -8.825 \rightarrow \text{repeated pole.}$$

2 poles = 4 = 2π, 2 poles = sector

$$\frac{2\pi}{\text{of sector}} = \frac{2\pi}{\text{of poles}} = \text{sector}$$

EX

$$\sigma_c = \frac{-1-1-3}{3-0} = -\frac{5}{3}$$



الزوايا التي تخرج  
asymptotic  
عند نقطة التفرع  
(و يكون عدد الزوايا)

$$\begin{cases} \phi_0 = \frac{\pi}{3} \\ \phi_1 = \frac{-\pi}{3} \\ \phi_2 = \pi = \frac{3\pi}{3} \end{cases}$$

كل ما التفرع 2-branches فانه نقطة الخروج من الالتقاء فانه يقع  
space 2π sector

- عندما يكون عندنا 2 فانه يقع في space 4-sector  
- لعتى نحدد branch ما امكن ان يكون عندنا 4-sector asymptotic.

$$1 + \frac{K}{(s^2 + 2s + 2)(s+3)} = 0 \quad (1 + KGH = 0)$$



$$(s^2 + 3s + 2)(s + 3) + K = 0$$

$$s^3 + 5s^2 + 8s + 6 + K = 0$$

to know where crossing the imaginary axis.

3	1	8	0
2	<del>5</del>	6+K	0
1	34-K	0	
0	6+K	0	

when  $K = 34$

or  $K = -6$   $\times$   
(Not possible for  $K > 0$ )

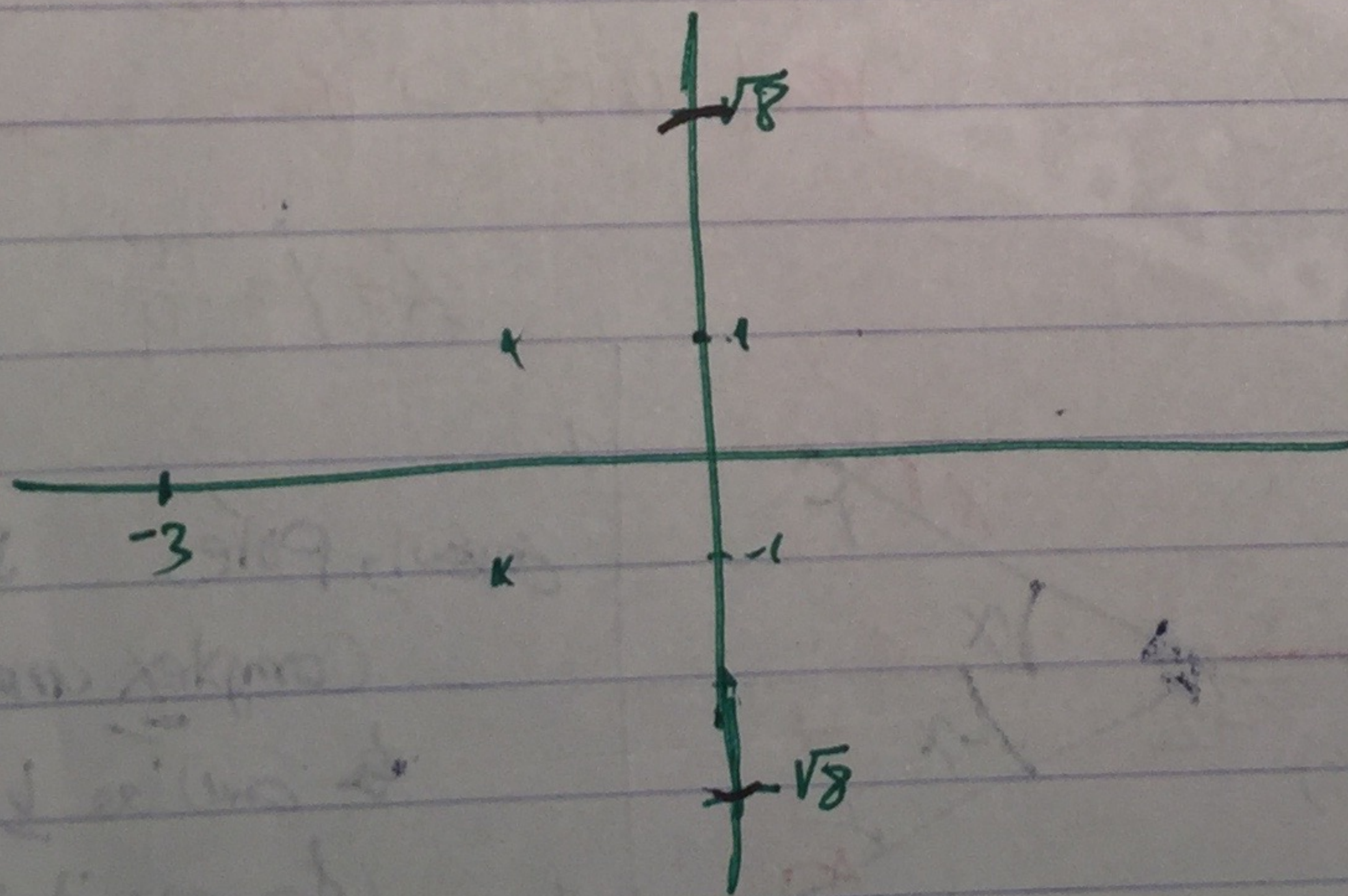
So  $K = 34$

Auxiliary polynomial

$$= 5X^2 + 6 + K = 5X^2 + 6 + 34 = 5X^2 + 40$$

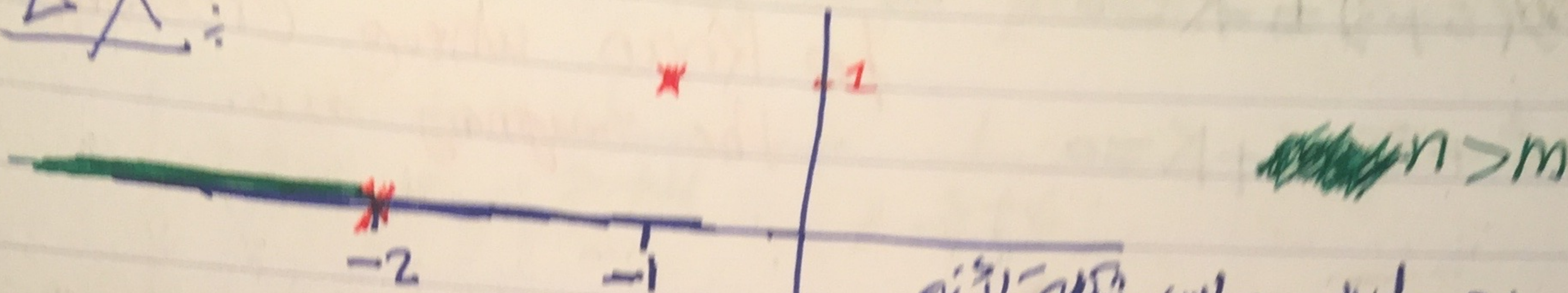
$$= 5s^2 + 40$$

$$s = \pm j\sqrt{8}$$





EX:

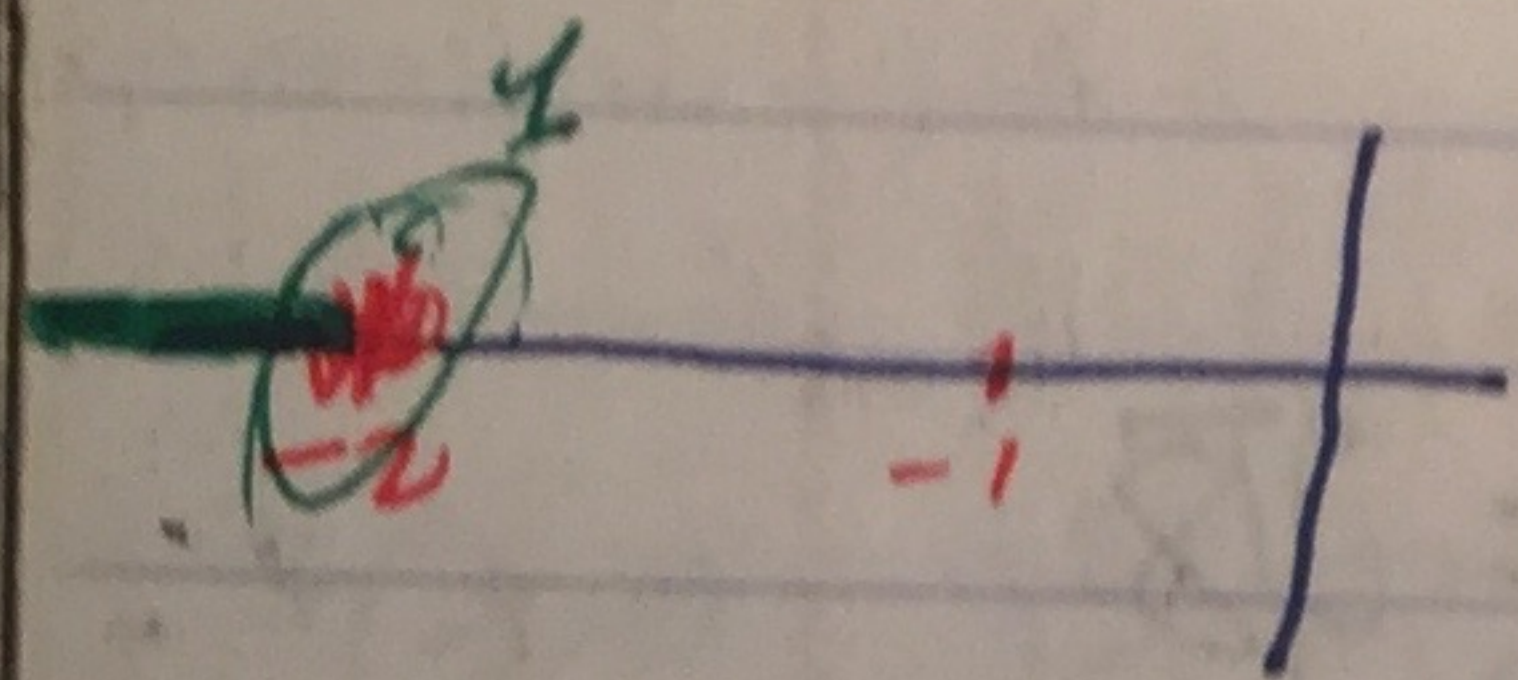


لكن لا pole على المحاور الحقيقية

Stable closed loop (unstable) open loop poles

- Number of branches = number of poles = 3.
- The root Locus is symmetric with respect to the real axis.

- points of the real axis that belong to the Locus  $s \in ]-\infty, -2[$

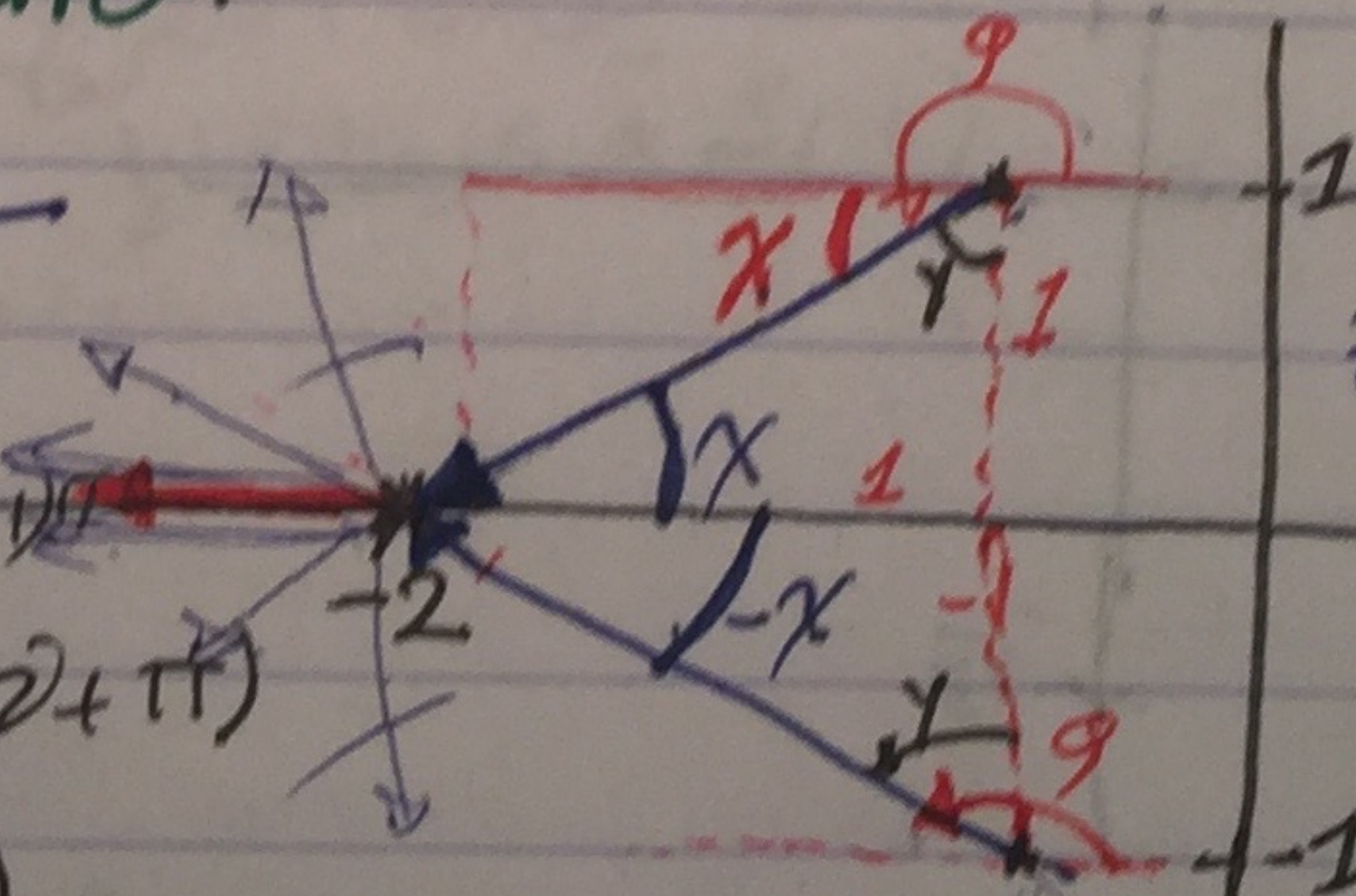


لا complex لا يقدم (المستقر) لا في دائرة الوحدة  
مع لا زوايا على المحاور الحقيقية  
الموجودة على المحاور الحقيقية

- Angles of departure.

$$\alpha = \gamma = \frac{\pi}{4}$$

$$\begin{aligned} \phi &= \alpha - \gamma + (22 + 1)\pi \\ &= (90 + 45) + (180 + 45) + (22 + 1)\pi \\ &= 135 + 225 + (22 + \pi) \\ &= 135 - 135 + (22 + \pi) = \pi \end{aligned}$$



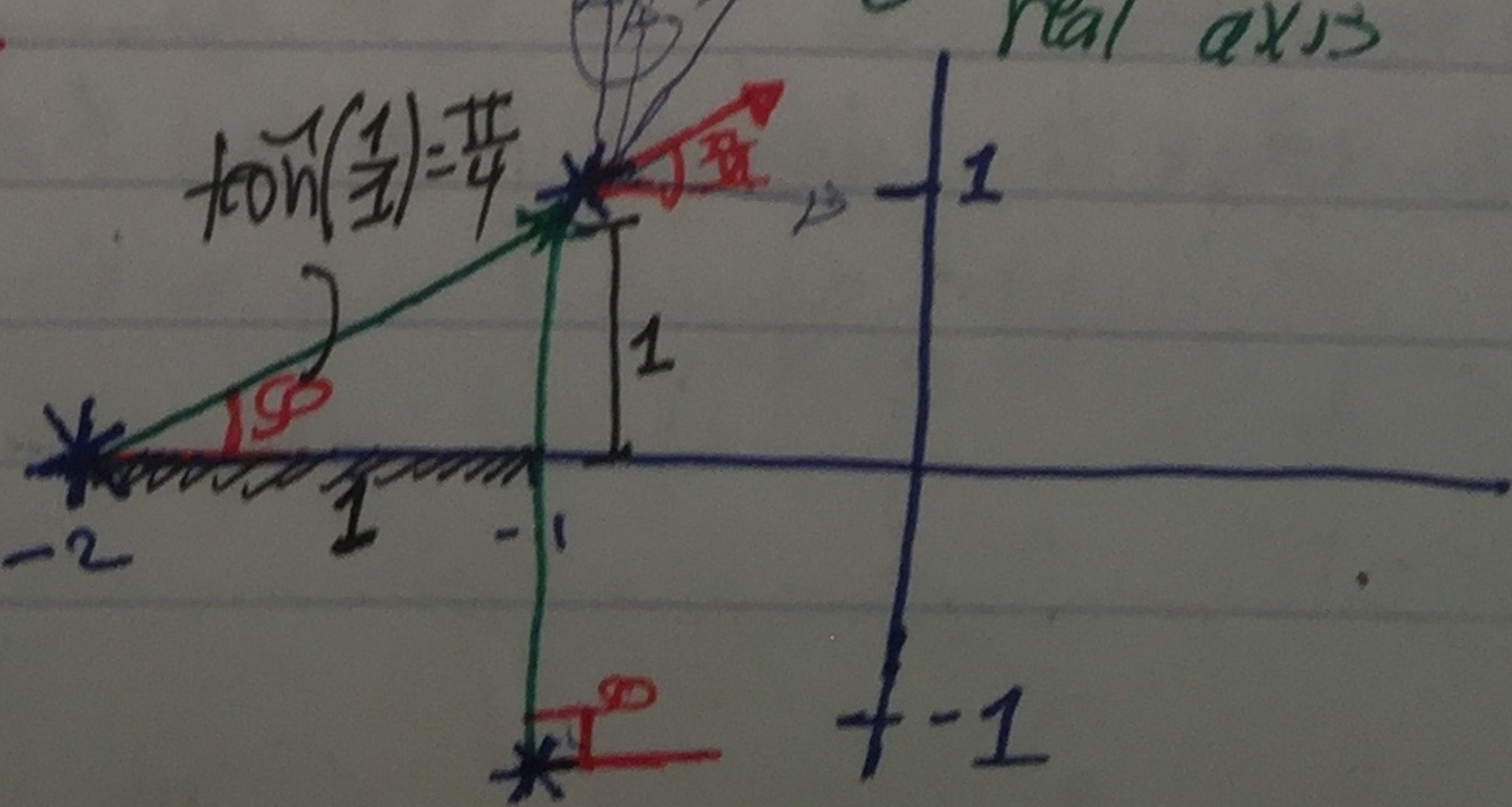
الزوايا لا poles والزاوية  
Complex and Conjugate  
على زوايا معاكسة  
بالنسبة لنقطة على  
real axis

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symmetry about the real axis

$$\begin{aligned} \phi_{+j} &= -\left(\frac{\pi}{4} + \frac{\pi}{2}\right) + (22 + 1)\pi \\ &= -\frac{3\pi}{4} + \pi \\ &= \frac{\pi}{4} \end{aligned}$$

$$\phi_{-j} = -\frac{\pi}{4} \text{ by symmetry.}$$



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✳ Angles of arrival at infinity (Asymptotic) <sup>the angle of the</sup>

we have 3 zeros at infinite  $\Rightarrow$  we have 3 asymptotes

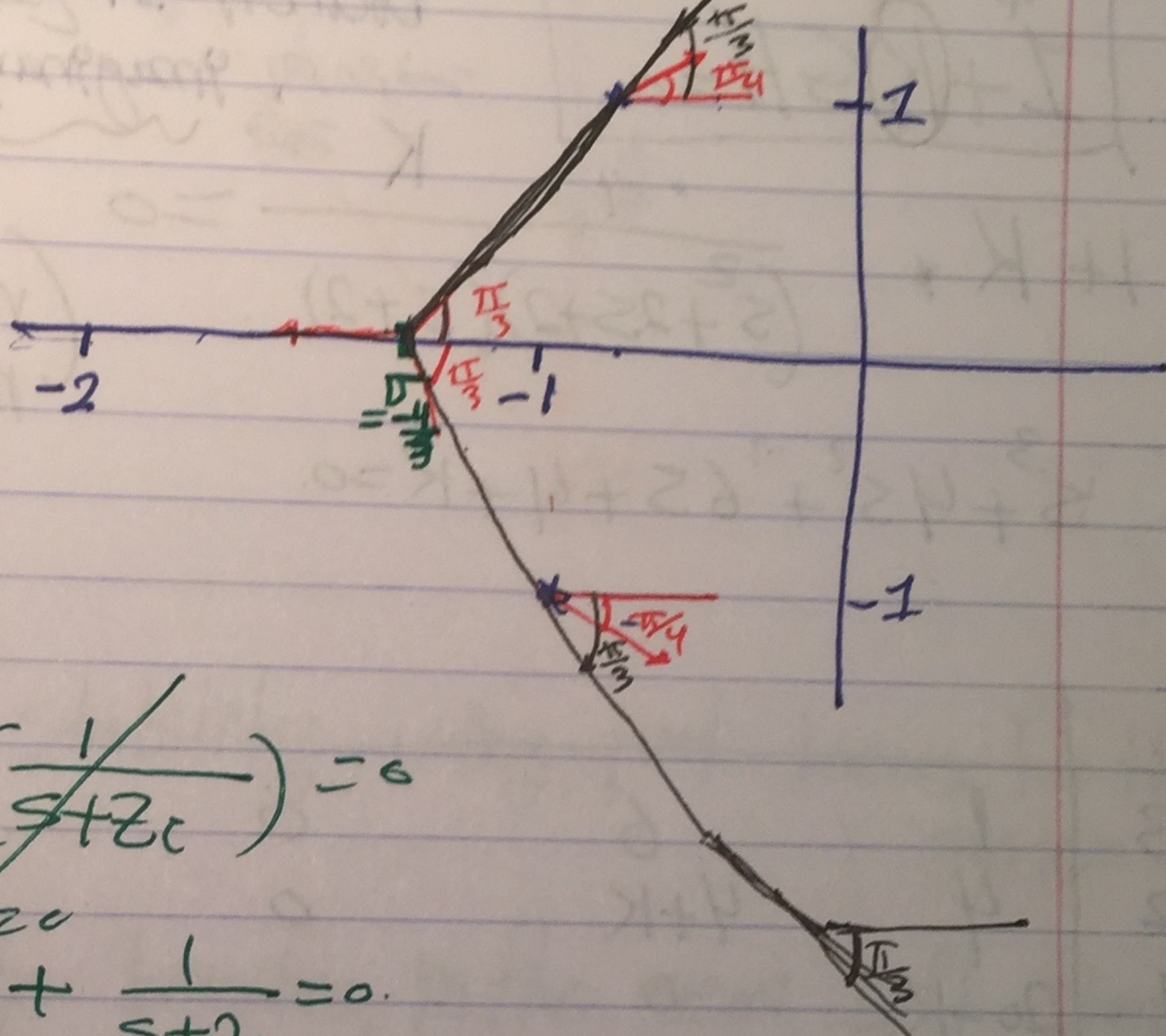
Centroid

$$\sigma_c = \frac{-1-1-2}{3} = \frac{-4}{3}$$

$$\phi_0 = \frac{\pi}{3}$$

$$\phi_{-1} = -\frac{\pi}{3}$$

$$\phi_1 = \pi$$



✳ Repeated poles.

$$\sum \left( \frac{1}{s+p_i} \right) + \sum \left( \frac{1}{s+z_i} \right) = 0$$

$$\frac{1}{(s+1+j)} + \frac{1}{(s+1-j)} + \frac{1}{s+2} = 0$$

$$(s+1-j)(s+2) + (s+1+j)(s+2) + s^2 + 2s + 2 = 0$$

$$(s^2 + 3s + 2) + (s^2 + 3s + 2) + s^2 + 2s + 2 = 0$$

$$3s^2 + 8s + 6 = 0$$

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$$\Delta = -8 < 0$$

as expected from geometry  
No solution

- ممكن أن يلتقوا في نقطة Complex ولكن هنا لا يمكن أن يلتقوا في

نقطة لأن إذا التقوا فإنه يجب أن تكون order = 5

ولكن هنا order = 3

2-Complex Pole, 2-conjunct

1-real pole.



So No repeated poles for Closed Loop.

Since if we have repeated pole say how much sector

$\boxed{\star} \quad 1 + K \cdot \frac{1}{(s^2 + 2s + 2)(s + 2)} = 0$

$1 + K \cdot \frac{1}{(s^2 + 2s + 2)(s + 2)} = 0$

$s^3 + 4s^2 + 6s + 4 + K = 0$

(row of zeros in Routh Hurwitz table)

branch 11 ينقطع الـ K

crossing imaginary axis

K

3	1	6	0
2	4	4+K	0
1	20-K	0	
0	4+K	0	

for  $K > 0$ .

$20 - K = 0 \Rightarrow K = 20$

$4 + K = 0 \Rightarrow K = -4$

So we have.

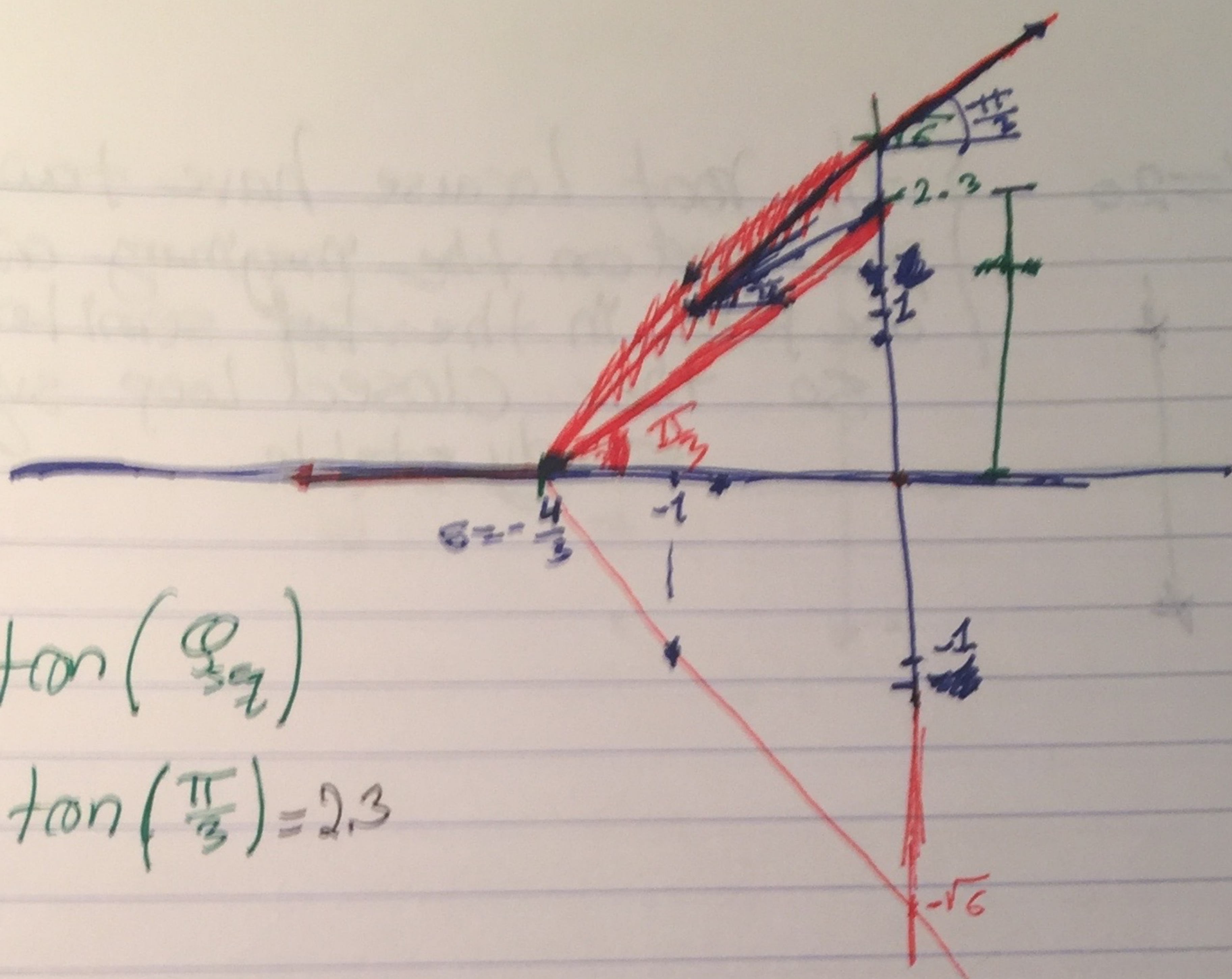
$A(s) = 4s^2 + (4+K) = 4s^2 + 24$

$s_{1,2} = \pm j\sqrt{6}$

Intersection of the asymptotic with the imaginary axis.

symmetry



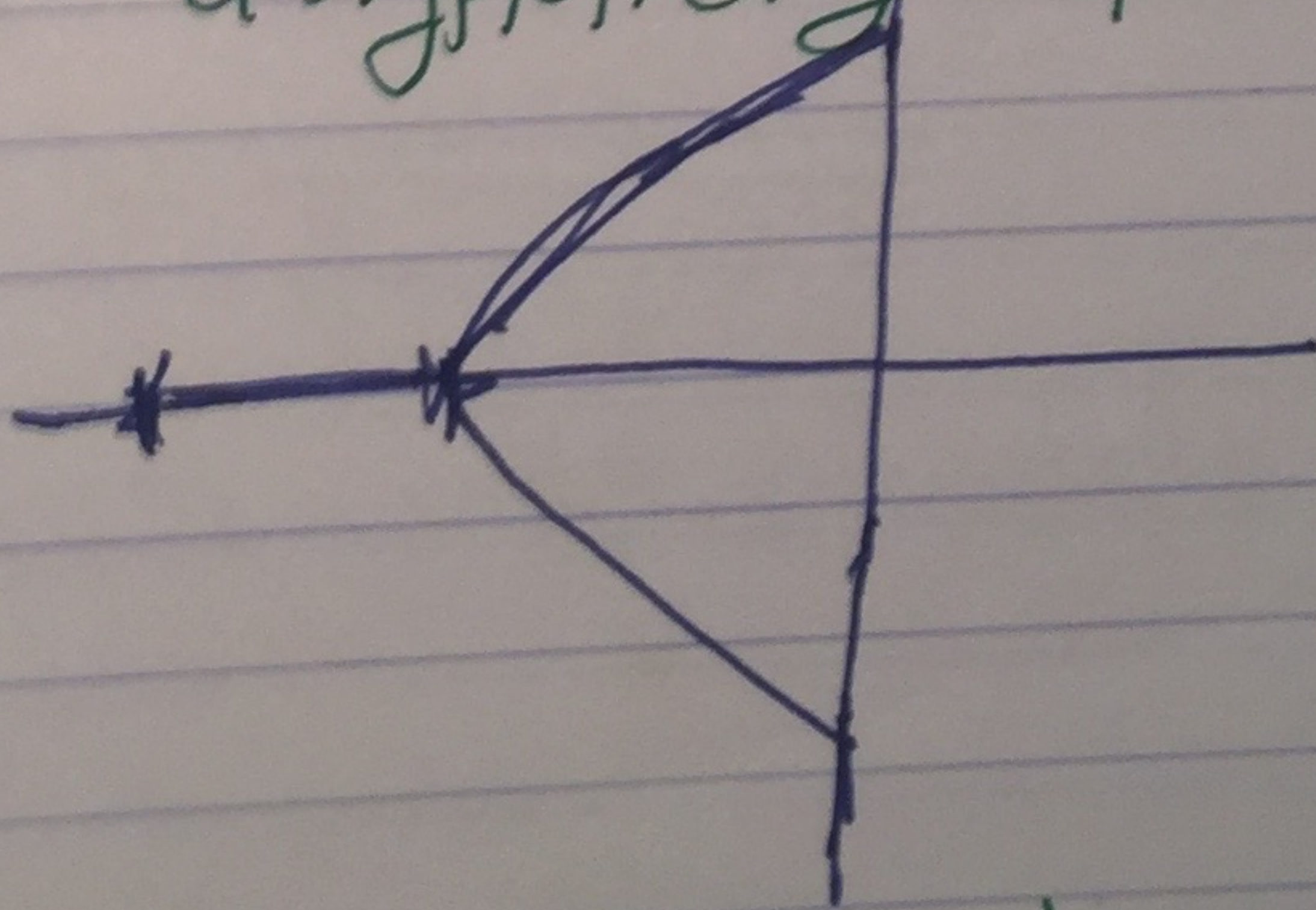


$$d = \sigma_a \tan(\phi_a)$$

$$= \frac{4}{3} \tan\left(\frac{\pi}{3}\right) = 2.3$$

✱ Discuss the stability, using root locus for the system.

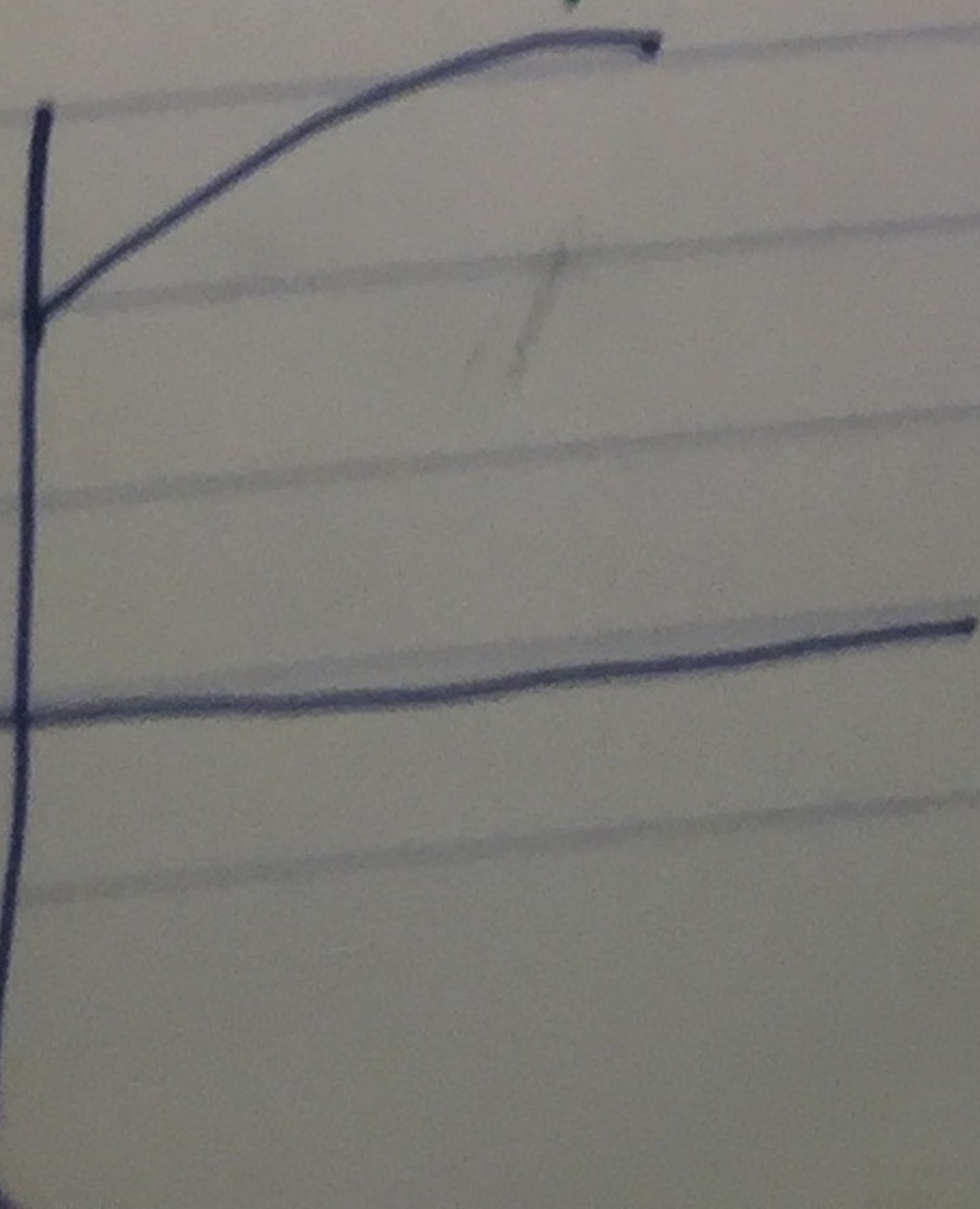
- For  $K < 20$  { all the branches in the semi left plan  
so the closed loop system is  
asymptotically stable.



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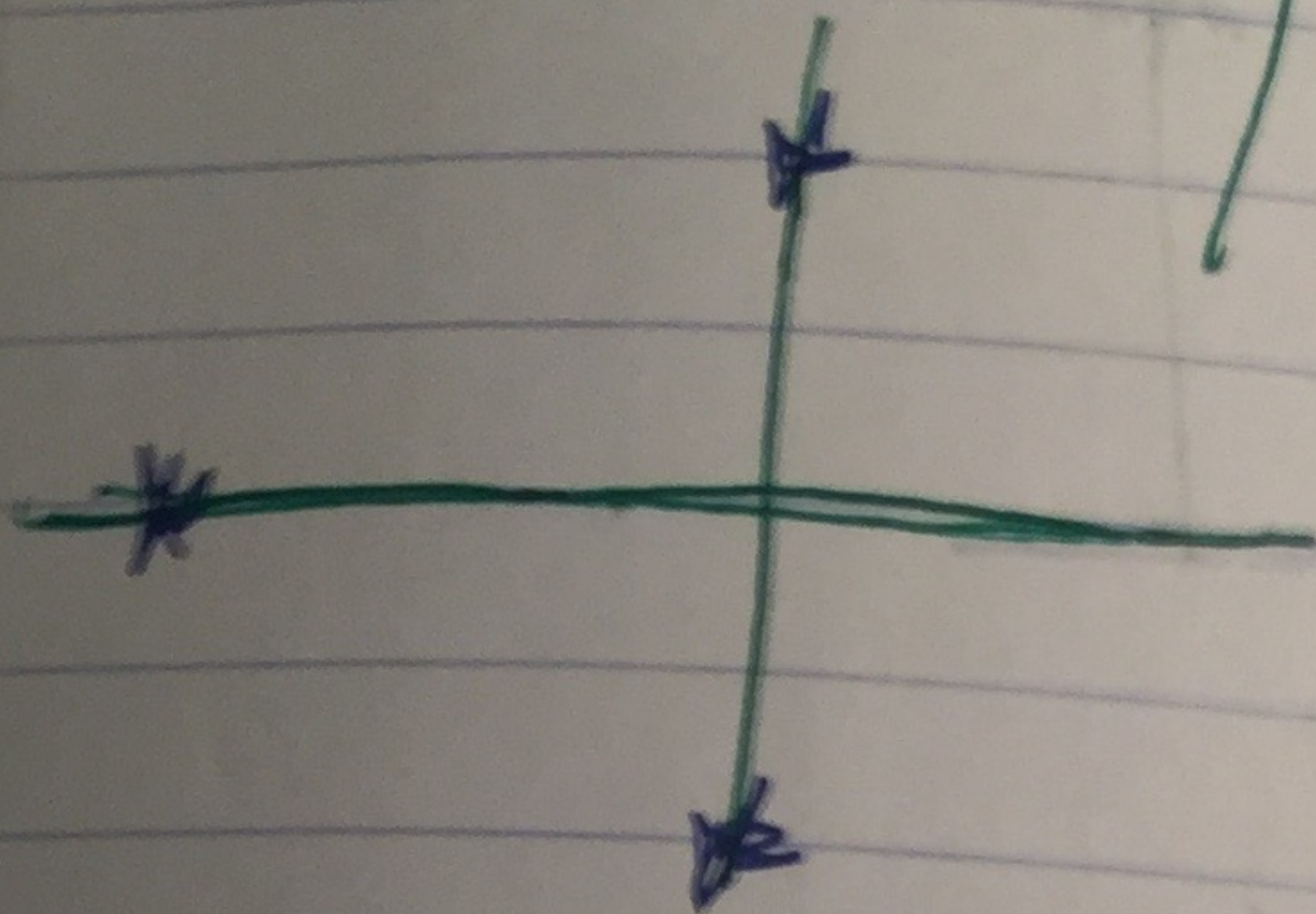
- For  $K > 20$  { the root locus have two poles at the  
right half plan, so it is unstable.  
from the branch at the ~~right~~ semi right  
plan, the closed loop system is  
unstable.

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For  $K=20$



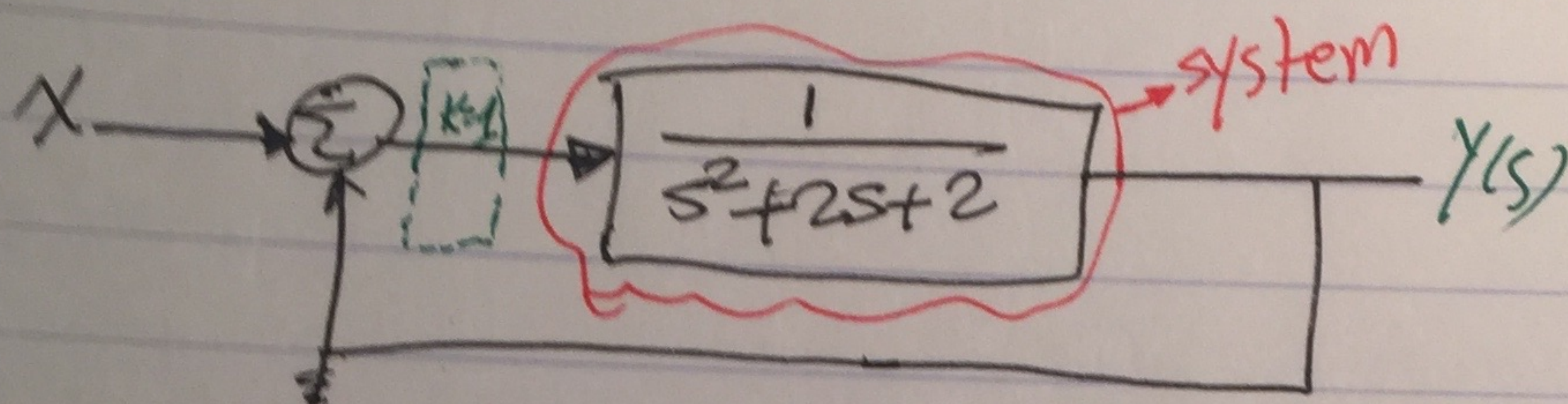
The root locuse have two imaginary pole and on the imaginary axis and one pole in the left semi left plane so the closed loop system is simply stable.



EX

For this system Find.

- 1] The step response of the system.
- 2] Plot the root locuse.
- 3] Discuss the possibilities for improving the SSE and the transfer of the system.
- 4] Improve the ~~error~~ error by at least 50%.



$$H(s) = \frac{1}{s^2 + 2s + 2} = \frac{1}{s^2 + 2s + 3} = \frac{Y(s)}{X(s)}$$

$Y(s) = \frac{1}{s^2 + 2s + 3} * X(s)$ , the step response  $X(s) = \frac{1}{s}$ .  
so we make Laplace inverse

$$Y(s) = \frac{1}{s^2 + 2s + 3} * \frac{1}{s} = \frac{1}{s(s^2 + 2s + 3)} = \frac{A}{s} + \frac{Bs + C}{s^2 + 2s + 3}$$

- Note: the step response is time representation.

$$A = \frac{1}{3}$$

$$1 = A(s^2 + 2s + 3) + (Bs + C)s$$

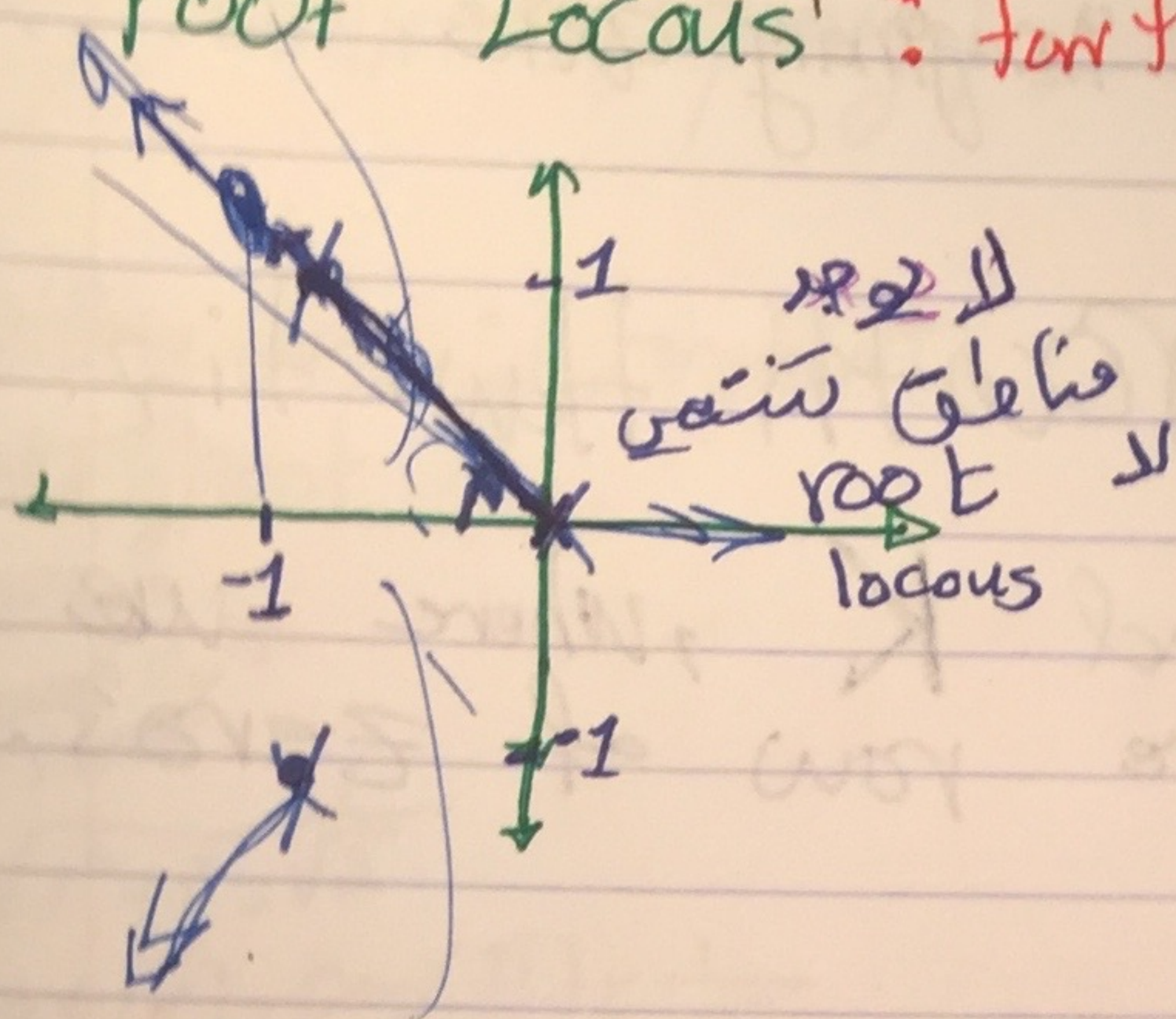
$$1 = As^2 + 2As + 3A + Bs^2 + Cs, \quad 0 = A + B \Rightarrow B = -\frac{1}{3}$$

$$0 = 2A + C \Rightarrow C = -\frac{2}{3}$$

$$= \frac{1}{3} + \frac{-\frac{1}{3}s}{s^2 + 2s + 3} + \frac{-\frac{2}{3}}{s^2 + 2s + 3}$$



for ~~closed loop~~ open loop  $G(s) \cdot H(s) = G(s) \cdot 1 = G(s) =$   
 [2] root Locus : for the system : the open loop poles.  
 open loop system.



$$\text{① } k=1 \quad \frac{(s^2 + 2s + 2)}{(s + j + 1)(s - j + 1)}$$

$$s = \frac{-2 \pm \sqrt{4 - 4j2}}{2}$$

$$= -1 \pm j \frac{2}{2} = -1 \pm j$$

$$s_1 = -1 + j$$

$$s_2 = -1 - j$$

Number of branches = Number of poles = 2.

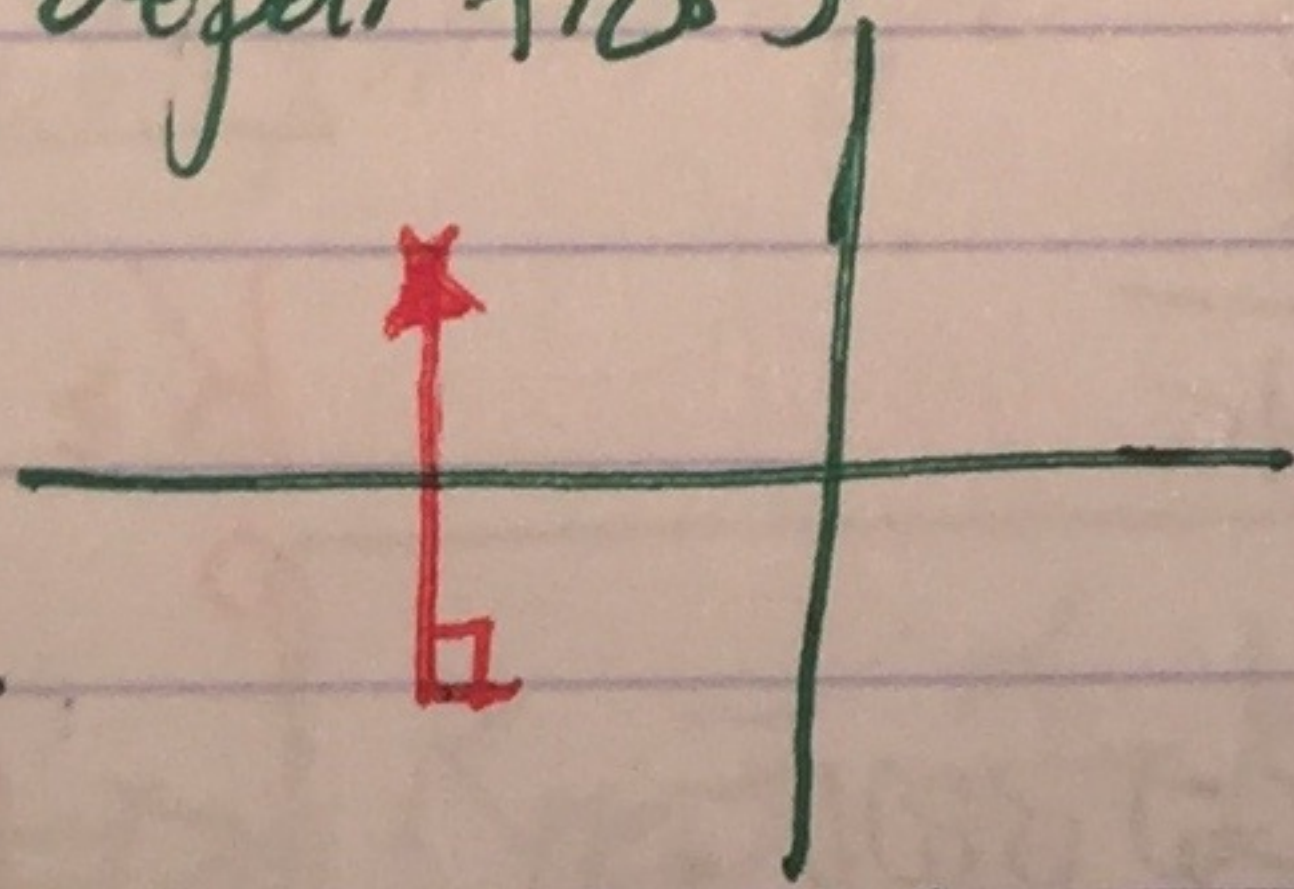
The root locus is symmetric with respect to the real axis.

points of the real axis that belong to the locus  $\Phi$ .

The angle of departure

$$\phi = 0 - \left(\frac{\pi}{2}\right) + (2k+1)\pi$$

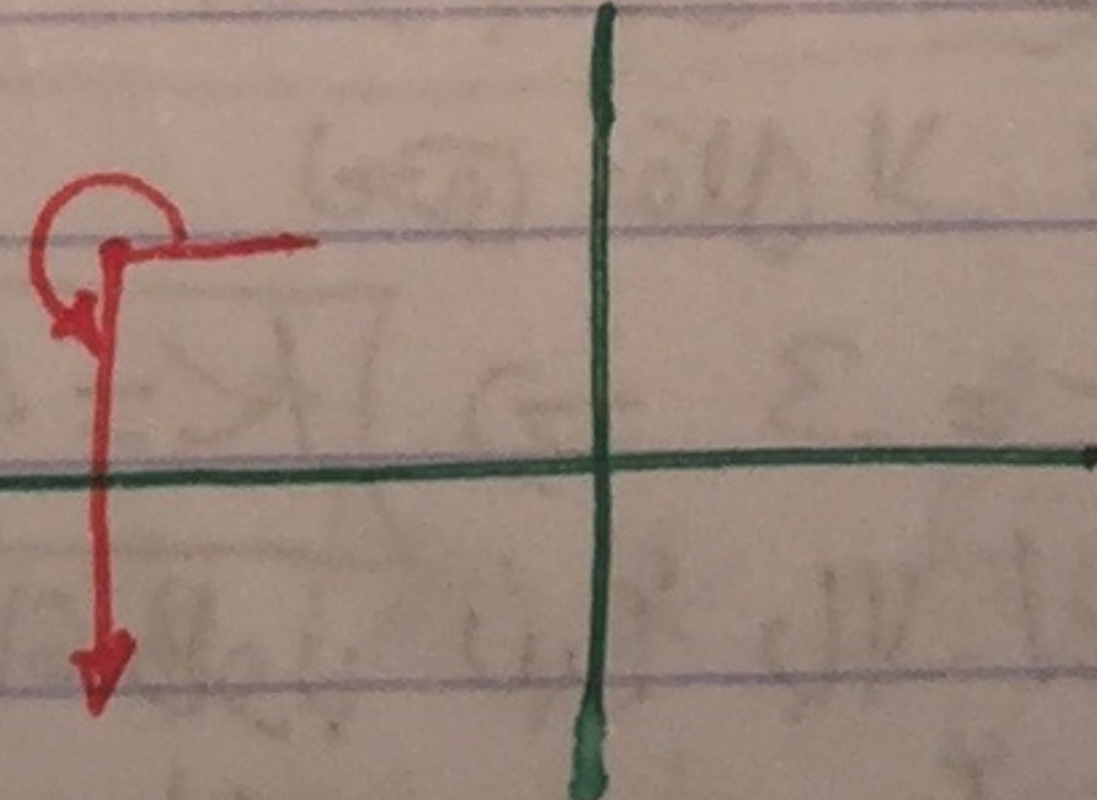
$$= \pi - \frac{\pi}{2} = \frac{\pi}{2}$$



$$\frac{\pi}{2}$$

$$\phi = 0 - \frac{3\pi}{2} + (2k+1)\pi$$

$$= \pi - \frac{3\pi}{2} = -\frac{\pi}{2}$$



$$-\frac{\pi}{2}$$

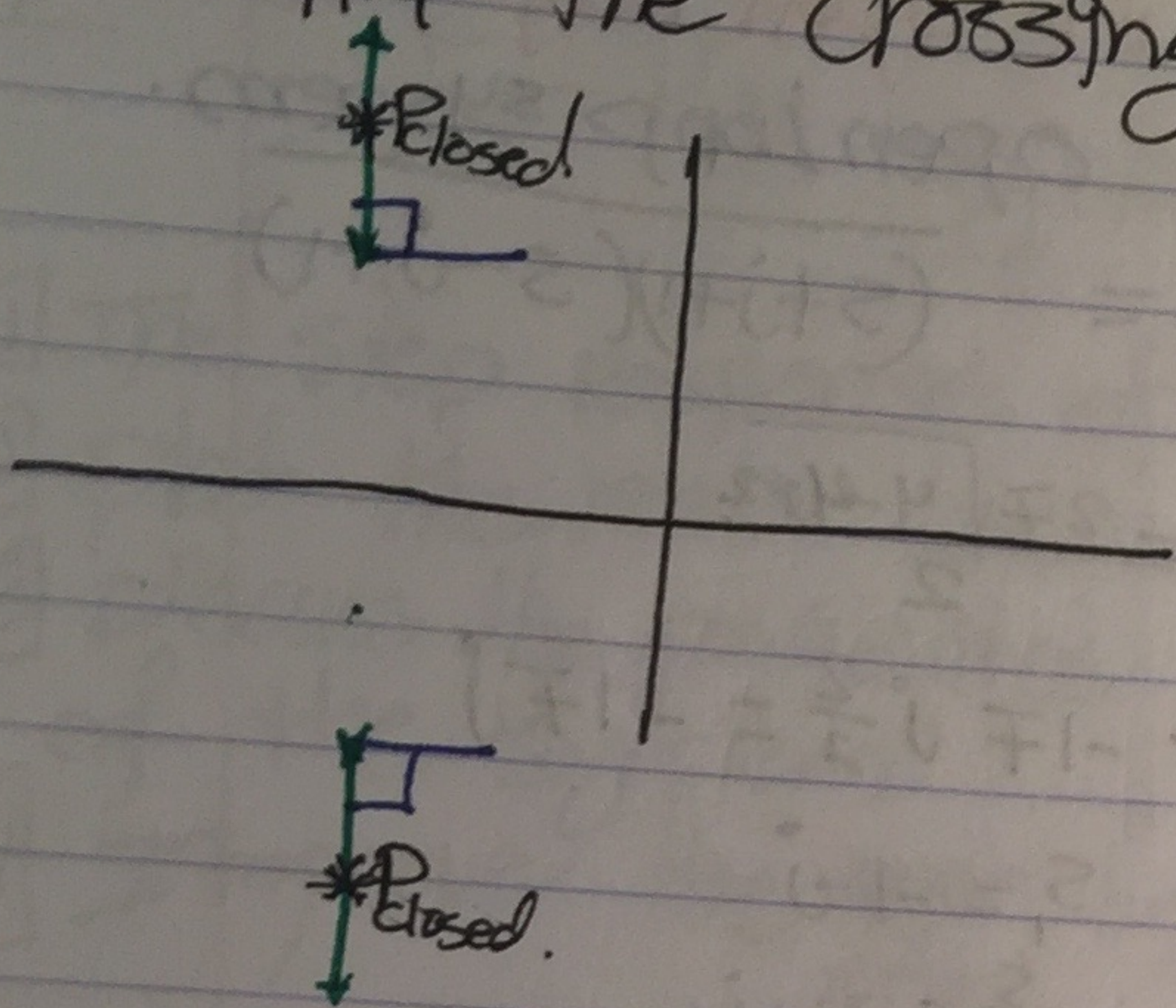
repeated poles : From Graph No repeated poles

or by calculation  $= 0$

$$\sum \frac{1}{s + p_i} - \sum \frac{1}{s + z_i} = 0$$



- To find the crossing with the imaginary axis.



By Routh Hurwitz.

Find  $K$ , where we have row of zeros.

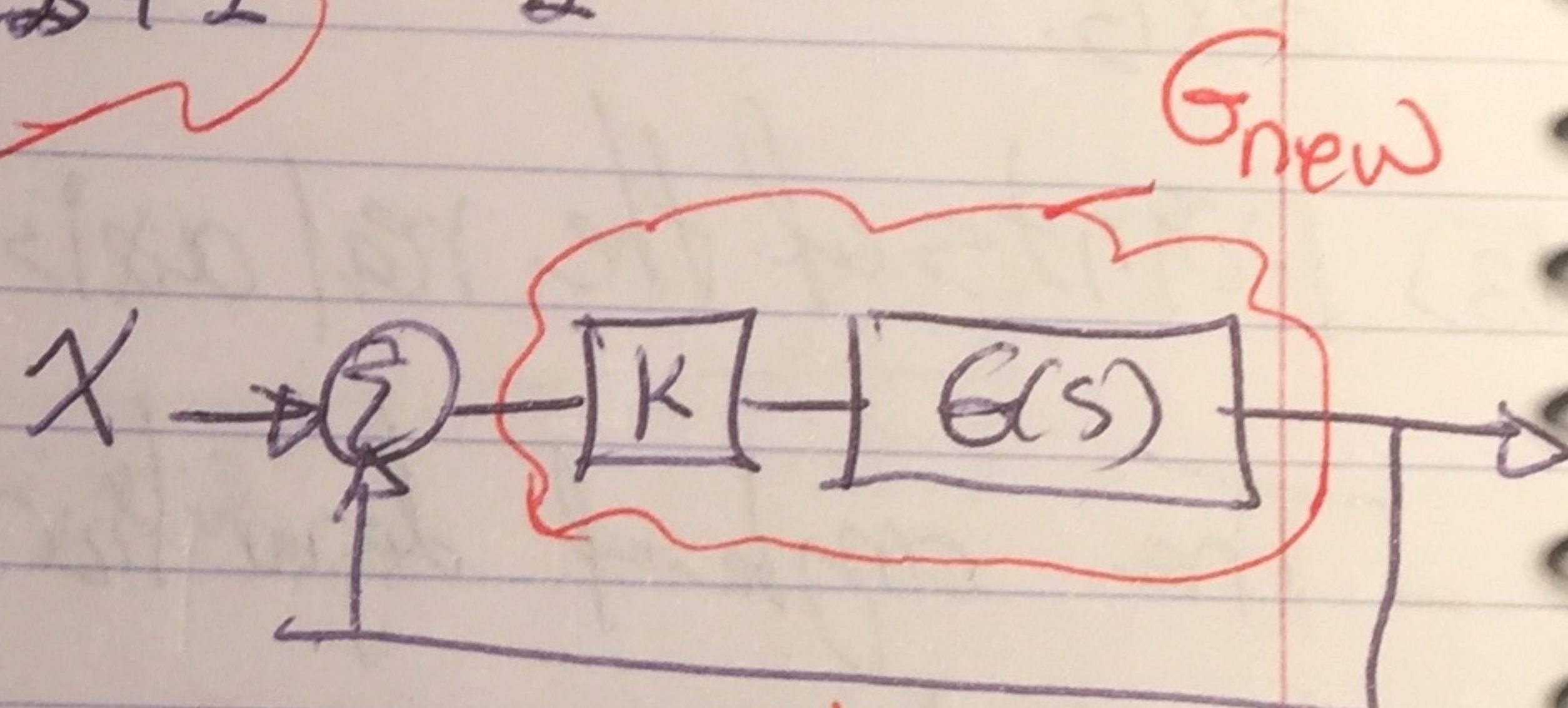
Because unity feedback the error function for direct path function No poles in the origin from  $G$  so  $G(s)$  (transfer function) is the same.

3 
$$e_p = \frac{1}{1+K_p}, \quad K_p = \lim_{s \rightarrow 0} \frac{1}{s^2 + 2s + 2} = \frac{1}{2}$$

$$e_p = \frac{1}{1 + \frac{1}{2}} = \frac{2}{3}$$

$K > 1$  (بعضاً)

$$e_p(K) = \frac{1}{1 + \frac{K}{2}} = \frac{2}{2+K}$$



$$K_p = \lim_{s \rightarrow 0} K * G(s)$$

$$= \lim_{s \rightarrow 0} \frac{K}{s^2 + 2s + 2} = \frac{K}{2}$$

و بالتالي (تقريباً) error يجب أن تزيد قليلاً  $K$ ، error أقل، مثلاً إذا أردنا أن يكون error  $\frac{1}{3}$

$$\frac{1}{1 + \frac{K}{2}} = \frac{1}{3} \Rightarrow 1 + \frac{K}{2} = 3 \Rightarrow K = 4$$

إذا كان بإمكان أن نضع المطلوب في  $K$  بالstatic controller، إذا لم يكن قادراً على ذلك يجب أن نستخدم Dynamic

لازم أن يكون Dynamic controller.

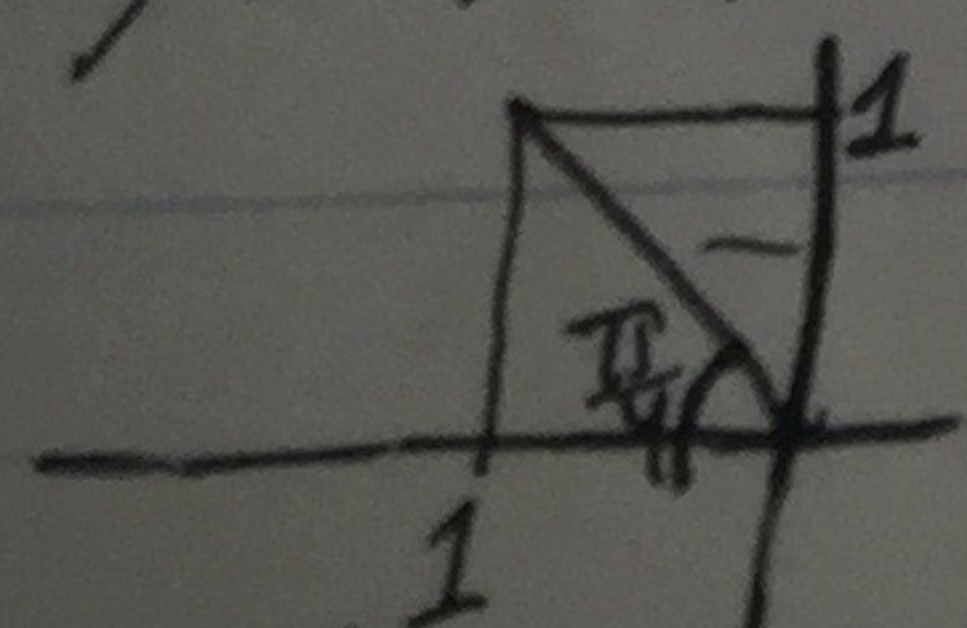
$e_p = 0$  فإن  $K \rightarrow \infty$  ليس له

overshoot, settling time, damping freq. لا يمكن تغييرها

a) settling time: Because the real part constant, so we can't change it

b) overshoot: we can change it, but to limit, since

minimum overshoot.



(Natural frequency)

c) damping frequency: (imaginary part for pole) : from  $(1 \rightarrow \infty)$

when  $K \uparrow \Rightarrow$  oscillation frequency  $\uparrow \Rightarrow$  error  $\downarrow$  Dynamic controller.

$$\omega_n = \sqrt{2} \rightarrow \infty \text{ max}$$



$K \uparrow$  oscillation frequency  $\uparrow$ , Error  $\downarrow$

Damping Controller:

Settling time: Constant  
overshoot:

error لا يزداد + Lag compensator  
error يزداد + PI controller

بجاء  $\uparrow$   
فرق overshoot  
minimum overshoot

$$= \sqrt{1^2 + 1^2} = \sqrt{2}$$

$$= \cos(\frac{\pi}{2}) \approx \cos(\frac{\pi}{4}) \approx \frac{1}{\sqrt{2}}$$

لأن error لا يزداد + lag comp. لا يزداد

$$\frac{K_{new}}{K_{old}} = \frac{\alpha}{\beta}$$

$$e_{new} < e_{old} \Rightarrow \left( \frac{K}{s} \right) > K_{s,old}$$

static gain

$$G_{lag} = \frac{s+\alpha}{s+\beta}, |\alpha| > |\beta|$$

$$K_{s,old} = \lim_{s \rightarrow 0} s G(s), \text{ i.e. system type}$$

$$K_{old} = K \frac{\pi z_i}{\pi p_i}$$

$$K_{new} = K \frac{\pi z_i}{\pi p_i} * \frac{\alpha}{\beta} \Rightarrow \boxed{K_{new} = \frac{\alpha}{\beta} K_{old}}$$

$\alpha > \beta$  وكذا  $\alpha$  عندنا في  
error لا يزداد

$$\boxed{4} \frac{K_{new}}{K_{old}} = \frac{\alpha}{\beta}$$

we have degree of freedom so we assume  $\alpha$  or  $\beta$ .

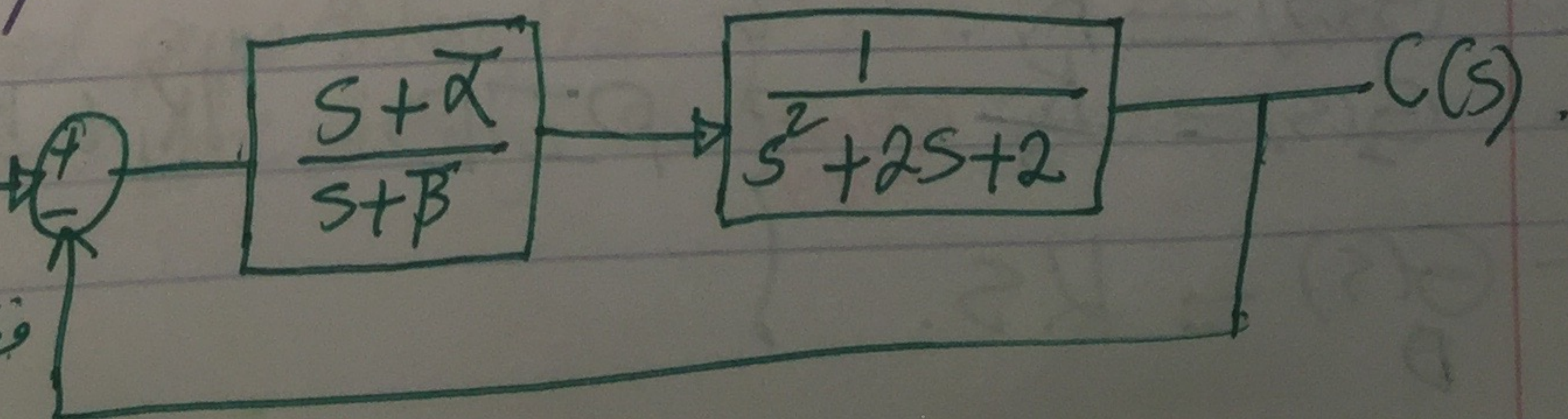
في الحالة هنا، إذا  $\beta$  لا يزداد في Zero بحدود  $\alpha$  بحدود  $\alpha$ ، وهذا هو النظام من الدرجة 1.

$$error_{new} = \frac{1}{2} error_{old} \Rightarrow K_{new} = 2 K_{old}$$

$$\alpha = \beta \left( \frac{K_{new}}{K_{old}} \right)$$

عندنا  $\alpha = 2\beta$

So



نقطة في  $\alpha$  و  $\beta$  في  $C(s)$   
(R/L/C) passive components  
وغيرنا  $\alpha$  Amplifier